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For more details see the Customer Attributes extension page.

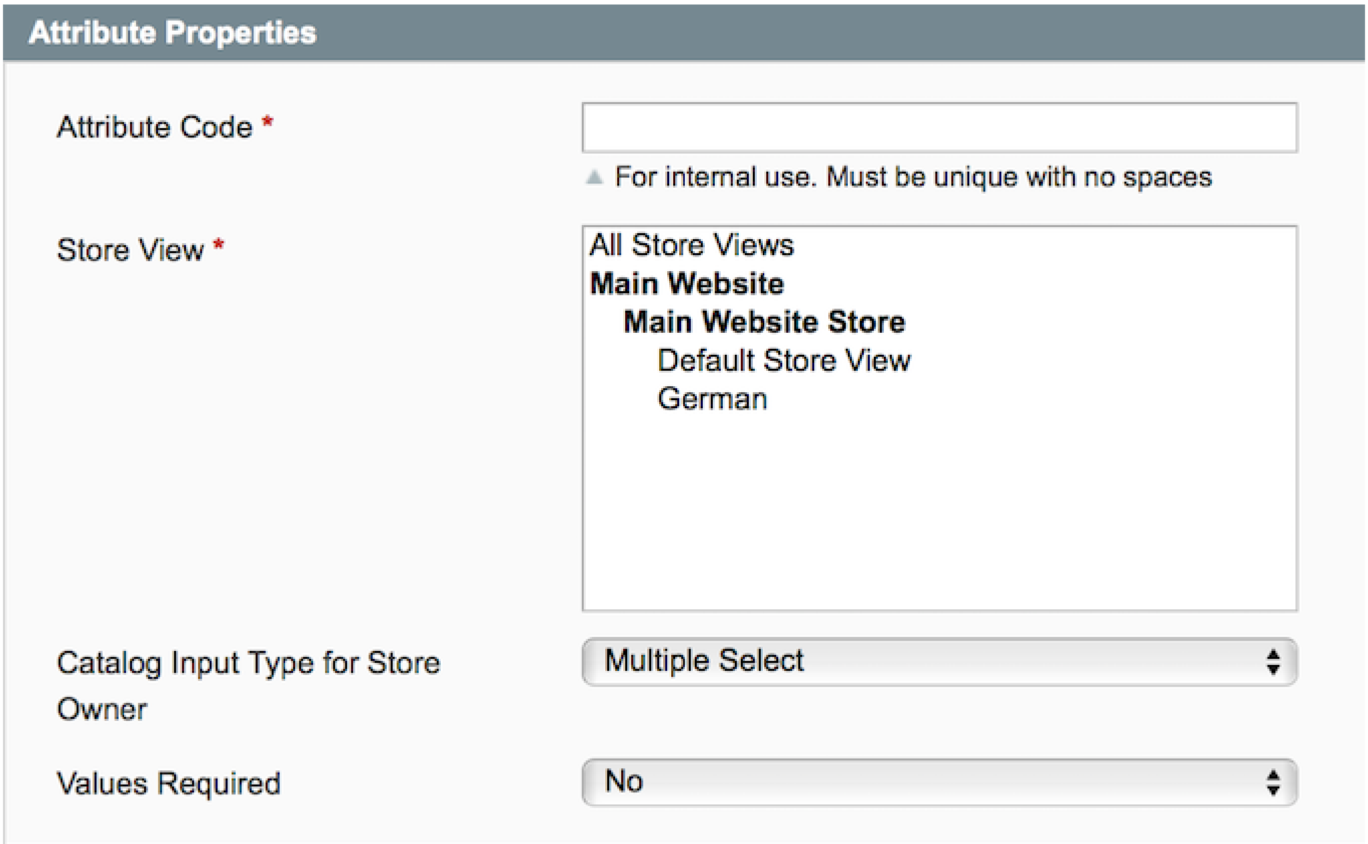
Customer Attributes

Customer Attributes Magento extension enables you to get extra information from your customers. Provide additional field on the registration page and collect valuable customers' information like age, preferences, interests, and more. Receive documents and other information that you may need.

- Equip registration page with unlimited number of additional fields
- Manage collected data from the admin panel
- Support for multiple field types and dependent attributes
- Activate new customers' accounts
- Implement an effective customers' segmentation

Creating New Customer Attributes

To create a new attribute please go to **Customers → Manage Attributes** in the admin panel and click the **Add New Attribute** button to create an attribute.



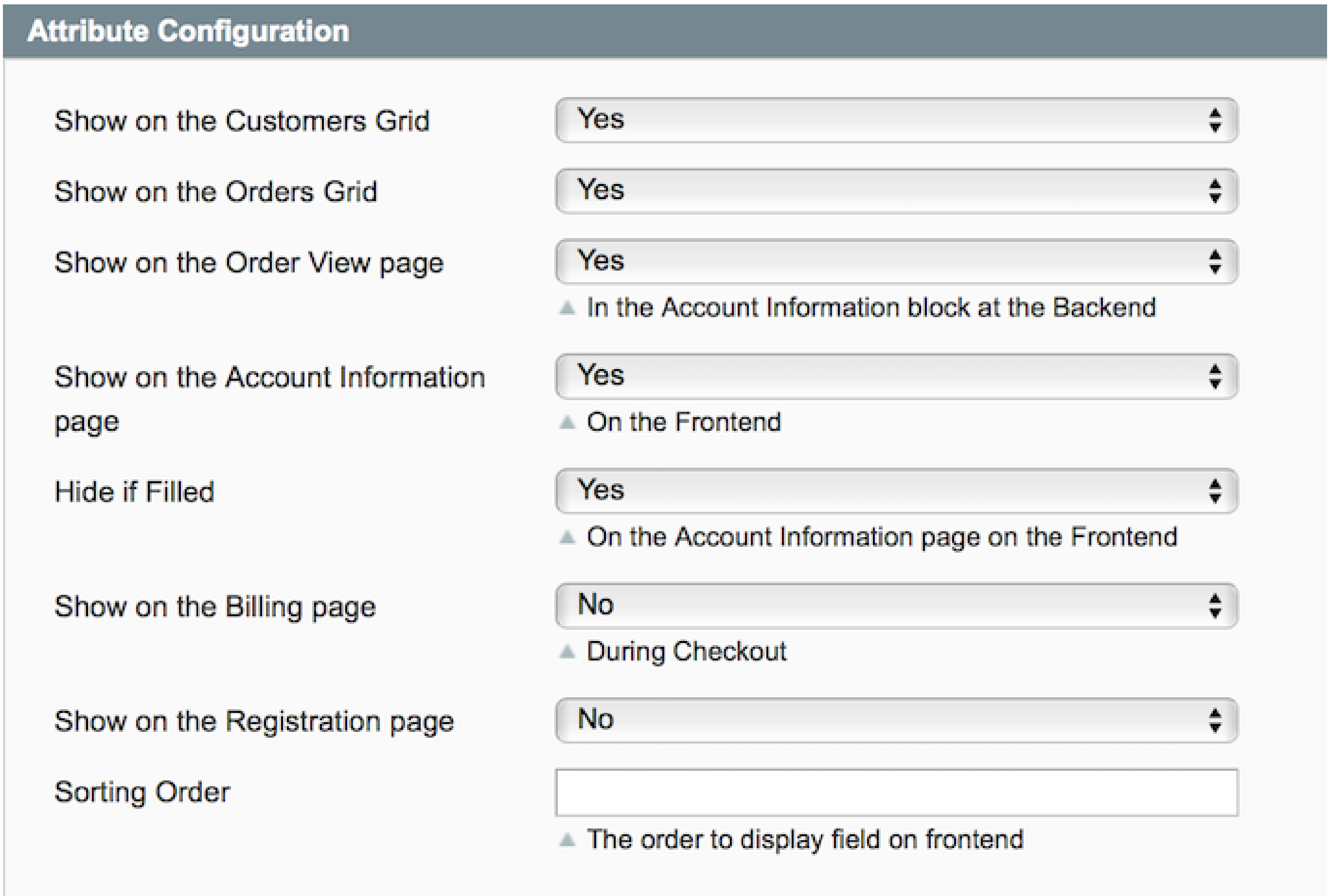
First, specify the **Attribute Properties**:

Attribute Code — fill in the unique attribute code with no spaces;

Store View — define the store view to apply the attribute to;

Catalog Input Type for Store Owner — choose the input type and configure it settings. See extra settings for various attribute types below;

Values Required — set the value as required for customers.



Then, define the **Attribute Configuration**:

Show on the Customers Grid — add the attribute column to the customers grid;

Show on the Orders Grid — add the attribute column to the orders grid;

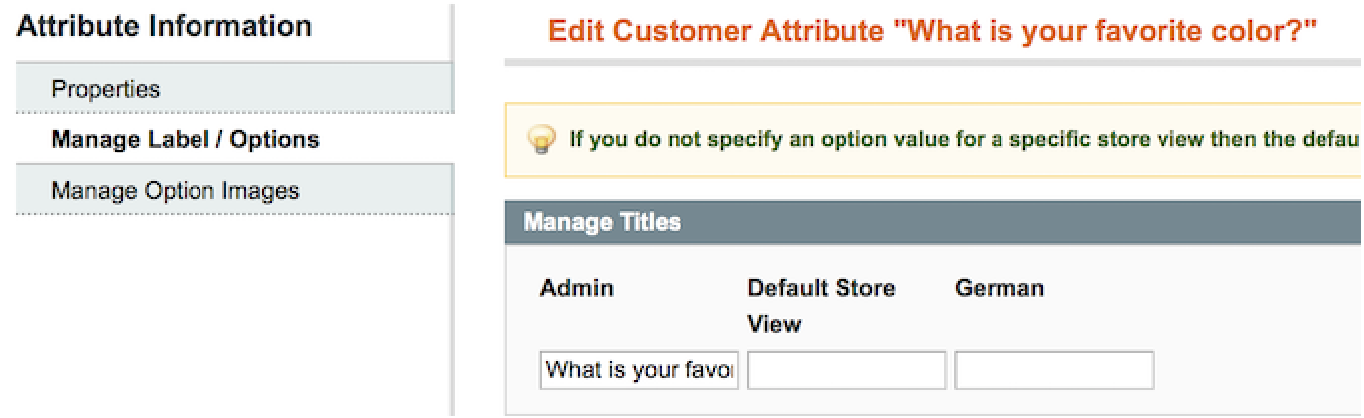
Show on the Order View page — add the attribute to the order view page;

Show on the Account Information page — add the attribute to the account information page;

Show on the Billing page — add the attribute to the billing page;

Show on the Registration page — add the attribute to the registration page;

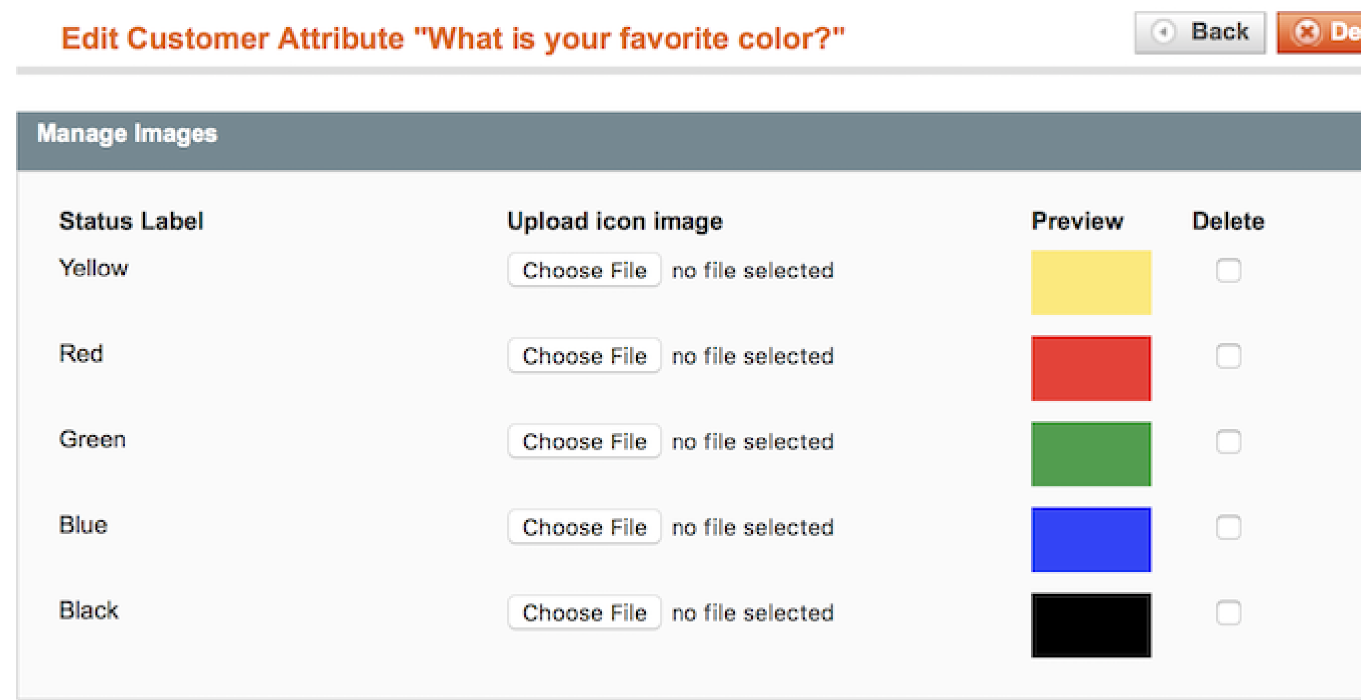
Sorting Order — define the attribute's sorting order.



Then, switch to the **Manage Label / Options** tab. Here, you can indicate the attribute's title for the admin panel and different store views.

Attributes with Images

For **Multiple Checkbox Select with Images** and **Single Radio Select with Images** field types you can also upload images for each option (this is not mandatory).



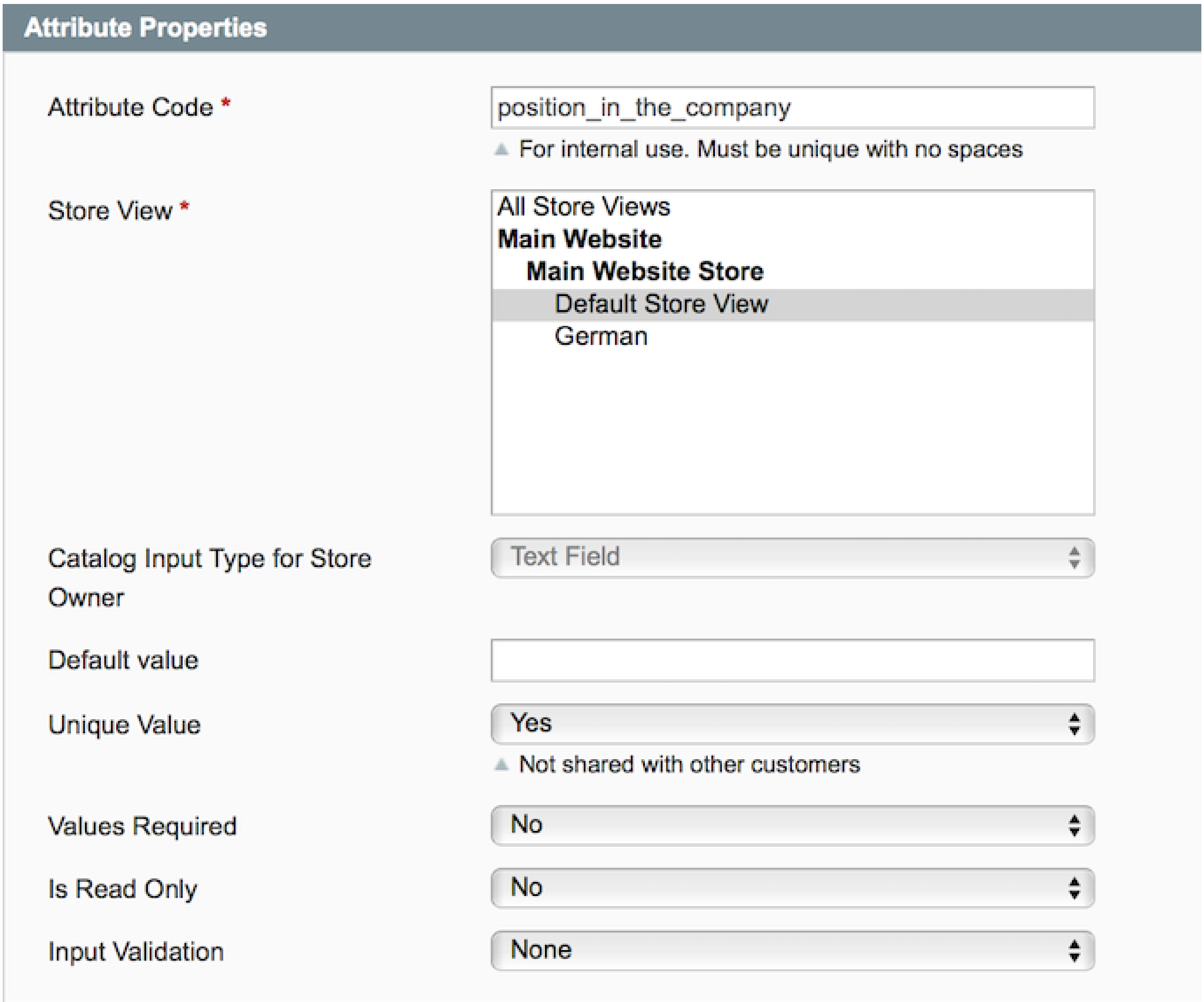
When you've indicated all the necessary options for **Multiple Checkbox Select with Images** (or **Single Radio Select with Images**) field type attribute, please press the **Save and Continue Edit** button. **Manage Option Images** tab should appear.

If you would like to create checkbox attribute or radio button attribute without images, just press **Save Attribute** without uploading the images.

Switch to the **Manage Option Images** tab to upload images for the options. Select images to upload from your computer. After you've chosen images for all the options, please press the **Update Images** button, otherwise images will not get uploaded.

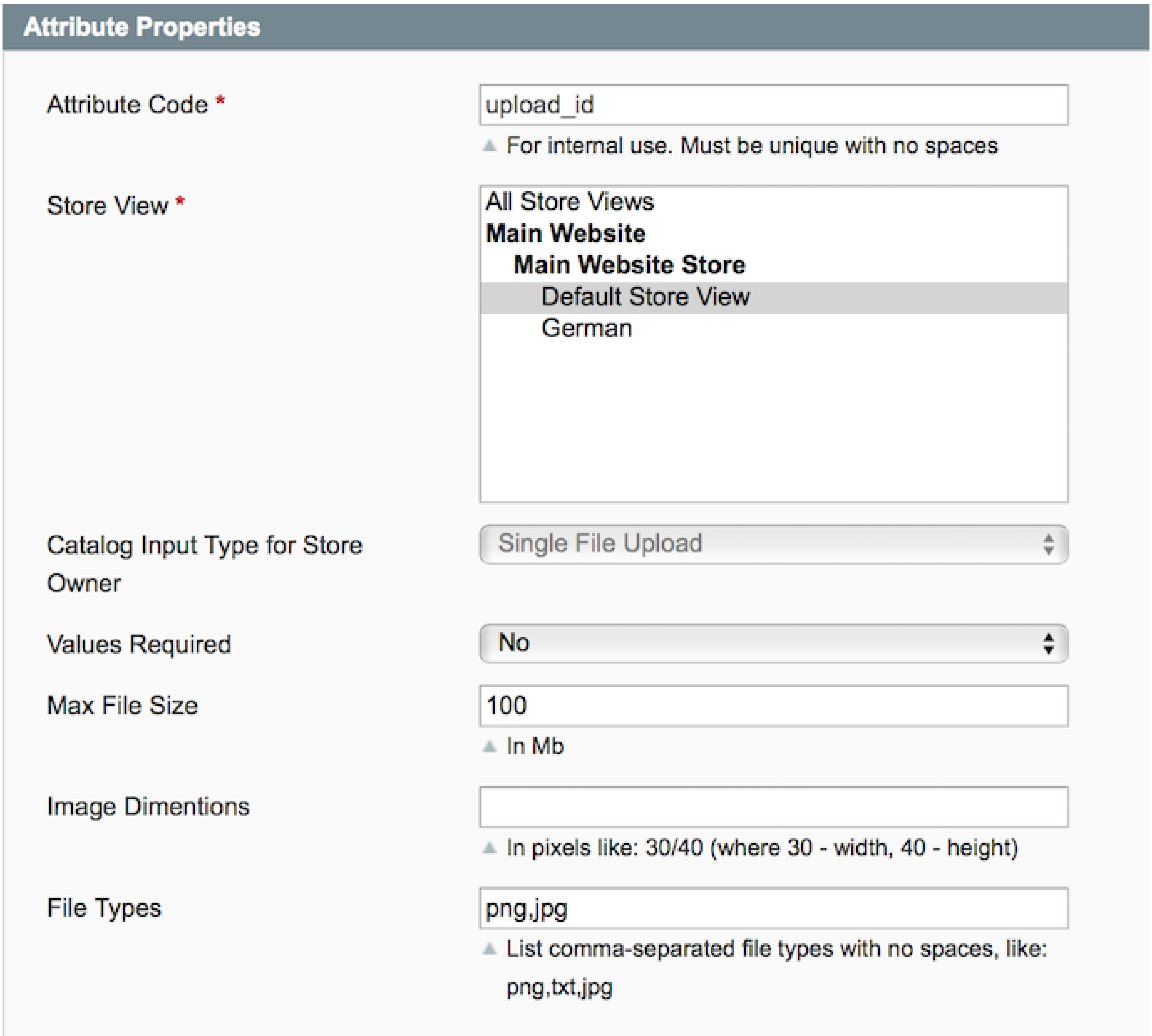
When the images are uploaded, press the **Save Attribute** button to save the attribute.

Static Text Attributes



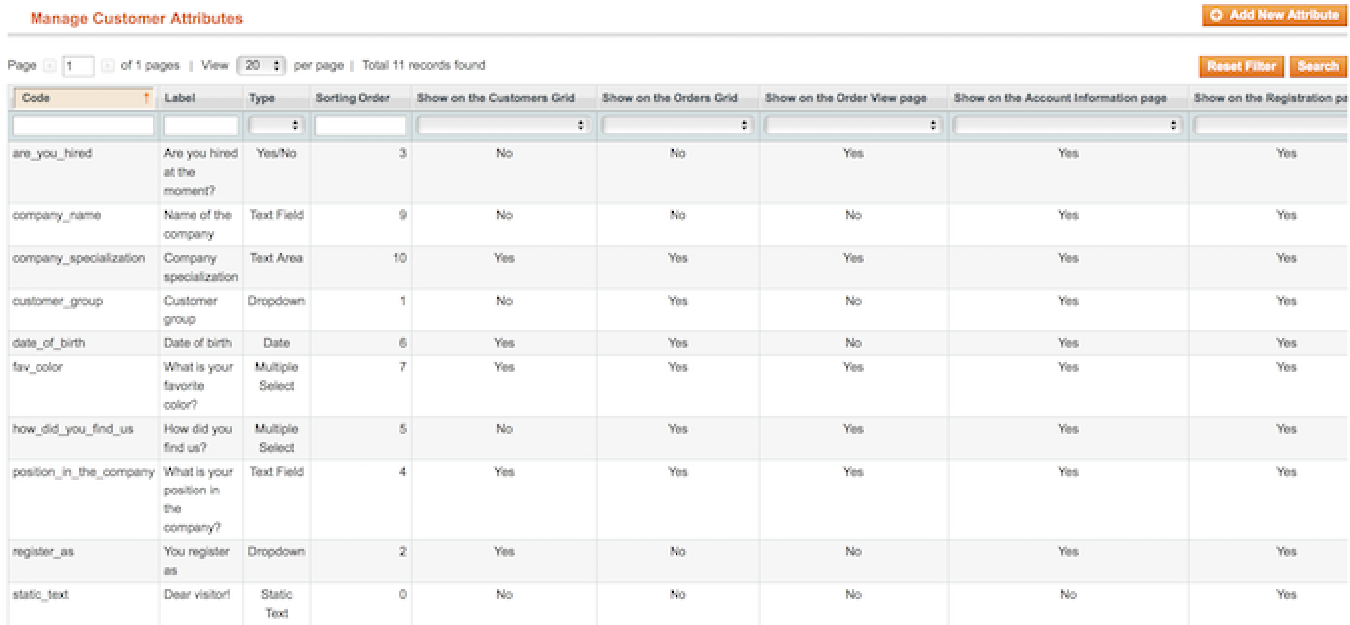
Use the Default Value to fill in the text. You can display text to customers on registration or customer account page.

Single File Upload Attribute



For the **Single File Upload** attribute you can specify the **Max File Size**, **Image Dimensions** and **File Types** that will be supported.

Customer Attributes Grid



Manage Customer Attributes

Add New Attribute

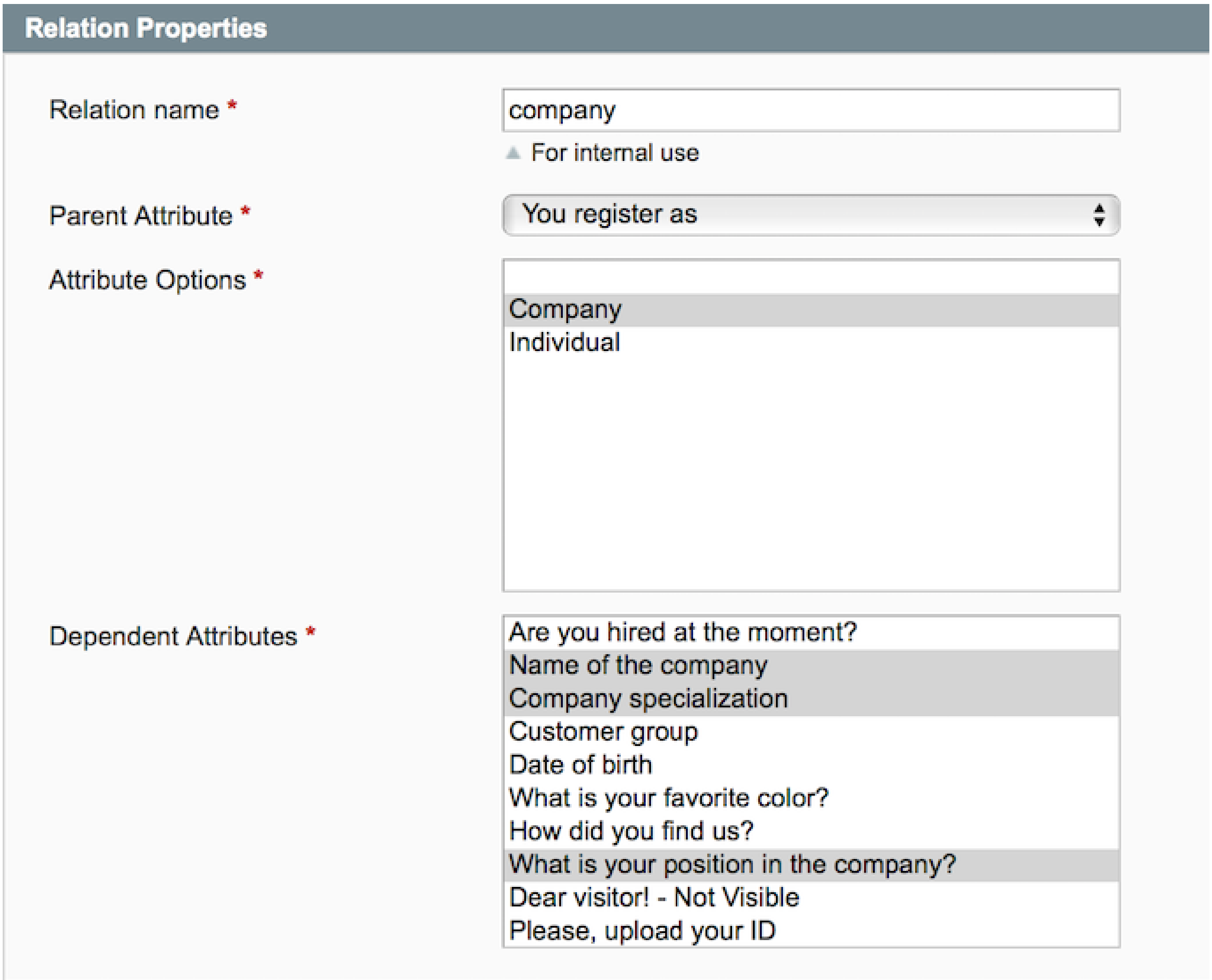
Page 1 of 1 pages | View 20 per page | Total 11 records found

Reset Filter Search

Code	Label	Type	Sorting Order	Show on the Customers Grid	Show on the Orders Grid	Show on the Order View page	Show on the Account Information page	Show on the Registration pa
are_you_hired	Are you hired at the moment?	Yes/No	3	No	No	Yes	Yes	Yes
company_name	Name of the company	Text Field	9	No	No	No	Yes	Yes
company_specialization	Company specialization	Text Area	10	Yes	Yes	Yes	Yes	Yes
customer_group	Customer group	Dropdown	1	No	Yes	No	Yes	Yes
date_of_birth	Date of birth	Date	6	Yes	Yes	No	Yes	Yes
fav_color	What is your favorite color?	Multiple Select	7	Yes	Yes	Yes	Yes	Yes
how_did_you_find_us	How did you find us?	Multiple Select	5	No	Yes	Yes	Yes	Yes
position_in_the_company	What is your position in the company?	Text Field	4	Yes	Yes	Yes	Yes	Yes
register_as	You register as	Dropdown	2	Yes	No	No	Yes	Yes
static_text	Dear visitor!	Static Text	0	No	No	No	No	Yes

All created customer attributes are available on the attributes grid. Navigate to **Customers → Manage Attributes** to see the grid. Here, you can find attributes and their values.

Creating a New Dependent Attribute



To create dependencies between attributes please go to **Customers → Manage Attributes → Manage relations**. To add a new relation please click the **Add New Relation** button.

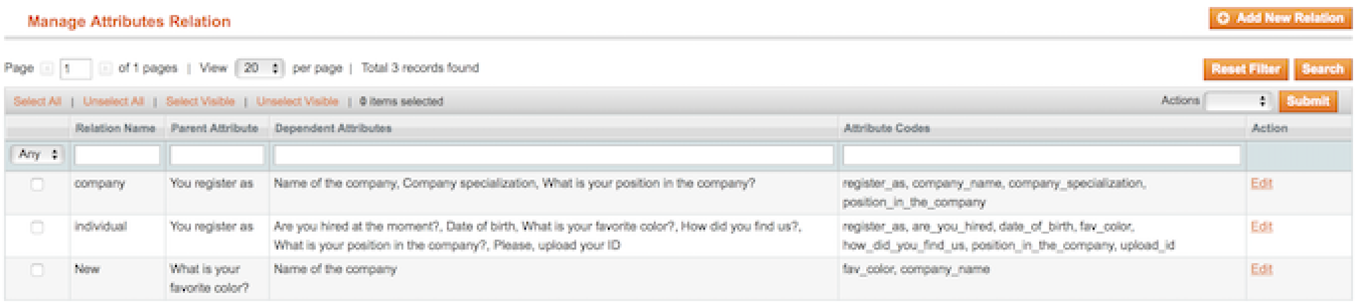
Relation Name — fill in the relation title;

Parent Attribute — select the parent attribute;

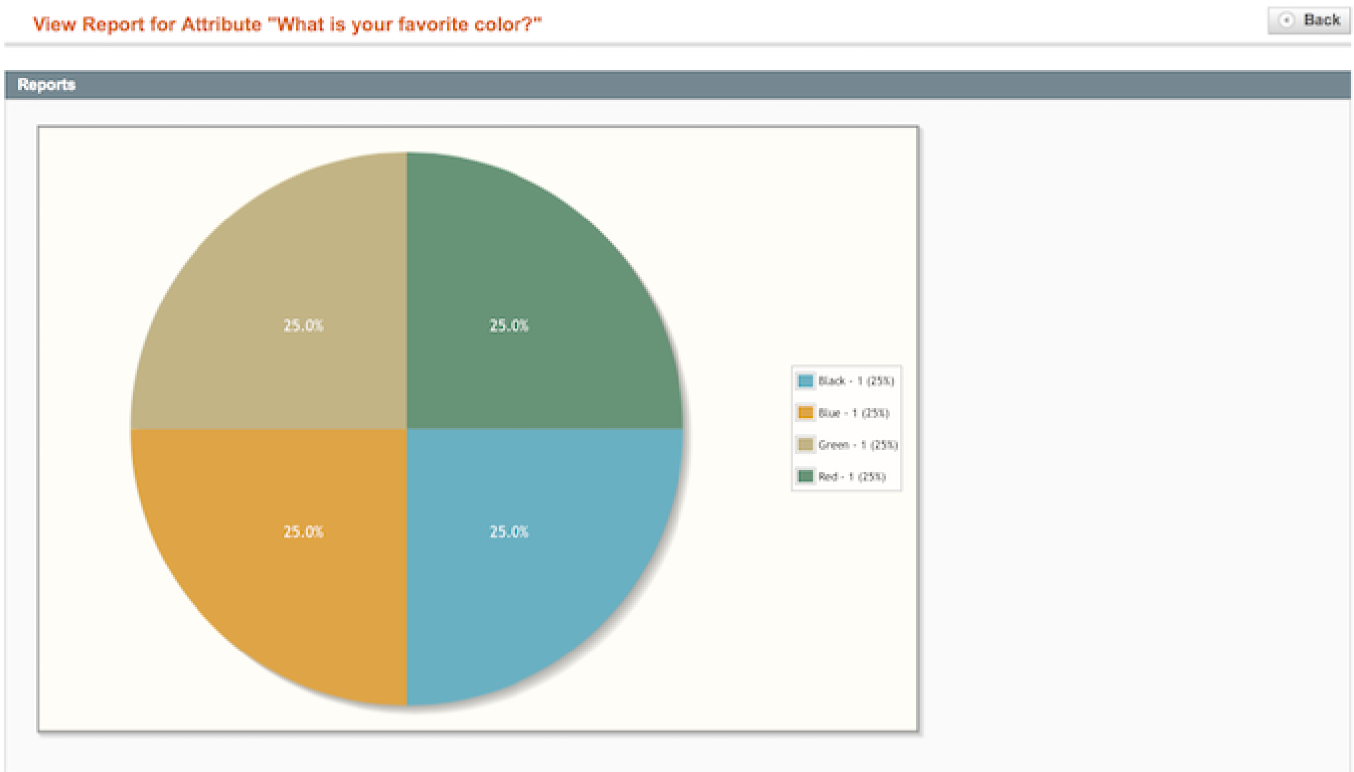
Attribute Options — choose to which attribute value the dependent attributes should be assigned;

Dependent Attributes — choose the dependent attributes. The fields selected here will be displayed only when a customer selects the specific attribute option that we set above.

Customer Attributes Reports



To see **Customer Attributes Reports** please go to **Customers → Customer Attributes → Reports**. Click on one of the attributes from the grid to see the report.



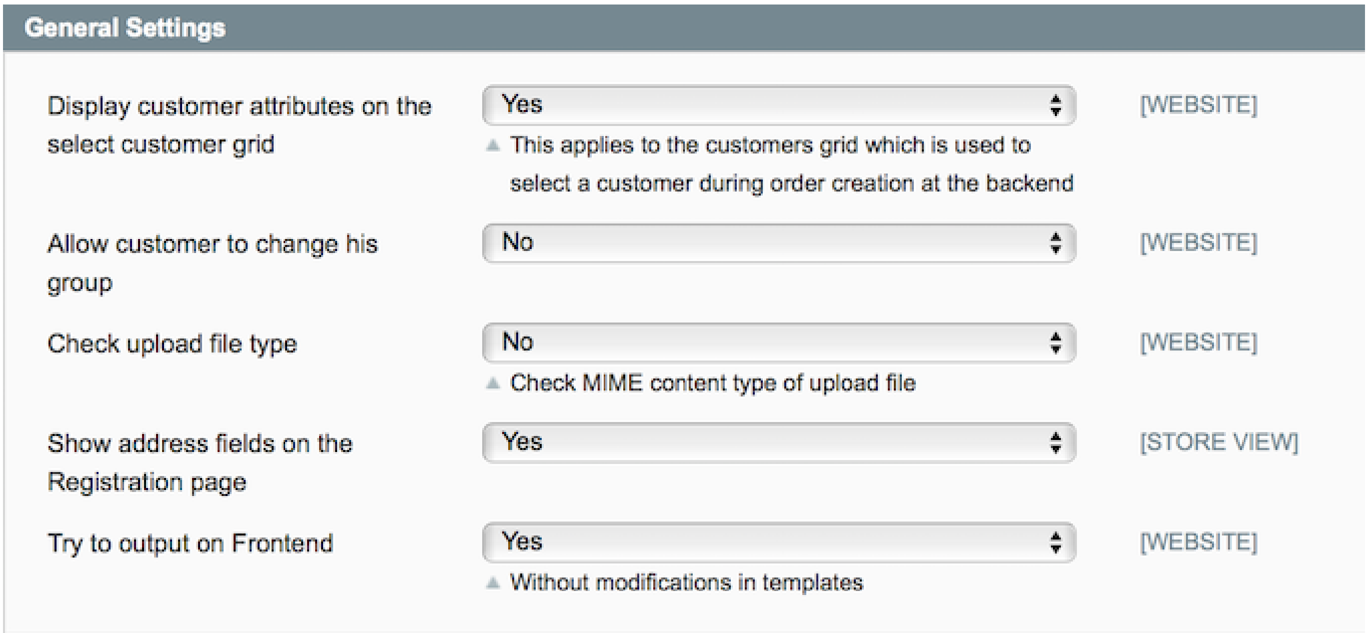
Reports are created only for selectable attributes such as checkboxes, multiple selects, drop- downs and radio buttons.

Customer Attributes for Backend Orders

You can specify customer attributes when creating a customer for orders placed from the admin panel. It's also possible to add/edit customer attributes for already created orders.

General Extension Settings

To configure the extension please go to **System → Configuration -> Customer Attributes**.



Display customer attributes on the select customer grid — set this option to **Yes** to see the attributes when you select a customer during order creation from the backend;

Allow customer to change his group — set to **No** to forbid customers to change the group they belong to;

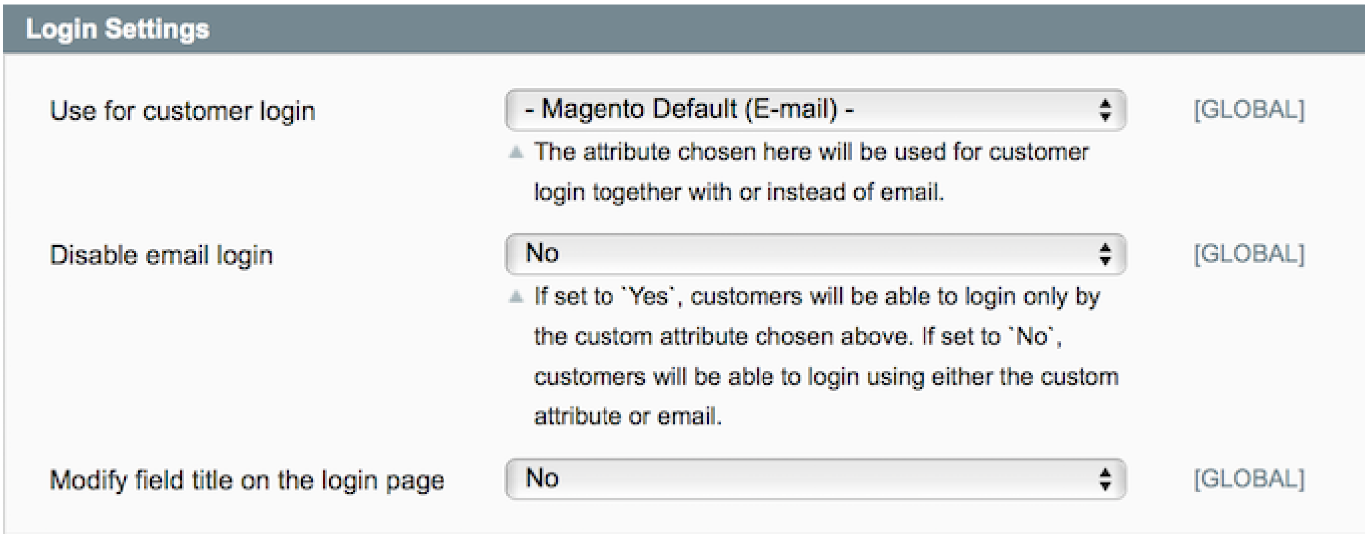
Check upload file type — enable MIME verification for uploaded files;

Show address fields on the Registration page — enable address fields right on the registration page;

Try to output on Frontend — enable this option to try showing address fields on the registration page without modifying the template.

If you would like to let your customers use a custom attribute for login instead or together with email, please go to System → Configuration –> Customer Attributes and make sure that the **Unique Value** option for the custom attribute is set to **Yes**.

Expand the **Login Settings** section.

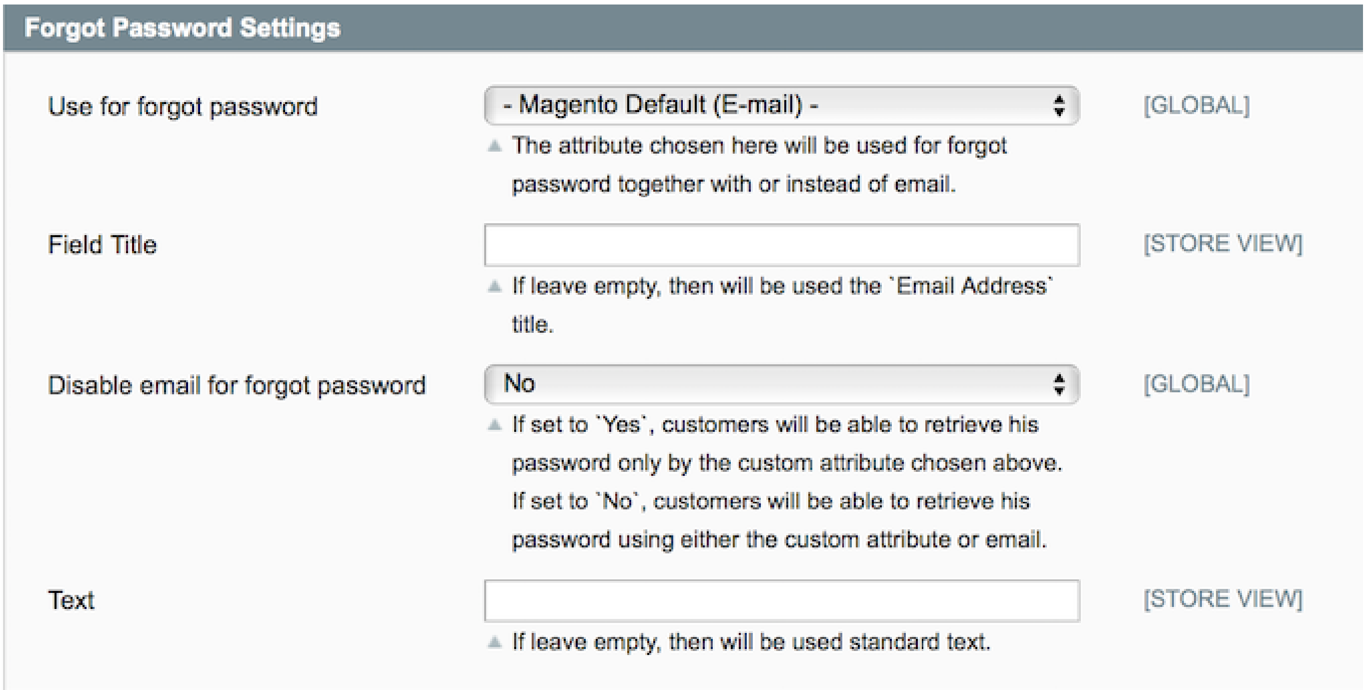


Use for customer login — choose which attribute to use for login;

Disable email login — if you would like to use only the custom attribute for login (not in parallel with email), please set this option to **Yes**. If you set it to **No** customers will be able to login using either email or the custom attribute value (in combination with password);

Modify field title on the login page — when set to **Yes**, label of the login field would say Email Address/Label of the attribute you choose, otherwise the label of the login field would be Email Address.

Expand the **Forgot Password Settings** section.



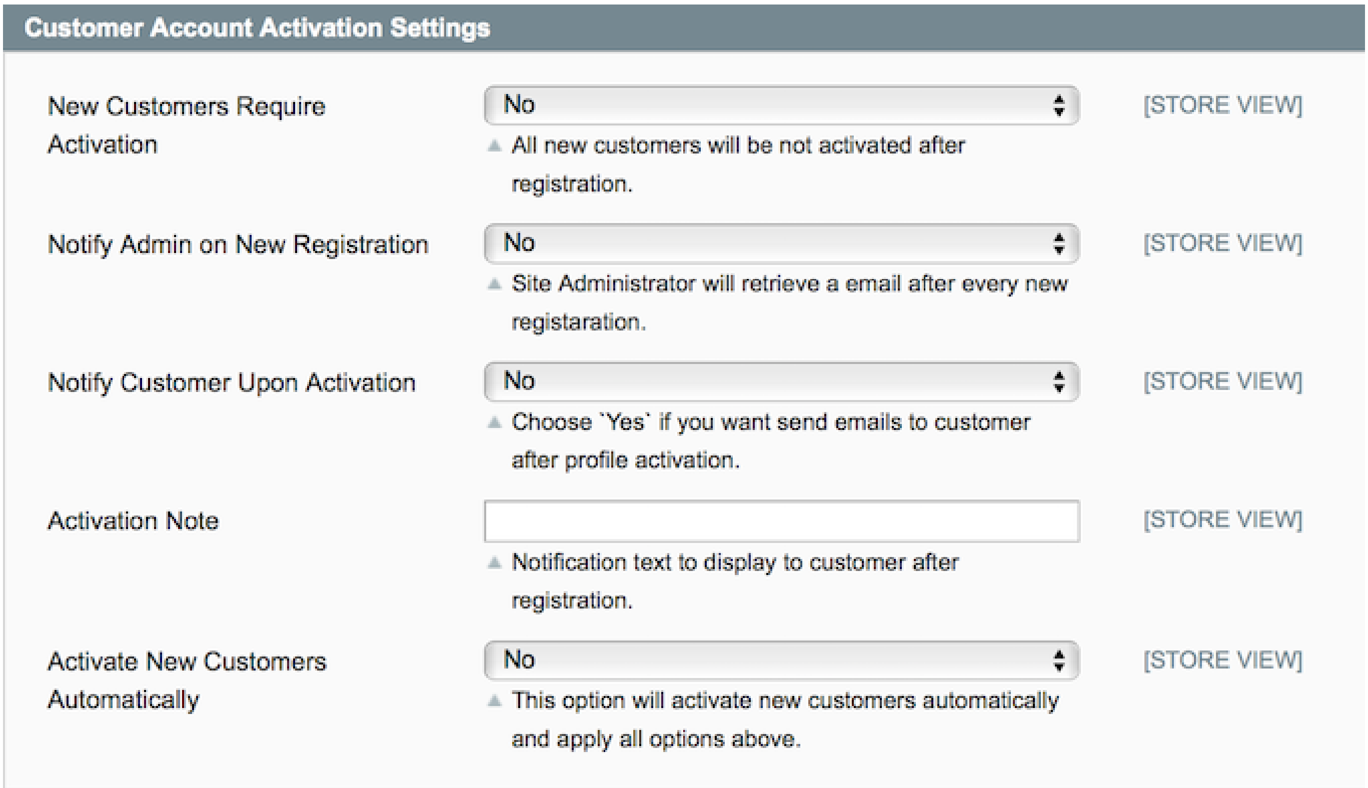
Use for forgot password — choose the attribute that will be used by customers together with or instead of email;

Field Title — fill in the title of the field;

Disable email for forgot password — set this option to **Yes** and customers will be able to recover the password only with the specified attribute;

Text — fill in the extra text to display.

Expand the **Customer Account Activation Settings** section.



New Customers Require Activation — set this option to “Yes” to manually activate the accounts of newly registered customers;

Notify Admin on New Registration — set this option to “Yes” to get email notifications of every new customer registration;

Notify Customer Upon Activation — set this option to “Yes” to send email notifications of account activation to new customers;

Activation Note — when the admin hasn’t activated account, customer sees this note when trying to login or checkout;

Activate New Customers Automatically — set this option to **Yes** if you want to activate customer accounts automatically.

In case you allow customers specify customer group while they are getting registered you can enable automatic account activation based on the customer groups you need. **NOTE:** If this option is set to **Yes** only customers with allowed customer groups will be activated automatically.

Setting Up Activation Templates

When you‘ve set up email notifications for admin and customers, go to **System → Transactional Emails** and click the **Add New Template** button.

Select the appropriate template for each kind of notifications: **New account notification for admin** or **Customer activation notification**. Once you’ve chosen the required template, please click the **Load Template** button.

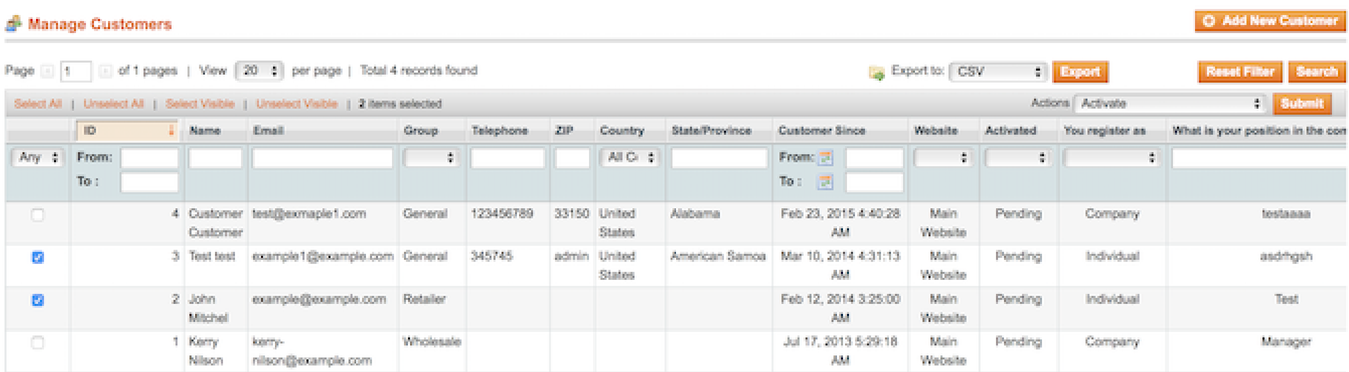
You can add customer attributes to email templates using variables like:

```
{{var customer.custom('some_attribute_code')}}
```

For example, if you have an attribute called *username*, use the following variable should be added to an email template:

```
{{var customer.custom('username')}}
```

Manual Account Activation



To manually activate customers’ accounts please go to **Customers → Manage Customers**.

Tick off the customers which need to be activated and select the **Activate** option from the **Action** dropdown menu and then click the **Submit** button.

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