For more details see how the Login as Customer for Magento 2 extension works.

Ultimate Guide for Magento 2 Login as Customer

Use the special button to login as any existing customer just in one click. Grant permissions to subadmin users to login as customer, as well as monitor the login attempts on the special grid.

- Fast login to any customer's account
- View all login attempts in the log
- Provide permissions to sub-admin users to login as customer

Configuration

To adjust general module settings, navigate to Stores \rightarrow Configuration \rightarrow Amasty Extensions \rightarrow Login as Customer.

Expand the General tab.

General

Open Customer`s Account in Yes • the New Tab [global] If set to `Yes`, the customer account page will be open in a new tab of your browser, otherwise, it will be open in a current tab. Allow Selecting Store View to Yes Login Please note that this setting depends on the [global] `Account Sharing Options` (Store -Configuration - Customers - Customer Configuration).

Open Customer`s Account in the New Tab - if set to `Yes`, the customer account page will be open in a new tab of your browser, otherwise, it will be open in a current tab.

Allow Selecting Store View to Login - if a customer accounts shared per website, for logging you will be able to choose only those store views of the website this customer is associated with.

Please note that this setting depends on the `Account Sharing Options` (Store - Configuration - Customers - Customer Configuration).

How to Login as Customer

Cus	tom	ers							Q	1
									Add New	Custo
Searc	h by key	word	Q			Filters	🕑 Login As Cus	tomer • 🗘	Columns 🔹	ٹ
Actio	ns	• 7 re	cords found				20 •	per page	< 1	of
•	ID ↓	Name	Email	ZIP	Country	State/Province	Customer Since	Account Created in	Date of Birth	Actic
	1	Veronica Costello	roni_cost@example.com	49628- 7978	United States	Michigan	Mar 11, 2018 4:24:23 PM	Default Store View	Dec 15, 1973	se
	2	Diana Levitzki	dianey1978@example.com	10032	United States	New York	Aug 28, 2019 11:03:09 AM	Default Store View	Aug 7,	Se
	3	Michael Black	mike.black@example.com	50579	United States	lowa	Aug 28, 2019 11:05:57 AM	Default Store View	Login as	Cus
	4	Mary Smith	mary-smith-flowers@florista.com	20704	United States	Maryland	Aug 28, 2019 11:11:41 AM	Default Store View	1994	-d
	5	Jacob Wooden	jk.woodeny@gmail.com	98121	United States	Washington	Aug 28, 2019 11:14:29 AM	Default Store View	Nov 25, 1997	Se
	6	Bruno Evans	BrunoMEvans@teleworm.us	55234	Germany	Bremen	Aug 28, 2019 11:17:37 AM	Default Store View		Se
	-	Melanie Keith	MelanieKGroves@iourranide.com	WN1 7ET	United		Aug 28, 2019	Default Store	Sep 23.	Se

To login as any existing customer, please, go to **Customers** \rightarrow **All Customers** and select the required one from the grid. Then, click the **Select** link. In the dropdown, choose the **Login as Customer** option to proceed to the user's dashboard on the frontend.

 \sim

Veronica Co	ostello						Q	🌲 👤 admin	
← Back	Delete Customer	Reset	Create Order	Reset Password	Login as Customer	Force Sign-In	Save and Continue Edit	Save Customer	
CUSTOMER INFORMATION Customer View Account Information		Persor	nal Informatio	n					
		Last Logged In: Account Lock: Confirmed email:		Jul 25, 2018, 12:55:28 PM (Offline) Unlocked Confirmation Not Required		Default Billing Ad Veronica Costello			
						6146 Honey Bluff F Calder, Michigan, 4			
Addresses	Addresses Orders		nt Created:	Jun 28, 2018, 5:58:37 AM Default Store View General		United States			
Orders			nt Created in: mer Group:						
Billing Agreements Newsletter									
Product Reviews									
Wish List									
ᠾ Copyright © 2018	8 Magento Commer	ce Inc. All righ	its reserved.					Magento ver Report an	

Alternatively, you can select the required customer from the grid. Then, hit the **Login as Customer** button in the account to automatically login to the user's account.

🔇 LUMA						Search entire store here Q			
What's New Women Men	Gear Training	Sale							
Account Dashboard My Orders My Downloadable Products My Wish List	My Das Account Info	shboa	rd						
Address Book Account Information Stored Payment Methods Billing Agreements	Contact Inform Veronica Costelle roni_cost@exam Edit Change Pa	ation o ple.com ssword		Newsletters You aren't subscribed to our newsletter. Edit					
My Product Reviews Newsletter Subscriptions	Address Boo)k Manage Ad	dresses	Default Shipping Address					
Compare Products You have no items to compare.	Veronica Costelli 6146 Honey Bluf Calder, Michigar United States T: (555) 229-3320 Edit Address	o if Parkway 0, 49628-7978 6		Veronic 6146 Hd Calder, United T: (555) Edit Add	ay 7978				
My Wish List	Recent Orde	TS View All							
You have no items in your wish list.	Order #	Date	Ship To	Order Total	Status	Action			
	00000002	6/28/18	Veronica Costello	\$39.64	Closed	View Order Reorder			
	000000001	6/28/18	Veronica Costello	\$36.39	Processing	View Order Reorder			

When you have multiple store views the customer is assigned to, than you may need to select the required one to login.

Login as Customer Log

To see all the login as customer attempts, please, go to **Reports** \rightarrow **Login as Customer Log**.

ю	Login date	Customer ID	Customer Email	Customer Name	Customer LastName	Admin ID	Admin Username	Admin Email	Website ID
5	2018-07-26 07:22:35	2	janedoe@example.com	Jane	Doe	1	admin	admin@amasty.com	1
4	2018-07-26 07:22:18	4	paulsmith@example.com	Paul	Smith	1	admin	admin@amasty.com	1
3	2018-07-26 07:21:47	1	roni_cost@example.com	Veronica	Costello	1	admin	admin@amasty.com	1
2	2018-07-25 12:55:27	1	roni_cost@example.com	Veronica	Costello	1	admin	admin@amasty.com	1
1	2018-07-24 16:42:13	1	roni_cost@example.com	Veronica	Costello	1	admin	admin@amasty.com	1

On the grid you can see all login attempts with the detailed information about them.

Login as Customer Permissions

Store admin can distribute a permission to login as customer to sub-admin users.

Please, go to **System** \rightarrow **User Roles** and select the role you want to grant permission. Switch to the **Role Resources** tab. Optionally, switch the **Resource Access** option to **Custom**.

You can enable or disable the following role resources:

- Customers \rightarrow Amasty Login as Customer \rightarrow Login as Customer Permission
- Customers \rightarrow Amasty Login as Customer \rightarrow Login Grid

Order Management

As an admin, you can create orders from customer accounts. To avoid confusion during order management, you can see if a purchase was created by admin using the Login as Customer extension.

Ord	ers								💄 d	emouser 🔻
								с	reate New	Order
Search	h by keyword		Q	T	Filters	💿 der	nouser 🔻	🔅 Colum	ns 🗸 🏦	Export 👻
Action	ns •	4 records f	found			20 💌	per pag	e <	1 o	f1 >
T	ID	Purchase Point	Purchase Date	Created by (Login as Customer)	Bill-to Name	Ship-to Name	Grand Total (Base)	Grand Total (Purchased)	Status	Action
	00000004	Main Website Main Website Store Default Store View	Oct 8, 2021 8:01:13 AM	admin	Michael Black	Michael Black	\$50.00	\$50.00	Pending	View
	00000003	Main Website Main Website Store Default Store View	Oct 8, 2021 8:00:37 AM	admin	Mary Smith	Mary Smith	\$50.00	\$50.00	Pending	View

Additionally, you will see the comment on a particular order view page.

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Order Total
Notes for this Order
Status
Pending -
Comment
Notify Customer by Email
Visible on Storefront
Submit Comment
Oct 8, 2021 8:01:13 AM Pending Customer Not Notified Order was created by admin (admin) using Login as Customer

Find out how to install the Login as Customer extension via Composer.

