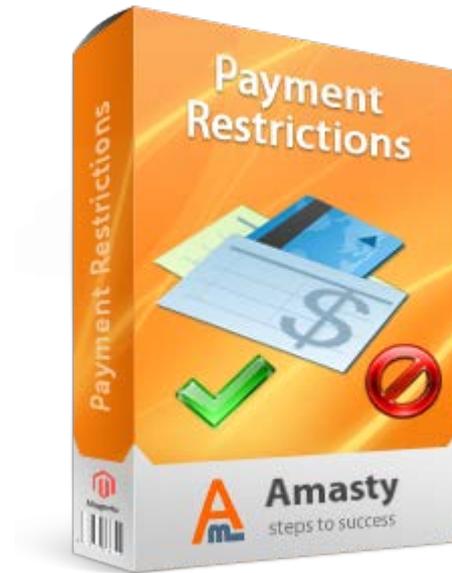


# Payment Restrictions



## Magento Extension User Guide

**Official extension page:** [Payment Restrictions](#)



User Guide: [Payment Restrictions](#)

Support: <http://amasty.com/support.html>

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# 1. General settings

To configure the extension, please go to System -> Configuration -> Payment Restriction.

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Current Configuration Scope:  
Default Config   
[Manage Stores](#)

**Configuration**

 **AMASTY EXTENSIONS**

[Extensions Store](#) 

**Payment Restriction**

## Payment Restriction

 Save Config

General 		
Include tax in subtotal	<input type="text" value="Yes"/>	[STORE VIEW]
Use subtotal after discount	<input type="text" value="Yes"/>	[STORE VIEW]

Set these options to 'Yes', if you'd like to calculate subtotal with discount and tax in conditions.



## 2. Create payment restrictions

**To add a new rule please click 'Add Rule' button.**

**To create rules for Payment Restrictions please go to admin panel -> Sales -> Payment Restrictions.**

Dashboard **Sales** Catalog Mobile Customers Promotions Newsletter CMS Reports System

**Rules**

Orders  
Invoices  
Shipments  
Credit Memos  
Transactions  
Recurring Profiles (beta)  
Billing Agreements  
Terms and conditions  
Tax  
Payment Restrictions

Page 1 per page | Total 3 records found

Reset Filter Search

Select All | Unselected Visible | 0 items selected Actions Submit

ID	Methods	Customer Group	Store Views	Action		
	Paypal - PayPal Express Checkout	NOT LOGGED IN General Wholesale Retailer QAAAA	Main Website Main Store English French German	<a href="#">Duplicate</a>		
2	Active	check limit - / Money order Base Order	NOT LOGGED IN	Main Website Main Store English French German	<a href="#">Duplicate</a>	
1	Active	ewallet restriction	Mbookers - Moneybookers eWallet	NOT LOGGED IN General	Main Website Main Store English French German	<a href="#">Duplicate</a>



## 3. Choose methods to restrict

Dashboard Sales Catalog Mobile Customers Promotions Newsletter CMS Reports System [Get help for this page](#)

### Rule Configuration

Restrictions

- Stores & Customer Groups
- Days & Time
- Conditions
- Coupons

### Edit Rule `Prepayment only for big orders`

[Back](#) [Reset](#) [Delete](#) [Save](#) [Save and Continue Edit](#)

#### General

Name \*

Status

Methods \*

- Mbookers - Nordea Solo in FI
- Mbookers - Nordea Solo in SE
- Mbookers - Onlineüberweisung (empfohlen) in
- Mbookers - POLi in AU
- Mbookers - Postepay in IT
- Mbookers - Sofortüberweisung in DE
- Mbookers - eNETS in SG
- Mbookers - iDeal in NL
- Offline - Bank Transfer Payment
- Offline - Cash On Delivery

**Select payment methods, usage of which you would like to restrict. You can limit use of payment methods by country, state, groups, store view, customer and product attributes.**



# 4. Choose store views and customer groups

## Rule Configuration

- Restrictions
- Stores & Customer Groups**
- Days & Time
- Conditions
- Coupons

Edit Rule `Prepayment only for big orders`

### Apply In

Admin Area:

Stores:

- Main Website
- Main Store
- English
- French
- German

▲ Leave empty or select all to apply the rule to any store

Choose to which store views and customer groups the restriction should apply.

### Apply For

Customer Groups:

- NOT LOGGED IN
- General
- Wholesale
- Retailer
- QAAAA

▲ Leave empty or select all to apply the rule to any group



# 5. Choose days and time to restrict

Dashboard Sales Catalog Mobile Customers Promotions Newsletter CMS Reports System [Get help for this page](#)

### Rule Configuration

- Restrictions
- Stores & Customer Groups
- Days & Time**
- Conditions
- Coupons

### Edit Rule `Prepayment only for big orders`

Back Reset Delete Save Save and Continue Edit

#### Days and Time

Days of the week

- Sunday
- Monday
- Tuesday
- Wednesday
- Thursday
- Friday
- Saturday

▲ Leave empty or select all to apply the rule every day

Time From: 01:45

Time To: 18:00

**Specify particular days of the week to restrict payment with the rule on these days. To apply the rule every day please leave empty or select all days.**

**Specify particular time period to restrict payments if needed.**



# 6. Specify conditions for rule application

## Rule Configuration

- Restrictions
- Stores & Customer Groups
- Days & Time
- Conditions
- Coupons

### Edit Rule `Prepayment only for big orders`

[Back](#) [Reset](#) [Delete](#) [Save](#) [Save and Continue Edit](#)

Apply the rule only if the following conditions are met (leave blank for all products)

If **ALL** of these conditions are **TRUE** :

Subtotal **equals or greater than** 500

Please choose a condition to add...

- Please choose a condition to add...
- Products subselection
- Conditions combination
- Cart Attribute**
- Subtotal
- Total Items Quantity
- Total Weight
- Shipping Method
- Shipping Postcode
- Shipping Region
- Shipping State/Province
- Shipping Country
- Address Line
- City
- Customer attributes**
- Associate to Website
- Create In
- Created At
- Created From
- Customer Group

At the conditions tab you can specify the number of parameters, by which the rule will be applied. Create rules based on Cart and Customer attributes. See the next page for more details.



# 6. Specify conditions for rule application

Dashboard Sales Catalog Mobile Customers Promotions Newsletter CMS Reports System [Get help for this page](#)

### Rule Configuration

- Restrictions
- Stores & Customer Groups
- Days & Time
- Conditions
- Coupons

### Edit Rule `Prepayment only for big orders`

Back Reset Delete Save Save and Continue Edit

Apply the rule only if the following conditions are met (leave blank for all products)

If **ANY** of these conditions are **TRUE** :

- Subtotal **equals or less than 100** ✖

+

### Backorders

Apply the rule to

- All orders
- All orders
- Backorders only**
- Non backorders

**Restrict payments to all orders, to backorders only or to 'non backorders' (orders that are in stock and can be ordered right now).**



# 7. Example of rule conditions

Dashboard Sales Catalog Mobile Customers Promotions Newsletter CMS Reports System [Get help for this page](#)

### Rule Configuration

- Restrictions
- Stores & Customer Groups
- Days & Time
- Conditions
- Coupons

### New Rule

[Back](#) [Reset](#) [Save](#) [Save and Continue Edit](#)

Apply the rule only if the following conditions are met (leave blank for all products)

If **ALL** of these conditions are **TRUE** :

- Subtotal **equals or greater than 50** ❌
- Total Items Quantity **equals or less than 100** ❌
- Shipping Method **is [dhl] Express Saturday** ❌

If **total amount greater than 10** for a subselection of items in cart matching **ALL** of these conditions: ❌

- Brand **is Sony** ❌
- Active To **is 2012-07-27** ❌

+

+

**For example, you can restrict payments when order subtotal is more than 50, items quantity is less than 100, delivery method is [dhl] Express Saturday. You can specify brands, categories and other product attributes to limit delivery options for particular products.**



# 7. Example of rule conditions

Dashboard Sales Catalog Mobile Customers Promotions Newsletter CMS Reports System [Get help for this page](#)

### Rule Configuration

- Restrictions
- Stores & Customer Groups
- Days & Time
- Conditions
- Coupons

**Create complex rules using condition combinations.**

### Edit Rule `Prepayment only for big orders`

[Back](#) [Reset](#) [Delete](#) [Save](#) [Save and Continue Edit](#)

Apply the rule only if the following conditions are met (leave blank for all products)

If **ANY** of these conditions are **TRUE** :

- If **ALL** of these conditions are **TRUE** :
- Total Items Quantity **equals or less than 2**
- Associate to Website **is Main Website**
- 

If **ALL** of these conditions are **TRUE** :

- Subtotal **equals or less than 100**
- Associate to Website **is Main Website**
- 
- 

### Backorders

Apply the rule to



# 8. Apply or cancel payment restrictions with coupons

Sales Catalog System

### Rule Configuration

- Restrictions
- Stores & Customer Groups
- Days & Time
- Conditions
- Coupons

### Edit Rule `Prepayment only for big orders`

#### Apply Restrictions Only With

Coupon Code	<input type="text" value="WW43569QI"/> ▲ Apply this restriction with coupon only. You should configure coupon in <a href="#">Promotions / Shopping Cart Rules</a> area first.
Shopping Cart Rule (discount)	<input type="text" value="Promo1"/> ▲ Apply this restriction with ANY coupon from specified discount rule. You should configure the rule in <a href="#">Promotions / Shopping Cart Price Rules</a> area first. Useful when you have MULTIPLE coupons in one rule.

#### Do NOT Apply Restrictions With

Coupon code	<input type="text" value="WW47569QI"/> ▲ Not apply this restriction with coupon. You should configure coupon in <a href="#">Promotions / Shopping Cart Rules</a> area first.
Shopping Cart Rule (discount)	<input type="text" value="Promo2"/> ▲ Not apply this restriction with ANY coupon from specified discount rule. You should configure the rule in <a href="#">Promotions / Shopping Cart Price Rules</a> area first. Useful when you have MULTIPLE coupons in one rule.

You can specify restrictions that will apply when coupons are used. Please, notice that you should configure the rule in Promotions/Shopping Cart Price Rules first. Otherwise this option will not be available.

You can also define situations when restrictions won't be applied when coupons are used. Please, notice that the rule should be configured in Promotions or Shopping Cart Price Rules first.



# 9. Create shipping areas

- Orders
- Invoices
- Shipments
- Credit Memos
- Transactions
- Recurring Profiles (beta)
- Billing Agreements
- Terms and conditions
- Tax
- Payment Restrictions
- Shipping Areas

**Shipping areas tool allows you to group any number of countries into specific areas. Payment restrictions can be applied to the whole area.**

## Shipping Areas

**To create an area, please click 'Add new' button. Click 'Edit' if you need to make changes to the existing areas.**

[+ Add New](#)

Page 1 of 1 pages | View 20 per page | Total 2 records found

[Reset Filter](#) [Search](#)

Select All | Unselect All | Select Visible | Unselect Visible | 0 items selected Actions  [Submit](#)

	ID	Shipping Area Title	Countries	Action
Any	<input type="text"/>	<input type="text"/>		
<input type="checkbox"/>	1	Europe	Andorra, Austria, Belarus, Belgium, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Liechtenstein, Lithuania, ...	<a href="#">Edit</a>
<input type="checkbox"/>	2	BRICS	Brazil, China, India, Russia, South Africa	<a href="#">Edit</a>



## 8. Create shipping areas

### Edit Shipping Area `Europe`

[Back](#) [Reset](#) [Delete](#) [Save](#) [Save and Continue Edit](#)

#### Information

Shipping Area Title \*

**Name your new shipping area.**

#### Countries

- Estonia
- Ethiopia
- Falkland Islands
- Faroe Islands
- Fiji
- Finland
- France
- French Guiana
- French Polynesia
- French Southern Territories
- Gabon

**Check all the countries you'd like to include into the area.**



## 8. Create shipping areas

### Rule Configuration

Restrictions

Stores & Customer Groups

Days & Time

Conditions 

Coupons

### Edit Rule `Prepayment only for big orders`

Apply the rule only if the following conditions are met (leave blank for all products)

If **ANY** of these conditions are **TRUE** :

Subtotal **equals or less than 100** 

Shipping Area **is BRICS** 



**When a shipping area is created, it's possible to set rules and restrictions for all countries included in the area.**

### Backorders

Apply the rule to

All orders 



# Thank you!

Should you have any questions or feature suggestions, please contact us at:

<http://amasty.com/contacts/>

Your feedback is absolutely welcome!

