

For more details see the Efficient Order Export extension page.

# **Efficient Order Export**

Export all order data in the fast and efficient way. With the module, you can export order data including billing and shipping addresses, product information and data generated by third-party extensions.

- Export order data to CSV or XML
- Include billing, shipping addresses and product information
- Set schedule to automate order exporting
- Share exported files via email or FTP
- · Efficiently export data created by third-party extensions

## **Creating Export Profiles**

The module utilizes profile settings to export data. To create the export profile please go to **System** → **Import/Export** → **Amasty Orders Export** → **Export Profiles** and hit the **Add New Profile** button.

👘 Magento' Admin Panel			Logged in as demouser   Monday, January 22, 2018   Try Magento Go for Free   Log Out
Sales Catalog System			Ø Get help for this page
Profile Configuration	Edit Profile 'New Order' (ID	: 2)	Back Reset O Delote Profile O Save Profile O Save and Continue Edit
Profile Configuration			
Static Fields	Profile Information		
Run Profile	Name *	New Order	
Run History	Store View *	All Store Views Main Store English French German	
	File Properties		
	File Name	exported_orders + Just name, with no extension. Will be used both for file saved to local folder and for one uploaded via FEP.	
	File Path (Local)	lorder_export/ a Absolue path, or relative to Magento install root, ex. "variesport". Please make sure that this directory exists and is writeable.	
	Automatic Execution		
	Run automatically after each new order is placed	(Yes t)	

Name — fill in the name of the profile;

- **Store View** define the store view where the profile will applicable;
- File Name fill in the name of the exported file;



**File Path** — define the path where the file should be exported;

**Run automatically after each new order is placed** — enable to start the order exporting process automatically after each new order is placed.

You can save the file with the exported data either to the server where the Magento is installed or upload it via FTP to a different server location. Please proceed to the **FTP configuration** section.

FTP Configuration		
Upload Exported File By FTP	Yes	\$
	<ul> <li>If you use non-standard port (not 21), please hostname like example.com:23, where 23 is custom port</li> </ul>	
Туре	FTP	\$
FTP Login		
FTP Password		
Use Passive Mode	Yes	\$
File Path (FTP)		
Upload File with Timestamp	No	\$
	like exported_orders160901145241.csv	
Delete Local File After FTP Upload	Yes	¢

**Upload Exported File By FTP** — enable this option to upload the exported data to a different server;

FTP Hostname — fill in the FTP host name;

**Type** — choose FTP of SFTP;

**FTP Login** — fill in the FTP login;

FTP Password — fill in the FTP password;

**Use Passive Mode** — enable or disable the passive mode;

File Path (FTP) — define the file path for FTP;



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**Upload File with Timestamp** — enable this option to upload the exported data file with timestamp;

**Delete Local File After FTP Upload** — enable this option to delete the local file after FTP upload.

If you need to send the exported data via email please configure the **Email Settings** section.

#### E-mail Settings

Send Exported File to E-mail	Yes	\$
E-mail Address		
E-mail Message Subject		
Compress Exported File in ZIP	Yes	\$

**Send Exported File to E-mail** — enable this option to automatically send the exported data to email;

E-mail Address — specify the email address;

E-mail Message Subject — specify the email message subject;

**Compress Exported File in ZIP** — enable this option to compress the file in ZIP.

Next, let's proceed with the export profile configuration.

Data Format		
File Format		\$
Field Names In The First Row	Yes	\$
CSV Configuration		
Delimiter	,	
Enclose Values In	"	
	<ul> <li>Warning! Empty value can cause problems with CS\ format.</li> </ul>	/

File Format — choose the format of the file you want to export orders to;

Field Names In The First Row — enable this option to place field names in the first row;



**Delimiter** — define the delimiter;

**Enclose Values In** — define how to enclose values.

#### **Filters Configuration**

To limit the amount of data that will be exported you can set filters for Order, Shipment, Invoice, Creditmemo and other numbers.

Order Number Filters		
Starting From #	10000015	Last Order Exported: 100000015
	<ul> <li>Order number to start export from. Ex. 100000040.</li> </ul>	4
Ender With #	Leave empty to ignore.	1
Ending With #	Order number to end export with. Leave empty to	
	ignore.	
Skip Starting From	Yes 🛟	
	In case of "Yes" export will start from the order, next to	
	the specified in the "Starting From #" field. Else	
	specified order will be exported as well.	
Automatically Increment Starting	Yes \$	
From	Automatically fill "Starting From #" field with the last	
	exported order number after each profile run	

For Order Number Filters you can specify the following values:

**Starting From #** — indicate from which order to start the export. The extension displays the number of the last exported order and of the next one. First order is not exported, this is particularly useful for Magento with multiple store views;

**Ending With #** — indicate on which order to stop the export;

**Skip Starting From** — enable to start export from the order that comes next after the one indicated in the **Starting From #** field;

**Automatically Increment Starting From** — set this option to **Yes** to automatically populate the **Starting From #** field with the last exported order. In combination with the **Skip Starting From** option set to **Yes** this will let you export only new orders with each profile run.



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Shipment Number Filters	
Starting From Shipment #	
	Filter orders by shipment numbers.
Ending With Shipment #	
	Filter orders by shipment numbers.

For **Shipment Number Filters** you can indicate from which order to start the export according to shipment numbers.

Starting From #	10000002	Last Invoice Exported: 10000000
	Invoice number to start export from. Ex. 100000040. Leave empty to ignore.	
Ending With #		
	Invoice number to end export with. Leave empty to ignore.	
Skip Starting From	Yes 💠	)
	A In case of "Yes" export will start from the order, next to	
	the specified in the "Starting From #" field. Else specified order will be exported as well.	
Automatically Increment Starting	Yes 🛟	)
From	Automatically fill "Starting From #" field with the last exported order number after each profile run	

For **Invoice Number Filters** you can configure the following:

**Starting From #** — indicate from which order to start the export according to invoice numbers;

**Ending With #** — indicate on which order to stop the export according to invoice numbers;

**Skip Starting From** — start export from the order that comes next after the one indicated in the **Starting From #** field;

Automatically Increment Starting From — set this option to Yes to automatically populate Starting From # field with the last exported order. In combination with Skip Starting From option set to Yes this would let you export only new orders with each profile run.



Creditmemo Number Filters			
Starting From Creditmemo #	<ul> <li>Filter orders by creditmemo numbers.</li> </ul>		
Ending With Creditmemo #	<ul> <li>Filter orders by creditmemo numbers.</li> </ul>		

In the **Creditmemo Number Filters** section you can indicate from which order to start the export according to credit memo numbers.



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Other Export Filters		
Product SKU(s)		
	<ul> <li>Export orders which contain listed products. Split multiple SKUs by comma (,) character</li> </ul>	
Include only lines with SKU found	Yes If set to "No", all products from orders with specified SKUs will be exported	¢
Order Status	Canceled Closed Complete Suspected Fraud On Hold Payment Review Pending Pending Payment Pending PayPal Processing	
Customer Group	- All -	\$
Skip items with zero price	Yes	\$
Skip child products	Yes <ul> <li>Can be used to skip duplicated rows for configurable products purchases</li> </ul>	¢
Placed From Date		
Placed Until Date		

Next, in the **Other Export Filters** section you can modify the following options:

**Product SKU(s)** — define SKU of the products to export only for the orders which contain listed products;



**Include only lines with SKU found** — disable this option and all products from the orders with the specified SKUs will be exported;

**Order Status** — select order statuses that should be exported (it is also possible to export orders with all statuses);

**Customer Group** — select customer groups which orders should be exported;

Skip items with zero price — enable to exclude items with zero price from export;

Skip child products — enable to exclude child products from export;

**Placed From Date** — define the date to export orders from;

**Placed Until Date** — define the date to export orders until.

#### **Filed Mapping**

With the module, you can export either all order related fields or indicate the specific ones.

Field Mapping			
Export each product custom option in a separate column	Yes  You need to select "product_product_options" in the i of fields to export custom options selected	e list	
Export each product attribute in a separate column	No A You need to select "product_product_options" in the l of fields to export attributes info	e list	
Fields To Export	Export Specified Fields Only     Add Field Mapping	•	
	Field in DB: product.product_options  Add field to column	Field in Export: product_product_options	Order: 0 S Delete

**Export each product custom option in a separate column** — enable this option to export each product custom option selected by customers in a separate column;

**Export each product attribute in a separate column** — enable this option to export each product attribute selected by customers in a separate column;

**Fields To Export** — choose **Export All Fields** or **Export Specified Fields Only** to export product custom options in a separate column.

If you choose the **Export Specified Fields Only** option please hit the **Add Filed Mapping** button, select the field in the database, then specify its name in the exporting file and define its order. When done, click the **Add field to column** button to add another value.

You can combine several fields into a single value. To do that, please click **Add field Mapping**, name the field and specify the order. By clicking **Add field to column** you can add any number of fields.



Post-Export Data Handling	
Date Format	
	Convert all dates to the specified format (according to
	the php date() function format). Leave empty for no
	post-processing.
	For example use d/m/Y to get 22/01/2018
Status For Processed Orders	- Do not change -
	Exported orders will get specified status

You can specify the date format for all the dates in the export file. Indicate m/d/Y for date of the kind: 08/25/2011

You can set the **Status For Processed Orders**. All processed orders will get a new status when the process is finished.

Next, switch to the Static Fields tab.

Profile Configuration	Edit Profile 'New Order' (ID: 2)		Back Reset O Delete Profile	Save Profile Save and Continue Edit
Profile Configuration				
Static Fields	Static Fields Information			
Run Profile	Field Label	Field Value		Position
Run History				At The Beginning \$
				At The Beginning \$
				At The Beginning 😂
				At The Beginning \$
				At The Beginning \$
				At The Beginning \$
				At The Beginning \$
				At The Beginning 🔹
				At The Beginning \$
				At The Beginning \$

Here you can add extra columns to the report that will include the same info.

When done configuring the profile click the **Save profile** button.

rofile Configuration	Edit Profile 'New Order' (ID: 2)
Profile Configuration	
Static Fields	Please make sure that your changes were saved before running the profile.
Run Profile	
Run History	Run Profile

To run the profile, open it once again and switch to the **Run Profile** tab. Hit the **Run Profile** button.



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Profile Configuration	8									
Static Fields		Page 1 of 1 pages   View 20 t per page   Total 16 records found Reset Fiber								
Run Profile	Run At	File File Size		Time	Time Of Execution		Total Records Exported	Last Order Exported	Action	
Run History	From: 🛃		From:	From	mc 👘					
	To: 💌		To :	To :						
	Sep 24, 2014 2:18:21 AM	exported_orders.csv	0.000 Megaby	tes 0.01	8 second	is .	0			
	Jun 23, 2014 8:31:40 AM	exported_orders.csv	0.000 Megaby	tes 0.03	3 second	is .	34	100000015	(	
	Jun 23, 2014 8:31:26 AM	exported_orders.csv	0.000 Megaby	tes 0.01	8 second	is .	0		(	
	Jun 13, 2014 1:23:41 AM	exported_orders.csv	0.000 Megaby	tes 0.02	2 second	is .	14	100000015		
	Jun 13, 2014 1:23:27 AM	exported_orders.csv	0.000 Megaby	tes 0.01	7 second	is .	0		(	
	May 2, 2014 6:23:54 AM	exported_orders.csv	0.000 Megaby	tes 0.07	2 second	is .	0		(	
	May 2, 2014 6:23:44 AM	exported_orders.csv	0.000 Megaby	tes 0.06	7 second	is .	0		(	
	Apr 10, 2014 6:31:11 AM	exported_orders100414133111.csv	0.082 Megaby	tes 0.51	3 second	is .	34	10000015	(	
	Mar 3, 2014 5:24:42 AM	exported_orders030314132442.csv	0.015 Megaby	tes 0.11	4 second	Is	2	10000015		
	Mar 3, 2014 5:24:20 AM	exported_orders030314132420.xml	0.061 Megaby	tes 0.08	7 second	is .	2	100000015	(	
	Feb 11, 2014 2:56:26 AM	exported_orders110214105626.xml	0.096 Megaby	tes 0.07	6 second	is .	4	10000015	(	
	Feb 11, 2014 2:55:15 AM	exported_orders110214105515.xml	0.096 Megaby	tes 0.07	9 second	is .	4	100000014	(	
	Feb 11, 2014 2:36:35 AM	exported_orders110214103635.xml	0.079 Megaby	tes 0.09	3 second	is	3	10000013	(	
	Feb 11, 2014 2:29:16 AM	exported_orders110214102916.xml	0.000 Megaby	tes 0.07	0 second	is .	0			
	Feb 11, 2014 2:29:05 AM	exported_orders110214102905.xml	0.000 Megaby	tes 0.05	1 second	is	0		(	
	Feb 11, 2014 2:27:26 AM	exported_orders110214102726.xml	0.000 Megaby	tes 0.35	0 second	is .	23	100000012		

In the **Run History** tab you can see the list of the export attempts, the exact time of these attempts. Moreover, you can download the exported file.

### **Export from the Orders Grid**

î) Mi	agento A	ldmin Panel			Logged	n as demouser   Mond	lay, January	22, 2018   Try M	egento Go for Fr	ee   Log.C
Sales	Catalog	System							😟 Get help f	or this pag
Orde	ns								O Create I	lew Orde
ago 🗉 🛛	of 1 p	pages   View 20 🛊 per page   Total	14 records found   🔝 🕅	iew Order RSS		Export to: Order Exp	DOI 0	xport	Reset Filter	Searc
Select Vis	ble   Unselect	Visible   3 items selected					Action	na	٥)	Submit
	Order #	Purchased From (Store)	Purchased On	Bill to Name	Ship to Name	G.T. (Bas	e)	G.T. (Purchased	Status	Action
Any \$		•	From: 📰 To : 💌			From: To :	_	From: To :		0
	10000015	Main Website Main Store English	Feb 11, 2014 2:56:26 AM	Virginia Moshier	Virginia Moshier	1	\$1,216.98	\$1,216	.98 Pending	View
8	10000014	Main Website Main Store English	Feb 11, 2014 2:55:15 AM	Kate Petrova	Kate Petrova		\$1,867.98	\$1,86	.98 Pending	View
	100000013	Main Website Main Store English	Feb 11, 2014 2:29:05 AM	Virginia Moshier	Virginia Moshier	1	\$3,409.98	\$3,401	.98 Pending	View
8	10000012	Main Website Main Store English	Feb 11, 2014 2:27:25 AM	Herlinda Perez	Herlinda Perez		\$3,508.98	\$3,50	1.98 Pending	View
8	100000011	Main Website Main Store English	Dec 9, 2013 6:46:18 AM	example example	example example		\$755.00	\$755	.00 Pending	View
	10000010	Main Website Main Store English	Oct 7, 2013 7:49:37 AM	Herlinda Perez	Herlinda Perez		\$3,442.95	\$3,44;	195 Pending	Yew

You can run the export profiles right from the order grid. Open the **Order** grid, select the orders you need to export, and select the appropriate export profile from the **Export To** dropdown menu. Click the Export button to start the process.

### **Export of 3rd Party Extensions Data**

With the Efficient Order Export extension you can export data created by third-party modules. To add



the extensions data to the export files, please navigate to **System**  $\rightarrow$  **Import/Export**  $\rightarrow$  **Amasty Orders Export**  $\rightarrow$  **3-rd Party Data Export** and hit the **Add New Connection** button.

🍿 Magento' Admin Panel			Logged in as demouser   Monday, January 22, 2018   Try Magarlo Go for Free   Log Out
Sales Catalog System			Ø Get help for this page
Connection Configuration	Edit Connection For Ta	ble 'sales_flat_order_payment'	Back Reset (2 Delete Connection (2 Save Connection
Connection Configuration	Connection Information		
	Connection Information		
	Table Name *	sales_flat_order_payment	
		+ Indicate table, data from which you would like to add to	
		export.	
	Alas		
		+ If empty, table name will be used. This value will be	
		added to the names of fields from the exported table.	
	Base Table Key *	entity_id	
		. Indicate field from sales_flat_order table based on	
		which the foreign table will be joined (in most cases it	
		is entity_id field).	
	Referenced Table Key *	parent_id	
		+ Field from the foreign table (the one indicated in the	
		Table Name *), by which the table will be joined to the	
		order table.	
	Comment		

The example below is based on our **Order Attributes** extension. To add the output of the extension to the exported data, we connect the extension database table to the Magento order table sales\_flat\_order. You can do it on analogy with any other extension.

**Table Name** — indicate the db table of the third-party extension, from which the data should be taken;

Alias — specify the value that will be added to the names of fields from the exported table

**Base Table Key** — indicate to which field of the **sales\_flat\_order** table the third-party extension table should be joined (in most cases it is entity\_id field);

**Referenced Table Key** — indicate the field of the third-party extension table by which the table will be joined to the Magento order table (usually it is the field that contains order id);

**Comment** — add a comment to the connection for internal use.

### **Extension Configuration**

To configure the extension settings please go to System  $\rightarrow$  Configuration  $\rightarrow$  Amasty Extensions  $\rightarrow$  Efficient Order Export.



Efficient Order Export		🖉 Save	Config
Export Settings			٥
Date format used in the filename		[GLOBAL]	
Replace "country_id" with	Yes \$	[GLOBAL]	
"country_name"	▲ Example: "US" replace with "United States"		
Run Profile By URL			۰
Locale			٥
Timezone	US Eastern Standard Time (Etc/GMT+5)	[GLOBAL]	

In the **Export Settings** section you can specify date and time format that will be used in the name of export files. Here are the symbol meanings:

- d day
- m month
- y year
- H hour
- i minute
- s second

In the **Locale** section you can specify a **Timezone** that should be applied to the exported files.

### **Running Export Profile via URL**

Run Profile By URL						
Allow to run profile by direct URL	No \$	[GLOBAL]				
	This option can be useful when running profiles by					
	cron (using wget for example) or with the help of the					
	external software. The URL format to use is the					
	following: http://yourmagentourl/amexp/profile/run/id/[profile_id]/sec/[code]/					
	, where [code] is the value specified in the next setting	o loogoli				
Security code	12345678	[GLOBAL]				
	You should provide this code in the URL to run profile.					
	If security code is empty, profile will not run! It is					
	recommended to use combination of letters and digits,					
	something about 10 symbols.					

With the extension, you can run the export profile via URL. To do this please turn the **Allow to run profile by direct URL** option to **Yes**. Then enter a **Security code** for this operation (this is mandatory). It is recommended to use a combination of letters and digits, around 10 symbols.

After you complete the above, you can run the profile, using URL of the kind:



http://[yourmagentourl]/amexp/profile/run/id/[profile\_id]/sec/[security\_code
]/

Replace [yourmagentourl] with the URL of your Magento store. Replace [profile\_id] with ID of the profile you would like to run, to get a profile ID, please go to the profile page and look at the top of the page, e.g. Edit Profile 'export' (ID: 19). Replace [security\_code] with the security code you've entered at the configuration page.

You can also pull the export URL via cron by adding such line to the crontab (in the below example the profile will be run every 10 minutes):

```
*/10 * * * * wget -0 /dev/null
http://[yourmagentourl]/amexp/profile/run/id/[profile_id]/sec/[security_code
]/
```

Please be aware that export is running not as a console script (via php), but via URL, therefore it is mandatory to pull the url using wget.

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