

**amasty**

See how the [PDF Customizer for Magento 2](#) extension works.

# Guide for PDF Customizer for Magento 2

Customize your invoices in a few clicks with Magento 2 PDF Customizer extension. Easily turn HTML code into a PDF template for your invoices, shipments, orders or credit memos.

- Use pre-configured templates
- Create your own PDF templates with HTML code
- Add an unlimited number of templates
- Automatically attach PDF files to sales emails
- Print all PDF documents separately or in bulk

In [PDF Customizer FAQ](#) you can find answers to the most popular questions about the extension functionality.

The extension is compatible with **Hyvä themes**. You can find the 'amasty/module-pdf-customizer-hyva-compatibility' package for installing in composer suggest (Note: the compatibility is available as a part of an active product subscription or support subscription).


## General Settings


To configure the extension, go to **Stores → Configuration → Amasty Extensions → PDF Customizer**.

### General

# Configuration

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Store View: Default Config ▾  Save Config

 **AMASTY EXTENSIONS** ^

PDF Customizer

## General

Enabled [global]  ▾

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## Invoice

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## Shipment

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## Credit Memo

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## Order

**Enabled** - set to Yes to activate the extension.

## Invoice

Expand this tab to configure the general settings of PDF invoice.

## Invoice



**Automatically Attach PDF Files to Sales Emails**  
[store view]

**Link Type in Customer Account**  
[store view]

**Automatically Attach PDF Files to Sales Emails** - set to Yes to include PDF files into emails.

**Link Type in Customer Account** - choose 'Replace the default "Print" link' if you want your customers to download a customized version of PDF file. Select 'Do not replace the default "Print" link' if you want to display the default version of PDF document.

Configure all these options in the **Shipment**, **Credit Memo** and **Order** tabs.

## Shipment

### Shipment



**Automatically Attach PDF Files to Sales Emails**  
[store view]

**Link Type in Customer Account**  
[store view]

Please note, that PDF Customizer extension works with Packing Slips. You can download two types of documents via Packing Slips: Shipment PDF for delivered orders and Order PDF for the ones with non-created shipments.

## Credit Memo

## Credit Memo



Automatically Attach PDF Files to Sales Emails  
[store view]

Link Type in Customer Account  
[store view]

## Order

### Order



Automatically Attach PDF Files to Sales Emails  
[store view]

Link Type in Customer Account  
[store view]

Link Label  
[store view]

**Automatically Attach PDF Files to Sales Emails** - set to Yes to include PDF files into emails.

**Link Type in Customer Account** - in the order section, select the link type that will be displayed to customers in the 'View Order' tab on the frontend:

- Do not replace the default "Print" link;
- Replace the default "Print" link;
- Add new link for custom PDF.

**Link Label** - if 'Add new link for custom PDF' is chosen, specify a custom label for the link.

The example of a customized link label on the frontend:

Search entire store here...   2

Men ▾ Gear ▾ Training ▾ Sale

# Order # 000000002

March 11, 2018

[Reorder](#)

[Download Order PDF](#)

[Print Order](#)

Items Ordered	Invoices	Order Shipments	Refunds	
Product Name	SKU	Price	Qty	Subtotal
Minerva LumaTech™ V-Tee	WS08-XS-Blue	<b>\$32.00</b>	Ordered: 1 Shipped: 1 Refunded: 1	<b>\$32.00</b>
<b>Size</b> XS				
<b>Color</b> Blue				
Subtotal				\$32.00
Shipping & Handling				\$5.00
Tax				\$2.64
<b>Grand Total</b>				<b>\$39.64</b>

**Save** the configuration.

## PDF Templates

To manage all PDF templates in a handy grid, go to **Marketing → Amasty PDF Templates**.

# PDF Templates

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[Add New Template](#)

[Reset Filter](#) 5 records found  per page   of 1

ID	Template	Added	Updated	Action
<input type="text"/>	<input type="text"/>	From <input type="text"/> To <input type="text"/>	From <input type="text"/> To <input type="text"/>	
7	Custom Credit Memo	May 16, 2019, 1:31:48 PM	Jan 23, 2020, 9:32:44 AM	<a href="#">Preview</a>
8	Custom Invoice	May 16, 2019, 1:31:59 PM	Jan 23, 2020, 9:32:44 AM	<a href="#">Preview</a>
10	Custom Shipment	May 16, 2019, 1:32:36 PM	Jan 23, 2020, 9:32:44 AM	<a href="#">Preview</a>
11	Custom Order	May 17, 2019, 6:45:01 AM	Jan 23, 2020, 9:32:44 AM	<a href="#">Preview</a>
12	[Custom Style Sample] Shipping invoice for retailers	Jan 28, 2020, 1:38:28 PM	Jan 28, 2020, 1:52:52 PM	<a href="#">Preview</a>

Magento 2 PDF Invoice extension provides you with a set of pre-configured templates for invoices, orders, shipments and credit memos.

To modify an existing template, click on the corresponding row on the grid.

The extension allows you to preview the template. To do that, please click on the **Preview** link for the template you want to preview in the **Actions** column. After that, a preview PDF-file will be generated.

## Template Customization

To create a new one, hit the **Add New Template** button right in the grid.

# New Template

 demouser ▾

← Back    Reset    Preview Template as PDF    **Save Template**

## Load default template

Template

Amasty PDF Invoice	▾
<b>Amasty_PDFCustom</b>	
Amasty PDF Credit Memo	
<b>Amasty PDF Invoice</b>	
Amasty PDF Order	
Amasty PDF Shipment	

**Load Template**

## Template Information

Use the Template For \* ▾

Shipping	▾
Order	
Invoice	
<b>Shipping</b>	
Credit Memo	

With the extension, you are able to add/delete variables and change the text of the file.

**Load default template** - from the dropdown menu choose the template you want to modify.

**Use the template for** - check for which type of PDFs the template will be used. It is possible to load an Invoice PDF template to customize and use as a Shipping PDF. You can create any combination you want to meet business' demands.



**Template Name \***

**Template Content \***

```
<style type="text/css">
  {{var template_styles|raw}}

  @page {
    size: a4;
    margin: 0;
    padding: 0;
  }

  {{css file="Amasty_PDFCustom::css/ampdf.css"}}
</style>
</head>
<body style="background-color:#F8F8FF;">
<div class="ampdf-column -left" style="background-color:#c5cae9;">
  <div class="ampdf-info-container">
    <div class="ampdf-item" style="text-align: center;">
      <a class="logo" href="{{store url=""}}">
        <img
          {{if logo_width}}
          width="{{var logo width}}"
```

**Template Styles**

```
*{
padding:0;
margin:0;
}.
h1,h3,h3,h4,h5,h6,p{
padding:0;
```

**Template Name** - customize the template's title that will be displayed on the grid.

**Template Content** - use HTML/CSS editor to modify your template. Click the **Insert Variable** button to add a new block to your template.

Use any of the default Magento variables:

# Insert Variable...



## Web

Base URL

Secure Base URL

## Store Email Addresses / General Contact

Sender Name

Sender Email

## Store Email Addresses / Sales Representative

Sender Name

Sender Email

## Store Email Addresses / Custom Email 1

Sender Name

Sender Email

## Store Email Addresses / Custom Email 2

Sender Name

Sender Email

## General / Store Information

Store Name

Store Phone Number

Store Hours of Operation

Country

Region/State

ZIP/Postal Code

City

Street Address

Street Address Line 2

VAT Number

## Template Variables

Billing Address

Customer Account URL

Customer Name

Invoice Comment

Invoice Id

Invoice Items Grid

Order Id

Payment Details

Shipping Address

Shipping Description

Shipping Description

To provide customers with extra information, see **Amasty Delivery Date** and **Amasty Order Attributes** extensions for Magento 2.

**Use for Stores**

All Store Views
<b>Main Website</b>
<b>Main Website Store</b>
Default Store View

Please specify Storeviews for which the template will be used. Leave empty or select all to use the template for any storeview.

**Use for Customer Groups**

NOT LOGGED IN
General
Wholesale
Retailer

Please specify customer groups for which the template will be used. Leave empty or select all to use the template for any customer group. Additive with Storeviews choice.

**Use for Stores** - specify the store views for which the template will be used.

**Use for Customer Groups** - choose the customer groups for which the template will be used.

Combine the *Use the Template For* with the *Use for Stores* and *Use for Customer Groups* to create highly customized templates that target the needs of a specific audience.

**Template Styles** - adjust the template's style with HTML: you can change fonts, colours, add a logo, etc.

The image displays four overlapping document templates for the LUMA brand. Each document includes the LUMA logo and contact information for Veronica Costello at 6146 Honey Bluff Park, Calder, Michigan, 4962, United States, with a phone number of (555) 229-3326.

- Invoice:** Shows invoice details such as Invoice No: #000000002, Order No: #000000002, and Invoice Date: Mar 11, 2018, 4:24:43P. It also lists the Payment Method as Check/Money order and the Shipping Method as Flat Rate - Fixed.
- Credit Memo:** Shows Credit Memo No: #000000002, Order No: #000000002, and Credit Memo Date: Mar 11, 2018, 4:24:43P. The Payment Method is Check/Money order.
- Shipment:** Shows Shipment No: #000000002, Order No: #000000002, and Shipment Date: Mar 11, 2018, 4:24:43PM.
- Invoice (Bottom Left):** Shows Shipping Info with the address: 6146 Honey Bluff Park, Calder, Michigan, 4962, United States, and phone number T: (555) 229-3326.

The Shipment document includes a table of items:

Items	Qty
<b>Minerva LumaTech V-Tee</b> SKU: WS08-XS-Blue <i>Size XS Color Blue</i>	1
<b>Olivia 1/4 Zip Light Jacket</b> SKU: WJ089-S-Red <i>Size S Color Red</i>	1

Below the items table, the Shipment document includes a thank you message: "Thank you for choosing our store! Please contact us about anything at all. We'll do everything we can to make your Luma experience unforgettable." and a link for "Customer Service".

You can also customize your templates by adding the elements, created via the WYSIWYG editor. For this purpose, please go to **Content → Elements → Pages**. Create a new page and, using the editor, add the needed data in the Content section. Then, hit the **Show/Hide Editor** button and copy the data element code. Paste this code into the needed place of your template code. Please, check [this guide](#) to know more about using the WYSIWYG editor.

Click **Preview Template** to see the result. Save the changes via **Save Template** button.

If you have an error when hitting '**Preview Template as PDF button**', please make sure the additional lib named domdf is installed on the server. To install it via composer please run **composer**

```
-sh-4.2$ composer require dompdf/dompdf
Using version ^0.8.3 for dompdf/dompdf
./composer.json has been updated
Loading composer repositories with package information
Updating dependencies (including require-dev)
Package operations: 4 installs, 0 updates, 0 removals
  - Installing sabberworm/php-css-parser (8.3.0): Downloading (100%)
  - Installing phenx/php-svg-lib (v0.3.3): Downloading (100%)
  - Installing phenx/php-font-lib (0.5.1): Downloading (100%)
  - Installing dompdf/dompdf (v0.8.3): Downloading (100%)
dompdf/dompdf suggests installing ext-gmagick (Improves image processing performance)
Package phpunit/phpunit-mock-objects is abandoned, you should avoid using it. No replacement was suggested.
Writing lock file
Generating autoload files
```

require

T  
h  
e  
p  
a  
c  
k  
a  
g  
e  
i  
s

also available for download [here](#).





## Invoices Printing

To print all PDF documents in bulk, go to **Sales → Orders** and choose the necessary option from the **Actions** dropdown menu.

# Orders

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[Create New Order](#)


 [Filters](#)  Default View ▾  Columns ▾ 

Actions ▾ 4 records found 20 ▾ per page < 1

	Purchase Point	Purchase Date ↑	Bill-to Name	Ship-to Name	Grand Total (Base)	Status
<input type="checkbox"/>	04 Main Website Store Default Store View	Apr 10, 2019 12:14:40 PM	Veronica Costello	Veronica Costello	\$65.34	Pending
<input type="checkbox"/>	03 Main Website Store Default Store View	Apr 10, 2019 12:13:26 PM	Veronica Costello	Veronica Costello	\$97.68	Pending
<input type="checkbox"/>	02 Main Website Store Default Store View	Mar 11, 2018 4:24:43 PM	Veronica Costello	Veronica Costello	\$39.64	Closed
<input type="checkbox"/>	000000001 Main Website Store Default Store View	Mar 11, 2018 4:24:42 PM	Veronica Costello	Veronica Costello	\$36.39	Processin

- Cancel
- Hold
- Unhold
- Print Invoices**
- Print Packing Slips
- Print Credit Memos
- Print All
- Print Shipping Labels

If you want to print a particular PDF file, open the order you need and click the **Print Order PDF** button.

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Send Email    Hold    Invoice    Ship    Reorder    **Print Order PDF**    **Edit**

### Order & Account Information

**Order # 000000004 (The order confirmation email was sent)**

Order Date	Apr 10, 2019, 12:14:40 PM
Order Status	Pending
Purchased From	Main Website Main Website Store Default Store View
Placed from IP	213.184.226.82

**Account Information** [Edit Customer](#)

Customer Name	Veronica Costello
Email	roni_cost@example.com
Customer Group	General

Add **Magento 2 Follow Up Email** to generate numerous triggered emails based on customer activity and build productive relationships with clients.

Find out how to install the PDF Customizer for Magento 2 via [Composer](#).

From: <https://amasty.com/docs/> - **Amasty Extensions FAQ**

Permanent link: [https://amasty.com/docs/doku.php?id=magento\\_2:pdf-customizer](https://amasty.com/docs/doku.php?id=magento_2:pdf-customizer) 

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