For more details see how the Full-Cycle Checkout for Magento 2 extension works.

Guide for Full-Cycle Checkout for Magento 2

Ultimate checkout solution to enhance every step of the customer lifecycle. A rich set of features desinged to transform complex checkout into a one simple step. See a detailed guide on how to configure a custom checkout page that will increase order completion rate.

- Ensure a smooth and simple checkout process on any device
- Convert guests into registered customers using social login
- Gain valuable information about shoppers by adding extra checkout fields
- Prevent bot traffic to the checkout page with invisible reCaptcha
- Set smart reminders for abandoned carts to return lost customers
- Boost repeat purchases with a custom success page

Full-Cycle Checkout for Magento 2 is fully compatible with **GDPR for Magento 2** The extension is read and write **GraphQL compatible**. Now you can expose and mutate the datasets in Full-Cycle Checkout for Magento 2 via GraphQL queries.

As for now, the following <u>5 extensions</u> below are included in the **Full-Cycle Checkout** solution:

- Google Invisible reCaptcha M2 See user guide →
- Social Login M2 See user guide →
- Order Attributes M2 See user guide →
- Abandoned Cart Email M2 See user guide →
- Thank You Page M2 See user guide →

The original functionality of these extensions by Amasty is fully available out-of-the-box with the **Full-Cycle Checkout**. See a guide for each extension for detailed configuration instructions.

>> See how the extensions work together on the Full-Cycle Checkout demo <<

General settings

To start configuring Full-Cycle Checkout, please go to **Stores** → **Configuration Amasty Extensions** → **One Step Checkout**.

Expand the General tab.

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General

| Enable One Step Checkout [store view] | Yes | • |
|---|--|---|
| Allow to Edit Products in the Order Summary [store view] | Yes | • |
| Finish Product Editing [store view] | Manually | • |
| | Select 'Automatically' to trigger an update of Order Summary automatically after the quantity or product options are changed. | |
| Enable JS and HTML bundling and minifying for checkout page [store view] | Yes Up to 30% faster checkout page load time and up to twice smaller bandwidth consumption due to reduced resources size. | • |
| Allow Guest Checkout [store view] | Yes | • |
| Let Customers Create an Account at Checkout [store view] | While Placing an Order, Optional | • |
| Automatically Log in Customers After Creating an Account at Checkout [store view] | Yes | • |
| Social Login on Checkout [store view] | Yes | • |
| | Let your customers sign in with different social networks on the checkout. This setting is enabled once Social Login is installed. Learn more about it here. | |

Enable One Step Checkout - set to Yes to activate the extension.

Allow to Edit Products in the Order Summary - choose *Yes* to allow customers to delete products and change their quantity on the checkout page.

Finish Product Editing - Select '*Automatically*' to trigger an update of Order Summary automatically after the quantity or product options are changed, or just leave this option in the position '*Manually*'.

Enable JavaScript and HTML bundling and minifying for checkout page - set to *Yes* if you want to allow the extension speed up the checkout loading by minifying JavaScript and HTML code files. This way, when a customer refreshes the page, it will load noticeably faster.

To ensure the **Enable JavaScript and HTML bundling and minifying for checkout page** works seamlessly, make sure the *One Step Checkout Cache* is enabled. You can learn more on how to do that in the Cache Management section of the User Guide.

| Allow Guest Checkout [store view] | Yes | • | |
|---|------------------------|---|------------------|
| Let Customers Create an Account at Checkout | While Placing an Order | • | Use system value |
| [store view] | No | | |
| | After Placing an Order | | |
| | While Placing an Order | | |
| | | | |
| Automatically Log in Customers After Creating an Account at Checkout | Yes | ٠ | |
| [store view] | | | |

Allow Guest Checkout - enable this option to let your customers fill in the checkout form and create accounts right on the checkout page.

Let Customers Create an Account at Checkout - three options are available:

- No Select 'No' to forbid the creation of accounts on the checkout page for your guest customers.
- After Placing an Order If you select 'After Placing an Order', you will also need to enable or disable the 'Create an Account' Checkbox is Checked by Default' option.
- While Placing an Order (optional or required) To let your guest customers create accounts right on the checkout page, choose the 'After Placing an Order' or 'While Placing an Order' variant. If 'While Placing an Order' is chosen, set 'Yes' in the next field to allow the extension 'Automatically Log in Customers After Creating an Account at Checkout'.

Customers will be presented with the option to check the 'Create an Account' checkbox. If checked, your customer will get an email with account activation instructions after placing the order.

Social Login on Checkout - set to 'Yes' to let your customers sign in with different social networks and other options.

Design

In the **Design** tab, you can configure all aspects of a one-page-checkout appearance at the frontend.

Text and Default Values

Expand the **Text and Default Values** tab to adjust Full-Cycle Checkout page title and description, select font and enter default field values if necessary.

Design

⊘ Texts and Default Values

| Checkout Page Title [store view] | Checkout |
|---|---|
| Checkout Page Description [store view] | Please enter your details below to complete your purchase |
| | Provide customers with important info about taxes (e.g. VAT) or any other payment specifics. HTML is allowed |
| Checkout Text Font | Roboto |
| | Specify the Google font name. For example Roboto, Open Sans or Indie Flower Some fonts use extra parameters e.g. Molle:400i where 400 = regular, i = Italic (100 = thin, 700 = bold) |
| Default Shipping Method [store view] | Fixed • |
| Default Payment Method [store view] | Cash On Delivery 🔻 |
| Default Country [store view] | United States 🗸 |
| Default Region/State [store view] | California 🔻 |
| Default Zip/Postal Code [store view] | 90201 |
| Default City [store view] | Bell Gardens |

Also see Layout settings to manage Block Names

Checkout Page Title - specify a custom title for the checkout page.

Checkout Page Description - provide customers with important info, including taxes (e.g. VAT), shipping or any other payment specifics.

Include main keywords for better SEO rankings and use <html> to highlight the important points.

Checkout Text Font - specify the name of a necessary font. Use Google Fonts to pick the one you need quickly.

Then, in the fields below you can specify values that will be preselected on the checkout page by default to speed up the checkout process. The **Default Values** settings are optional. Therefore, you can display only those values that meet your specific requirements.

With the Full-Cycle Checkout extension you can set default values for the following fields:

- Shipping method choose Fixed or Table Rate method according to your website needs;
- **Payment method** specify the necessary method to be chosen by default.

You can also set the necessary default values for the **Country**, **Region/State**, **Zip/Postal Code** and the **City**. Use the handy dropdown menu.

To prevent issues with displaying outdated payment information when a customer changed their payment method on checkout, please do the following. First, set to **ON** the **Display Billing Address** setting on Payment Page. Second, set to **ON** the **Tax Calculation Based** setting in Billing. This way, payment total information will be updated right away as a customer changed billing details.



Place Order Custom Name - Enable this setting if you'd like to set a custom name for the 'Place Order' button.

Custom Button Name - Enter the name that will be displayed in the 'Place Order' button. Limited to 40 symbols.

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Layout

The **Layout** tab includes options regarding the style of the checkout page. Select the checkout design and layout and re-order blocks as you want to customize the checkout flow for your business.



Checkout Design - select either the *Modern* or *Classic* design. Depending on which design you choose, the offered **Checkout Page Layout** will differ.

Checkout Page Layout - define the checkout page blocks that will be displayed. Possible options:

- Classic Theme 2 columns, 3 columns.
- *Modern Theme* 1 column, 2 columns, 3 columns.

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Please keep in mind that, for 3 Columns layout, the third column will be displayed only if Customer's Order may require shipping (contains non-Virtual products, in most cases).

Display Billing Address On - choose where to display the billing address: either on Payment Method or on Payment Page or Below Shipping Address.

Place Order Button Position - place the button either below the order total or below the selected payment method.

When selecting 'Below the Order Total' option, beware that, besides re-positioning, Place Order button behavior may slightly change. Because of that, it may impact your customers' checkout experience, especially in case you use any third-party payment integrations. If you experience any unexpected

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issues, please switch to 'Below the Selected Payment Method' option.

To set the order for the checkout blocks and customize their names to improve the checkout flow, adjust the **Re-order blocks via drag and drop** section. In this section, you can easily rename and reorder the blocks according to your needs via drag and drop function.

'Billing and Shipping Address are the same' by default

[store view]

| • |
|---|
| |
| |
| |
| |

Specify the default state of the 'My billing and shipping address are the same' checkbox.

'Billing and Shipping Address are the same' by default - Specify the default state of the '*My billing and shipping address are the same'* checkbox. Three options are available:

- Checked;
- Unchecked;
- Unchecked and Hidden.

Re-order blocks via drag and drop - To set the order for the checkout blocks and customize their names to improve the checkout flow, adjust the **Re-order blocks via drag and drop** section. In this section, you can easily rename and reorder the blocks according to your needs via drag and drop function.

[store view]

Re-order blocks via drag and drop

| Shipping Address | Shipping Method | Order Summary |
|---------------------|----------------------|------------------|
| 1. Customer Info | 2. Shipping Meth | Your Order |
| | Delivery 3. Delivery | |
| | Payment Method | |
| | 4. Payment Meth | |

Also see Manage Checkout Fields to rearrange Address Block content

See how to specify the order and names of checkout fields here.

Address Formatting

Configure the way address information will be formatted and shown at the frontend.

| Number of Lines in a Street Address [website] | 2 Valid range: 1-4 | Use system value |
|--|-----------------------|------------------|
| Display Multiple Shipping Address In [store view] | Grid | • |

Number of Lines in a Street Address - specify the number of lines for a 'Street Address' field. The max number to specify is 4. If you use system value, 2 lines will be set by default.

Display Multiple Shipping Address In - allows displaying billing address form in the customer information block below shipping address (if it differs from the shipping address).

If this option is grayed, please update your Magento to version 2.2 or newer to make this setting available.

Color Scheme

⊘ Color Scheme

| Heading Text Color [store view] | #000000 |
|---|---------|
| Order Summary Background [store view] | #f2f5ff |
| Checkout Background Color [store view] | #ffffff |
| Place Order Button Color [store view] | #5853e6 |

Customize your checkout page style. With a handy color picker tool you can select colors for:

- Heading Text;
- Order Summary Background;
- Checkout Background Color;
- Place Order Button Color.

To select a color for a particular field click on the field and the color picker tool will appear.

Here is an example of a custom checkout page design.

Sign In

Checkout

Please enter your details below to complete your purchase

| 1. Customer Information Email Address • example@mail.com You can create an account after checkout. | 2. Shipping Method • \$10.00 Fixed • Fixed • Flat Rate • \$10.00 Table Rate Best Way | Your Order 2 Items in Cart ^ Luma Analog Watch \$43.00 Oty: 1 |
|---|---|---|
| First Name * Peter Last Name * Brown Company | 3. Delivery Delivery Date * 02/27/2019 Delivery Comment | Endurance Watch \$49.00 Cart Subtotal \$92.00 |
| Best Flowers Street Address * 1277 Massachusetts Ave | The doorbell doesn't work | Shipping \$10.00 Flat Rate - Fixed Order Total \$102.00 |
| City • Arlington Country • United States State/Province • Massachusetts Zip/Postal Code • 02476 | 4. Payment Method Cash On Delivery My billing and shipping address are the same I agree with terms&conditions Check / Money order | Order Comment Please, wrap the order if possible Add a gift message Sign Up for Our Newsletter Create an Account Apply Discount Code ↓ Place Order |
| Phone Number * | | |

Additional Fields and Other Extras

To show extra care to your customers with order comments, newsletter subscription and other additional fields, expand the **Additional Options** tab.

All additional options will be displayed in the Order Summary Block on a checkout page.



Additional Fields and Other Extras

| Discount Field [store view] | Yes | • |
|---|--|-------|
| Newsletter Checkbox [store view] | Yes | • |
| Newsletter is Checked by Default [store view] | Yes | • |
| Enable Terms and Conditions [store view] | Yes | • |
| | You can set Terms and Conditions here. | |
| Terms and Conditions Checkbox Positioning [store view] | Below the Order Total | • |
| Order Comment | Below the Selected Payment Method Below the Order Total | |
| [store view] | If you need a wider range of configurable attributes available for you to customize and tune your checkout page, please get our extension 'Order Attributes'. Learn more here. | fine- |

Discount Field - let customers apply promo codes at the checkout.

The module updates the types of available shipping methods automatically after a coupon code is added. For example, you might want to allow free shipping if the user applies **FREESHIPPING** coupon. Now, the extension automatically re-calculates the available shipping options without additional page reloading.

Newsletter Checkbox - display the newsletter subscription checkbox.

Newsletter is Checked by Default - set the option to *Yes* to make the Newsletter Subscription option ticked by default.

Enable Terms and Conditions - set to *Yes* if you want to display Terms and Conditions checkbox.

Terms and Conditions Checkbox Positioning - if *Yes*, specify the position of the checkbox: *Below the selected payment method* or *Below the Order Total*.

Before you choose the position of the Terms&Conditions, check that:

- Your Terms&Conditions settings are enabled. (Stores > Settings > Terms and Conditions, select the condition you've created previously and change the status to Enabled).
- Select 'Manually' in the 'Applied' field if you want to display Terms&Conditions with a checkbox. If you choose the option 'Automatically', customers could only read the conditions.

| CAN DASHBOARD | Terms and conditions | | | |
|---------------|---|----|------|-----------------|
| \$ SALES | | ÷ | Back | Delete Conditio |
| CATALOG | Terms and Conditions Information | | | |
| | Condition Name * Terms and condition | IS | | |
| | Status * Enabled • | | | |
| | Show Content as * Text • | | | |
| | Applied * Manually • | | | |
| STORES | Store View * All Store Views Main Website | | ? | |

Your Terms&Conditions can be displayed at the checkout.(Stores > Configuration > Sales > Checkout)

| GENERAL | ~ | Checkout Options | | |
|----------------|---|--|----------------|---|
| CATALOG | ~ | Enable Onepage Checkout | Yes | , |
| CUSTOMERS | ~ | Allow Guest Checkout | | |
| SALES | ^ | [store view] | Yes | 7 |
| Sales | | Display Billing Address On [store view] | Payment Method | • |
| Salas Emails | | Enable Terms and Conditions [store view] | Yes | • |
| Sales Emails | | Maximum Number of Items to Display in Order Summary | 10 | |
| PDF Print-outs | | [store view] | | |
| Tax | | Shopping Cart | | |
| Checkout | | My Cart Link | | |
| 1 | | | | |

This is how the additional options are displayed on the checkout page:

| | Cart Subtotal \$223 | .00 |
|--|---|------|
| | Discount -\$44 | .60 |
| 4. Payment Method | Shipping \$15 Flat Rate - Fixed | i.00 |
| Cash On Delivery | Order Total \$193. | 40 |
| My billing and shipping address are the same | | |
| I agree with terms&conditions | Order Comment | _ |
| | Please call me in case the order will be delayed. | |
| Check / Money order | Add a dift message | |
| | Sign Up for Our Newsletter | |
| | Create an Account | |
| | Apply Discount Code 🗸 | |
| | Place Order | r |

Order Comment - enable the option to let customers add comments to their orders right on the checkout page.

If you want to perform a more complex configuration and need to have advanced control over your order attributes, go to the settings page of **Amasty Order Attributes** module.

Optional UI Elements

To configure the display settings for the CMS block, go to **Optional UI Elements** in the **Design** tab.

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Optional UI Elements

| Display Header and Footer [store view] | Yes | • |
|---|--|---|
| Top Block [store view] | Trust Seal | • |
| | Select custom CMS block name to be displayed above the checkout | |
| Bottom Block [store view] | Contact us info | • |
| | Select custom CMS block name to be displayed below the checkout | |
| Success Page Custom Block [store view] | Contact us info | • |
| | Specify the ID of custom CMS block to be displayed on the checkout success page | |

Display Header and Footer - select *Yes* to display the header and footer blocks on the checkout page.

It may be necessary to flush your Magento Cache for the changes to take effect.

You can choose a CMS block, that you would like to be displayed at the top or bottom of the checkout. With this feature, you can add any additional information on the checkout page: trust seals, phone numbers, delivery conditions, etc.

To create a custom block, log in as an admin and go to **Content** \rightarrow **Blocks**.

Top Block - select a CMS block that will be displayed above the checkout.

Bottom Block - select CMS block that will be displayed below the checkout.

Success Page Custom Block - specify the CMS block you want to display on the checkout success page.

Here is the example of Contact Us Info CMS Block on the Success Page:

| 22/04/18 11:07 | 17/38 | | Guide for Full-Cycle | e Checkout for Mag |
|---|-------------------|--|-------------------------------|--------------------|
| Shipping Address | Shipping Method | Billing Address | Payment I | Method |
| Veronica Costello 6146 Honey Bluff Parkway Calder, Michigan, 49628-7978 United States T: (555) 229-3326 | Flat Rate - Fixed | Veronica Costello 6146 Honey Bluff Par Calder, Michigan, 496 United States T: (555) 229-3326 | Cash On De kway 28-7978 | livery |
| Product Name | SKU | Price | Qty | Subtotal |
| Clamber Watch | 24-WG03 | \$54.00 | Ordered: 1 | \$54.00 |
| | | | Subtotal | \$54.00 |
| | | Sh | ipping & Handling | \$5.00 |
| | | | Tax | \$4.46 |
| | | | Grand Total | \$63.46 |

We love hearing from you, our Luma customers. Please contact us about anything at all. Your latest passion, unique health experience or request for a specific product. We'll do everything we can to make your Luma experience unforgettable every time. Reach us however you like

Phone

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Are you an independent clothing designer? Feature your products on the Luma website! Please direct all inquiries via email to: cs@luma.com

And this is how the *Top Block* on the checkout page is displayed:





Checkout

Please enter your details below to complete your purchase

Sign In

| 1. Customer Information | 2. Shipping Method | Your Order |
|----------------------------|---|--|
| Email Address * | \$10.00 Fixed Flat Rate \$5.00 Table Best Rate Way | Bolo Sport \$49.00 Watch Qty: 1 |
| First Name * | 3. Delivery Delivery Date * Delivery Time Interv al | Clamber \$54.00 Watch Qty: 1 |

| Display Tooltip Next to Email Address | Yes | • |
|--|---|---|
| [store view] | | |
| Tooltip Text [store view] | We'll send your order confirmation here | |
| | | |
| | | |
| Display Tooltip Next to Phone Number | Yes | • |
| [store view] | | |
| Tooltip Text [store view] | For delivery questions | |
| | | |

Display Tooltip Next to Email Address - Set this setting to '*Yes*' to display custom tooltip text next to the email address area.

Tooltip Text - Use this field to specify the tooltip text for the '*Display Tooltip Next to Email Address*' setting.

Display Tooltip Next to Phone Number - Set this setting to '*Yes*' to display custom tooltip text next to the phone number area.

Tooltip Text - Use this field to specify the tooltip text for the '*Display Tooltip Next to Phone Number*' setting.

Delivery Date

Let your clients indicate the most convenient day and time interval for the order delivery.

You can enter or edit the delivery information from the backend. To do so, click on the **Edit Order** button or create a new order. If you are editing the existing order, it will be canceled and a new order with the same data will be created. Then, fill in the required fields with relevant information.

Delivery Date

| Enabled [store view] | Yes 🔻 |
|--|--|
| Delivery Date Field is Mandatory [store view] | No |
| Available Days [store view] | Sunday |
| | Monday |
| | Tuesday |
| | Wednesday |
| | Thursday |
| | Friday |
| | Saturday |
| Available Hours [store view] | 8-20 |
| | Please specify the timeframe available for delivery. Example: 8-12, 14- 18, 20-24 |
| | Use Amasty Delivery Date to limit or restrict delivery for the same or next day the order was placed. |
| Enable Delivery Comment [store view] | Yes 🗸 |
| Delivery Comment Default Text [store view] | Please, before the delivery, call 1 hour in advance. |
| | Specify default text example for delivery comment. |

Enabled - set Yes to show Delivery Block to customers.

Delivery Date Field is Mandatory - set 'Yes' to make the delivery date field obligatory.

Available Days - specify days available for delivery. In the example, only Monday, Tuesday, Wednesday and Friday are available for delivery.

Available Hours - specify time intervals available for delivery. You can list them and separate them by a comma.

Use **Amasty Delivery Date** to limit or restrict delivery for the same or next day the order was placed.

Enable Delivery Comment - set 'Yes' to display the delivery comment field right below the delivery date and time information.

Delivery Comment Default Text - here you can specify the placeholder text that will be shown as an example in the delivery comment field.

See the example of the **Delivery** block on the frontend.

| | \$5 | .00 | | | | Fixed | Flat Rate | Items in Ca | rt | ^ |
|-----------|-----------|------------|---------|------|----|--------|--------------------------------|---------------------------|---|-------------|
|) 3. I | \$1 De | 5.0 liv | o er | у | 33 | Table | Rate Best Way | Ŕ | Juno Jacket Qty: 1 View Details ~ | \$77.00 |
| - 12 | | | | | | | D. H. There is a second | art Subtotal | | \$77.00 |
| eliv | very | Da | ite | * | _ | - | Delivery Time Interval | hipping lat Rate-Fixed | | \$5.00 |
| 0/3 | 31/2 | 201 | 8 | _ | _ | _ | 14:00 - 15:00 ~ | | | |
| | 0 | ctob | er | 2018 | 3 | | 8:00 - 9:00 9:00 - 10:00 | Order Total | | \$82.00 |
| SU | MO | TU | WE | TH | FR | SA | 10:00 - 11:00 | | | |
| | 1 | 2 | 3 | 4 | 5 | 6 | 12:00 - 13:00 | Add a gif | t message | |
| 7 | 8 | 9 | 10 | 11 | 12 | 13 | 13:00 - 14:00 | 📴 Sign Up f | or Our Newslett | er |
| 14 | 15 | 16 | 17 | 18 | 19 | 20 | 15:00 - 16:00 | 🖸 Create ar | n account | |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 | 16:00 - 17:00 17:00 - 18:00 | Apply Disco | ount Code 🖂 | |
| 28 | 29 | 30 | 31 | | | | 18:00 - 19:00 19:00 - 20:00 | | | |
| | | | | | | _ | | | | Place Order |
| eliv | very | Co | m | mei | nt | | | | | |
| The | e do | orb | ell | doe | sn | 't wor | k, please, knock | | | |

Customers will be able to select delivery days and time intervals and also leave a delivery comment.

Geolocaion

To configure automatic location detection for your customers, expand the **Geolocation** tab.

Geolocation

| Geo IP Location [store view] | Yes | • |
|---------------------------------|--|-------|
| | Detect User Country Based on the IP Address and Automatically Fills it Checkout | in at |

Geo IP Location - enable this option if you want to detect the user country automatically based on the IP address.



Google Address Autocomplete

To use the **Google Address Autocomplete** option please go to **Stores** \rightarrow **Configuration** \rightarrow **Amasty Extensions** \rightarrow **Google Address Autocomplete**.

General

| Google Address Suggestion [store view] | Yes | • |
|---|---|---|
| | Address auto complete while user is typing, using geolocation Google technology. The browser may ask permissions for Location | |
| Google API Key [store view] | AlzaSyB_8SQZ4XXtYYZsDucuTIMGMRv1ikdSZ6Y | |
| | Click here to get API key | |

Google Address Suggestion - use this option to show automatic address suggestions once a customer starts typing in the address field.

Google API Key - to enable the Address Autosuggestion option you need to specify your your API key in this field.

How to get API key?

The API key is required to use Address Auto Suggest. To get an API key, you need your **Google account**. Create Google App here.

Click on the **CREATE PROJECT** button and configure your app settings.

| | Platform | ٩ | | | |
|------------------------|--------------------------------------|---------------------|------------|----------|---|
| 🗧 Manage resou | ICES + CREATE PROJECT | CREATE FOLDER | DELETE | | |
| amasty.com 👻 Filter by | y name, ID, project number, or label | 0 | 1 | Columns | • |
| Project name | Labels | Project ID | Requests 🕑 | Errors @ | |
| amasty | | | U | U | : |
| My Project 73694 | 4 | | 0 | 0 | : |
| 🖉 🖗 Youtube | | anagoy write 215205 | | | : |
| | | | | | |

Specify your project name. The project ID will be generated automatically.

\equiv Google Cloud Platform

New Project

| Project name 🕐 | |
|---|--|
| | |
| Your project ID will be my-project-73694 📀 Edit | |
| Organization 🕢 | |

Then, please proceed to this page to create a new API key. ('Maps API' should be selected at first step). Choose the necessary project.

| No. | | | | |
|---------------------------|---|--------|------|--|
| | Enable Google Maps Platform | | | |
| Wel Goo Explore whe | Steps to get started 1. Pick product(s) below 2. Select a project 3. Set up your billing Enter new project name My Project | | | |
| GET 1 | BACK | CANCEL | NEXT | |

Go to **Credentials** \rightarrow **API key**.

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Copy the key and fill it in the **Google API Key** tab on the backend of the extension.

Geo IP Data

To use the Geo IP Location option please go to Stores \rightarrow Configuration \rightarrow Amasty Extensions \rightarrow Geo IP Data.



Databases are required for the correct work of the module. Also, you need to install php bcmath or gmp extension on your server.

You can get the databases automatically or import your own data.

Hit the **Download and Import** button to make the extension download the updated CSV dump file and import it into your database automatically.

To import the files from your own source, use the **Import** option. Path to the files should look like this (the part 'var/amasty' should be replaced with your folders' names):

```
var/amasty/geoip/GeoLite2-City-Blocks-IPv4.csv
var/amasty/geoip/GeoLite2-City-Blocks-IPv6.csv
var/amasty/geoip/GeoLite2-City-Locations-en.csv
```

In the Import section, the **Import** button is grayed out by default. It will be available right after you upload the CSV files. The red error notification will switch to green success notification when the

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import is completed.

Debug Mode

You can enable IP forcing, which makes it possible to set a specific IP address that will be used instead of the visitor's real IP address when determining geolocation. The feature is useful while configuring or testing the extension.

Debug

| Enable Force IP [global] | Yes | • |
|------------------------------|--|---|
| Force IP Address [global] | 192.0.2.1 | |
| | You can set IP address for testing. Please be careful to avoid issues on production. |) |

Enable Force IP - set to Yes to replace the real IP address.

Force IP Address - specify the address to use instead of a real one.

Gift Wrap

| Gift Wrap | | \odot |
|--|-------|---------|
| Allow Gift Messages on Order Level [website] | Yes | |
| Allow Gift Messages for Order Items [website] | Yes | |
| Gift Wrap [website] | Yes 🔻 | |
| Gift Wrap Fee [website] | 0.00 | |

Allow Gift Messages on Order Level - If the option is enabled, the 'Add gift message' checkbox appears in the Order Summary block and the buyer can add a custom message to the whole order by clicking on it.

Gift Messages for Order Items - If the option is enabled, the customer can add a gift message to each product specifically in the cart.

Both options can be enabled. In this case, the customer can add a message both for each product and for the whole order.

Gift Wrap - If the option is enabled, the customer can add gift wrapping to the order.

Gift Wrap Fee - In this setting, the admin can set a custom fee for 'Gift Wrap' service.

Thus, if the customer selects 'Gift Wrap' option while placing an order the cost of the service is displayed in the 'Order Total' checkout block:

| Cart Subtotal | \$34.00 |
|-------------------------------|---------|
| Gift Wrap | \$7.00 |
| Shipping Flat Rate - Fixed | \$5.00 |
| Order Total | \$46.00 |
| File Upload | |
| Upload | ? |
| Where did you find our shop? | |
| Facebook | |
| O Twitter | |
| O Google+ | |
| Instagram | |
| O Other | |
| | |
| Sign Up for Our Newsletter | |
| Add a gift message | |
| Gift wrap \$7.00 | |

Manage Checkout Fields

To manage checkout fields display, go to **System** → **Mange Checkout Fields**.

100

| Add Custom Fields | Add Order Attribute | Add Customer Attribute |
|-------------------|---------------------|------------------------|
|-------------------|---------------------|------------------------|

| Auc | Add | Add customer Attribute | ute | | |
|------|--------------------|------------------------|--------------------|---------------|----------|
| Enal | bled Checkout Fiel | ds | | | |
| | Field | Label | Placeholder | Width | Required |
| | First Name | First Name | Jon | • 100 | ~ |
| | Last Name | Last Name | Snow | • 100 | ~ |
| | Company | Company | Night's Watch | • 100 | |
| | Street Address | Street Address | The Giant Wall St. | • 100 | ~ |
| | Country | Country | Westeros | • 100 | ~ |
| | State/Province | State/Province | North | • 100 | |
| | City | City | Winterfell | —— 100 | ✓ |
| | Zip/Postal Code | Zip/Postal Code | 545 200 | 100 | |

Phone Number

Disabled Checkout Fields

Phone Number

| Field | Label | Placeholder | Width | Required |
|---------------------|---------------------|--------------|--------------|----------|
| Name Prefix | Name Prefix | Mr/Mrs/Ms | — 100 | |
| Middle Name/Initial | Middle Name/Initial | Lee | — 100 | |
| Name Suffix | Name Suffix | Jr./Sr. | — 100 | |
| Fax | Fax | 555-123-4567 | 100 | |
| VAT Number | VAT Number | 123.456.789 | • 100 | |

309-727-5633

On the fields management page you can:

- Specify a custom field label (field name);
- Specify a field placeholder;
- · Set field width to fit your website style;
- Specify which of the fields should be required;
- Enable/disable checkout fields;
- Reorder fields position for checkout display using drag and drop function;
- Set fields' order for checkout display.

When disabling City, Country, State/Province, Zip/Postal Code, please keep in mind that shopping cart will also be affected since those attributes are used in estimations and calculations.

To create additional fields to get more valuable info at the checkout, click **Add Custom Fields**. You can create up to 3 custom fields.

NEW | We implemented straight-through management between Manage Checkout Fields and their analogs in Magento general settings, Amasty Order Attributes, and Amasty Customer Attributes. Now, for example, you can update the configuration in MCF and the changes will be reflected in Magento

<u>a</u>masty

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settings and vice versa.

| N | lan | age Checkou | t Fields | Custom Fields | × |
|---|-----|-----------------|-----------------|--|---|
| | | | | Custom Field 1 | |
| | | Field | Label | Custom Field 2 | |
| | | First Name | Name | Custom Field 3 | |
| | | Last Name | Surname | Submit | |
| | | Company | Company | Need more Custom fields? | |
| | | Street Address | Street Addre | Please use Order Attributes extension. | |
| | | City | City | 100 | |
| | | Country | Country | ● 100 🕑 | |
| | | State/Province | State/Province | — 100 — | |
| | | Zip/Postal Code | Zip/Postal Code | e 100 🗆 | |
| | | Phone Number | Phone Number | r 100 🖉 | |
| | Add | Custom Fields | | | |

Easily rename and reorder the fields according to your needs.

Enabled Checkout Fields

| | Field | Label | Default Value | Width | Required |
|-----|----------------|----------------|------------------|-------|--|
| | First Name | First Name | | 100 | |
| | Last Name | Last Name | | 100 | |
| | Custom Field 1 | Gender | | 100 | |
| | Street Address | Street Address | | 100 | V |
| | Phone Number | Phone Number | | 100 | Image: A start of the start |
| Add | Custom Fields | | | | |

Checkout Analytics

To view checkout analytics insights, go to **Reports** \rightarrow **Checkout Analytics**.

The extension allows analyzing customers' behavior by looking at the checkout fields completion rate and use this information to optimize your page.

👤 demouser 👻

Checkout Analytics

| | Customer Group: | Period: | | |
|---|-----------------------|-------------------------|----------|---------|
| • | All Customer Groups 👻 | Overall | . | Refresh |
| | • | ▼ All Customer Groups ▼ | | |

Number of Quotes*

19

* all orders as well as active and abandoned carts are considered as a quote



Checkout Sections

* form is completed if all mandatory fields are filled or, if the form is made up of only optional fields, when at least one field is filled

| Customer Information & Shipping Address | \odot |
|---|---------|
| Billing Address | \odot |
| Shipping Method | \odot |
| Delivery Date | \odot |
| Payment Method | \odot |

To view the detailed statistics based on Store Views, Customers Groups and Periods, use smart filters above the chart.

There are 5 time filters available:

- Today;
- Last 7 days;
- Last 30 days;
- Overall;
- Custom.

If you want to check the analytics for a custom period, specify the particular dates.

| Period: | | FIOIII. | 2010 | ptant | n ľ |). 7/26/2 | 2010 | plants |
|---------|---|---------|--------|-------|-----|--------------|------|--------|
| Custom | * | 07/10/2 | 2019 | | | //26/2 | 2019 | |
| | | < [| Jul | | | 2019 | - | > |
| | | Sun | Mon | Tue | Wed | Thu | Fri | Sat |
| | | 30 | 1 | 2 | 3 | 4 | 5 | 6 |
| | | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| | | 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| | | 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| | | 28 | 29 | 30 | 31 | 1 | 2 | 3 |
| | | | Go Too | lay | | C | lose | |

Below the diagram you see the data for each checkout section separately.

Customer Information & Shipping Address

| <u>a</u> masty |
|----------------|
|----------------|

| Field Name | Field in, # of Quotes | Completion Rate, % |
|---------------------|-----------------------|--------------------|
| Customer Email | 4 | 21.05 |
| Company | 0 | 0 |
| Prefix | 0 | 0 |
| First Name | 4 | 21.05 |
| Middle Name/Initial | 0 | 0 |
| Last Name | 4 | 21.05 |
| Phone Number | 4 | 21.05 |
| Suffix | 0 | 0 |
| Fax | 0 | 0 |
| VAT number | 0 | 0 |
| Street Address | 4 | 21.05 |
| City | 5 | 26.32 |
| Country | 13 | 68.42 |
| State/Province | 11 | 57.89 |
| Zip/Postal Code | 3 | 15.79 |

| Billing Address | \odot |
|-----------------|---------|
| Shipping Method | \odot |
| Delivery Date | \odot |
| Payment Method | \odot |

Gain more valuable information from Full-Cycle Checkout to make data-driven decisions. Upgrade marketing strategy via integration of your Magento Full-Cycle Checkout with Google Analytics.

Configure Google Analytics features of Enhanced Ecommerce to gather more insights about your



checkout performance. How to View Enhanced Google Analytics Ecommerce Report of Magento One Page Checkout?

To get started with Enhanced Ecommerce reports, follow these steps:

- Sign in to your Analytics account.
- Select the desired view.
- Click Reports.
- Select Conversions > Ecommerce.

Moreover, in the Checkout Behavior Analysis Report, you can track user behavior throughout the checkout process. The informative visualization of the checkout flow allows you to see how many users move from one step to another or leave the site at one stage or another.

Cache Management

To access the Cache Management grid, please go to the **Configurations** \rightarrow **System** \rightarrow **Cache Management**. Amongst all caches that are available for your website, please look for **One Step Checkout** cache type, with tags **AMASTY_CHECKOUT**.

| Cac | he Mana | gement | α. | 👤 admin 👻 |
|-------|-------------------------------|---|---------------------|-----------|
| | | Flush Cache Storage | Flush Magento Cache | |
| Refre | ih 🔻 Subr | nit 16 records found | | |
| | Cache Type | Description | Tags | Status |
| | Configuration | Various XML configurations that were collected across modules and merged | CONFIG | ENABLED |
| | Page Cache | Full page caching | FPC | ENABLED |
| | Web Services Configuration | REST and SOAP configurations, generated WSDL file | WEBSERVICE | ENABLED |
| | Translations | Translation files | TRANSLATE | ENABLED |
| | One Step Checkout | Checkout page cache (including but not limited to UI components configuration, position of page elements, inactive heavyweight components of the page and so on) | AMASTY_CHECKOUT | ENABLED |
| | Vertex | Vertex tax calculation data | VERTEX | ENABLED |

Additional Cache Management

| Flush Catalog Images Cache | Pregenerated product images files |
|----------------------------|--|
| Flush JavaScript/CSS Cache | Themes JavaScript and CSS files combined to one file |

By default, the *AMASTY_CHECKOUT* cache is disabled. Please note that for a proper extension functioning, it highly recommended to enable it.

Frontend: Checkout Page for Registered Customers

Save personal info for registered customers for extra convenience.

If a customer has already registered in your store, his/her shipping address will be automatically saved for future checkouts

| 1. Customer Information Veronica Costello 6 166 Honey Bluff Parkney Cader, Michigan 49528-7978 United States (SS) 229-3326 3. Delivery Delivery Date * Delivery Date * Delivery Oamment: Delivery Comment: The door ring doesn't work, please, knock the door. 4. Payment Method * Cash On Delivery * My Illing and shipping address are the same * Lagree with terms&conditions • Check / Money order | Checkout Please enter your details below to complete your p | burchase | |
|---|---|---|--|
| Veronica Costello 6146 Money Bluff Parkway Calder, Michigan 49628-7978 United States (55) 229-3326 3. Delivery Delivery Date + Delivery Time Interval 02/25/2019 14. Payment Method © Cash On Delivery Image: Market Filler Back-Parket Station Sackpack Station Sackpack Station Sackpack Station Sackpack Station Sackpack Delivery Comment The door ring doesn't work, please, knock the door. A. Payment Method I agree with terms&conditions Delivery order Add a gift message Station Sackpack | 1. Customer Information | 2. Shipping Method | Your Order |
| 3. Delivery Delivery Date * Delivery Date * Delivery Date * Delivery Comment The door ring doesn't work, please, knock the door. 4. Payment Method * Cash On Delivery * My billing and shipping address are the same * Lagree with terms&conditions * Check / Money order | Veronica Costello 6146 Honey Bluff Parkway Calder, Michigan 49628-7978 United States (555) 229-3326 | \$35.00 Fixed Flat Rate \$5.00 Table Rate Best Way | 7 Items in Cart ^ |
| Delivery Comment The door ring doesn't work, please, knock the door. A. Payment Method | + New Address | 3. Delivery Delivery Date * Delivery Time Interval 02/25/2019 | Image: Second symbol of the secon |
| 4. Payment Method Saturation • Cash On Delivery • My billing and shipping address are the same • Lagree with terms&conditions • Check / Money order • Chec | | Delivery Comment The door ring doesn't work, please, knock the door. | Fusion Backpack \$59.00 Qty: 1 |
| 4. Payment Method Shipping \$35.00 ● Cash On Delivery My billing and shipping address are the same Tax \$20.67 ☑ I agree with terms&conditions Order Total \$306.23 ○ Check / Money order Order Comment □ Add a gift message Sign Up for Our Newsletter | | | Cart Subtotal \$313.20 |
| Cash On Delivery My billing and shipping address are the same I agree with terms&conditions Check / Money order Check / Money order Add a gift message Sign Up for Our Newsletter | | 4. Payment Method | Shipping \$35.00 Flat Rate - Fixed |
| Image: My billing and shipping address are the same Image: My billing and shipping address are the same Image: Image: Address are the same Image: Check / Money order Image: Add a gift message Image: Sign Up for Our Newsletter | | Cash On Delivery | Tax \$20.67 |
| Check / Money order Order Comment Add a gift message Sign Up for Our Newsletter | | My billing and shipping address are the same I agree with terms&conditions | Order Total \$306.23 |
| Sign Up for Our Newsletter | | Check / Money order | Order Comment |
| Apply Discount Code V Place Order | | | Sign Up for Our Newsletter Apply Discount Code Place Order |

- Customers can **edit options of configurable products** (color, size, etc.) on the checkout page.
- It's also possible to delete products from the cart right on the checkout page in case there are 2

or more products without leaving the page.

Frontend: Checkout Page for Guests

Let visitors create their accounts at checkout and automatically log in to them after they place an order. As an alternative, you can offer your clients to create a profile after the order placing.

| 1. Customer Information | 2. Shipping Method | Your Order | |
|---|--|---|-----------|
| mail Address * | \$15.00 Fixed Flat Rate | 3 Items in Cart | |
| peter.brown@example.com | \$5.00 Table Rate Best Way | Qty: 1 View Details ~ | |
| 'ou can create an account after checkout. | | | |
| iret Name * | | Grayson Crewned Sweatshirt | x \$64.00 |
| Peter | 3. Delivery | Qty: 1 | |
| ast Name * | Delivery Date * Delivery Time Interval | View Details 🗸 | |
| Brown | 02/28/2019 🛗 14:00 - 15:00 🗸 | Zoltan Gym Tee | \$29.00 |
| ompany | Delivery Comment | Qty: 1 | |
| Best Flowers | The doorbell doesn't work. Please, knock the door. | View Details \vee | |
| 1277 Massachusetts Ave NW | | | |
| 12/7 Wassachuseus Ave NW | | Cart Subtotal | \$162. |
| ity | | Shipping Flat Rate - Fixed | \$15. |
| Washington | 4. Payment Method | Order Total | \$177.0 |
| - | Cash On Delivery | | |
| | My billing and shipping address are the same | Order Comment | |
| | ✓ Lagree with terms&conditions | | |
| | Check / Money order | Add a gift message Sign Up for Our Newsletter Create an Account | |
| | | Apply Discount Code | |

Frontend: Checkout Page With Additional Address

Let visitors add a new billing address if it differs from the shipping address.

Checkout

Please enter your details below to complete your purchase

| 1. Customer Information | 2. Shipping Method | Your Order 7 Items in Cart | ^ |
|--|--|--|----------|
| Veronica Costello 6146 Honey Bluff Parkway Calder, Michigan 49628-7978 United States (555) 229-3326 | \$35.00 Fixed Flat Rate | Image: Second secon | \$77.00 |
| | 3. Delivery | Inez Full Zip Jacket Q | \$59.00 |
| + New Address | Delivery Date * Delivery Time Interval 04/23/2019 Image: 14:00 - 15:00 V | View Details ~ | _ |
| My billing and shipping address are the same New Address Veronica Costello, 6146 Honey Bluff Parkway, Calder, N New Address Veronica | Delivery Comment The door ring doesn't work, please, knock the door. | Karmen Yoga Pant S Qty: 1 View Details ∨ | \$31.20 |
| Last Name * | | Cart Subtotal | \$313.20 |
| Costello | | Discount | -\$62.64 |
| Phone Number | 4. Payment Method | Shipping Flat Rate - Fixed | \$35.00 |
| (555)229-3326 | Cash On Delivery | Tax | \$20.67 |
| Street Address * Bond Street | I agree with terms&conditions | Order Total | \$306.23 |
| 236 | Check / Money order | Order Comment | |
| City * | | | |
| New York | | | /i |
| Country * | | Add a gift message Sign Up for Our Newsletter | |
| United States V | | Apply Discount Code 🗸 🗸 | |
| State/Province * | | | Order |
| New York 🗸 | | Plac | e Order |

Find out how merchants increase the Average Cart Value by featuring **Cross-Sell products** on Magento 2 cart and checkout pages.

FAQ

- How to edit saved address on the checkout?
- How to change a checkout field (its length/width) or an image on the checkout page?
- Why a checkout field is not displayed on the storefront?
- How to change the type of additional checkout fields?

- How to delete custom checkout fields?
- How to allow customers to log in via social media accounts (Google, Facebook, Twitter etc.) on the checkout?
- Do you need to pay for the Google Autosuggest option?
- Why is my three-column checkout displayed in two columns?
- How to rearrange the checkout page layout?
- What features are included in each tariff plan of One Step Checkout?

Find out how to install the **Full-Cycle Checkout** extension for Magento 2 via Composer.

From: https://amasty.com/docs/ - Amasty Extensions FAQ

Permanent link: https://amasty.com/docs/doku.php?id=magento_2:full_cycle_checkout



Last update: 2022/04/18 11:07