amasty

For more details see how Pre Order for Magento 2 extension works.

Guide for Pre Order for Magento 2

The extension allows you to market the out-of-stock or just announced goods. Your customers can pre-order or backorder your goods that are temporarily unavailable for immediate purchase. Thus you can timely analyze customers' needs and build an efficient marketing strategy.

- Let customers easily pre-order upcoming or out-of-stock items
- Set discounts on pre-order products via rules
- Use a pre-order function for all types of products
- Create custom pre-order buttons and notes
- The module is read-compatible with GraphQL

The extension is compatible with **Hyvä Theme**. You can find the 'amasty/module-pre-order-hyva-compatibility' package for installing in composer suggest. The compatibility is available as a part of an active product subscription or support subscription.

Please note, that the Pro version of the extension currently doesn't have the compatibility with Hyva Theme.

Functional Options

To configure the module, go to **admin panel → Stores → Configuration → Amasty Extensions → Pre Order**.

Enable Pre Orders - To enable pre orders, set to *Yes*.

Please, mind that the extension is working mainly on the basis of default Magento backorder functionality and therefore it affects only in-stock products. Before checking the functionality on frontend, please make sure that the product's **Stock Status** is set to **In Stock**.

Allow Pre Orders for Products with Zero and Below Zero Qty - Choose whether to allow pre orders for products with zero quantity. If set to "No", it is possible to pre order products that have quantity set to 1 or higher only. This way you can limit number of products available for pre order.

Disable Pre Order for Items with Qty Above Zero - If set to "Yes", pre orders will take effect only for products with quantity 0 or lower.

Enable RMA for all types of products with the Magento 2 returns/exchange system.

Allow Mixed Carts - This option is available only in **Pre-Order Pro**. If set to "No", customers will not be allowed to add both regular and preorder products to the same cart.

Display Options

Default Add to Cart Button Text - Specify the text that will be displayed instead of the *Add to Cart* button on category and product pages for all pre-ordered products.

Default Pre Order Note - You can display the same text with all pre-ordered products. It's possible to use *{variables}* with product attributes.

Pre-Order Note Output Place - Choose where to display the Pre-Order Note, using selectors. You can specify any valid selector. Also, you can determine several selectors separated by a comma. For example: .stock, .availability. This can be helpful when the output places differ on different pages.

Show Pre-Order Note on Category Pages - Control the display of Pre-Order Notes on the catalog and listing pages.

Pre-Order Warning in Order - Create a message to display with order information.

Pre-Order Warning in Shopping Cart - This warning is shown only when there is not enough quantity of ordered product. Here the '%1$s' is the product name and the '%2$s' is the pre-ordered product qty.

Use **'%1$s'** (product name), **'%2$s'** (pre-ordered product qty) to create your warning message.

Pre-Order Warning for Below Zero Qty - This warning is shown on the product page only when there is not enough quantity of an ordered product and pre-order is not allowed for products with zero

and below zero qty. Here the '%1$s' is the product name and the '%2$s' is the available product qty.

Display Options

Default Add To Cart Button Text [store view]

> Pre Order

Text to display on the button instead of 'Add To Cart'

Default Pre-Order Note [store view]

> Pre Order

You can use product attributes like {sku} or {delivery_time}

Pre-Order Note Output Place [store view]

> .stock span

Specify the selector to display the Pre-Order Note in. It replaces .stock if empty.

Show Pre-Order Note on Category Pages [store view]

> Yes

Pre-Order Warning in Order [store view]

> Please be aware this is a preorder. The products will be shipped to you once they become available.

Message to be displayed with order information

Pre-Order Warning in Shopping Cart [store view]

> We don't have as many "%1$s" as you requested, but we'll back order the remaining %2$s.

This warning is shown only when there is no enough quantity of ordered product. Here the '%1$s' is the product name and the '%2$s' is the pre-ordered product qty.

Pre-Order Warning for Below Zero Qty [store view]

> The requested qty for "%1$s" is not available, only %2$s left.

This warning is shown on product page only when there is not enough quantity of ordered product and pre-order not allowed for products with zero and below zero qty.
Here the '%1$s' is the product name and the '%2$s' is the available product qty.

Release Date (available in Pre Order Pro)

With the Pre Order Pro extension, you can display the release date for pre-order products on the storefront. The module adds its own attribute, and you can also use any other attribute of the date

type.

Release Date

Use Release Date - set 'Yes' to use {release_date} variable in Pre-Oder Notes in product configuration.

Release Date Attribute - here you can select the date attribute that will be used for the {release_date} variable value.

Release Date Format - choose the format, which the release date will be displayed for customers.

Change Product Backorders Value on Release Date - specify whether to change or not product backorders value on release date

Pre-Order Note State on Release Date - specify how the pre-order note should be changed after the product release date. You may choose one of two options: Hidden or Replaced with default note.

Please note, that the Release Date functional works via Cron. The module checks whether the release date has come on the current day. For example, if it is now 07/12/21 and the release date is 07/12/21, then the pre-order note will be hidden/replaced. But if today is 07/12/21, and in the admin panel the

product release date is set to an earlier value manually, then the manually entered value will be displayed.

To set Release Date for a particular product, please do the following:

- Navigate to **Admin Panel → Catalog → Products**
- Select a product
- On the product info page, click **Advanced Inventory**
- In the Advanced Inventory tab, enable the Pre-Order (if you haven't done this before): untick Use Config Settings checkbox under Backorders field and select Allow Pre-Orders option from the dropdown
- In the **Release Date** field, choose the necessary date via the calendar.

Additional Options

Detect Complex Products Which Consist only of Pre-Order Components - When set to *Yes*, the pre order warning will be displayed before the customer selects any product configuration. The option works for configurable, bundle and grouped products if all their components have pre order status.

Automatically Add Warning to Transactional Emails - When enabled, the Pre-Order Note will be added to transactional emails automatically.

Additional Options

Detect Complex Products Which Consist only of Pre-Order Components [store view]	No ▼

If set to 'Yes', the extension analyzes your configurable, bundle and grouped products on category pages to indicate preorder status before customers choose any option in cases, when all components have 'Preorder' status.
Please be aware this may cause huge performance degradation for larger catalogs.

Automatically Add Warning to Transactional Emails [store view]	Yes ▼

Here's the example of an email with the Pre-Order Note.

Please be **aware this is a preorder.** The products will be shipped to you once they become available.

Caicos,

Thank you for your order from Main Website Store. Once your package ships we will send you a tracking number.

If you have questions about your order, you can email us at support@example.com.

Your Order #000000005

Placed on October 8, 2018 at 7:22:15 AM GMT

Billing Info	Shipping Info
sdf sdf	sdf sdf
sdf	sdf
sdf	sdf
sdf	sdf
sdf, 456456	sdf, 456456
Turks & Caicos Islands	Turks & Caicos Islands
T: +375298638049	T: +375298638049

Payment Method	Shipping Method
Check / Money order	Flat Rate - Fixed

Items	Qty	Price
Olivia 1/4 Zip Light Jacket SKU: WJ12-XS-Black *Size* XS *Color* Black	1	$77.00
Sprite Yoga Companion Kit SKU: 24-WG080-24-WG081-blue-24-WG084-24-WG085-24-WG088	1	$61.00

Install Magento 2 Google Rich Snippets extension to indicate that the item is available for pre-order in the Google Rich Snippets displayed right on the search result page.

Pre-Order Release Notification (available in Pre Order Pro)

Pre-Order Release Notification

Order Status - notifications will be sent only for orders in chosen statuses.

Notification Template - choose the template for release notifications.

Email Sender - specify the email sender

To send notifications please do the following:

- Go to product grid
- Choose products to send notifications for (product backorder status must be other than 'Allow Pre-Orders')
- Launch notification sending by choosing the appropriate option in mass action section and confirm the action.

Analytics Page(available in Pre Order Pro)

With the Magento 2 Pre Order Pro extension, you can conveniently view all the products, sales, and customers stats related to pre-orders. To start the tracking, in the extension general settings, adjust what order statuses should be taken into analysis.

Analytics Page

Pending Orders Statuses
[global]

Pending
Processing
Suspected Fraud
Complete
Closed
Canceled
On Hold
Pending Payment
Payment Review

Revenue Orders Statuses
[global]

Pending
Processing
Suspected Fraud
Complete
Closed
Canceled
On Hold
Pending Payment
Payment Review

In this tab you can specify the **Pending Orders Statuses** and **Revenue Orders Statuses** to be tracked in analytics.

To view the stats, please navigate to **Reports → Pre Order Analytics**:

Pre Order Analytics

demouser ▾

From 2021-06-20 📅   To 2021-07-20 📅

Products Pre-Ordered	Unique Customers	Pre-Orders Placed	Pre-Orders Pending	Pre-Orders Revenue
20	**4**	**10**	**8**	**$135.20**

Last Pre-Orders   View All

Order	Customer	Status	Date	Pre-order Items	Pre-order Revenue
# 000000012	Nick Cage	Processing	Jul 16, 2021, 4:23:50 PM	3	$104.80
# 000000011	Veronica Costello	Pending	Jul 16, 2021, 1:40:59 PM	1	$38.40
# 000000010	Jane Garlem	Complete	Jul 16, 2021, 1:40:22 PM	2	$108.00
# 000000009	Jane Garlem	Pending	Jul 16, 2021, 1:40:02 PM	1	$47.20
# 000000008	Anna Bond	Complete	Jul 16, 2021, 1:38:21 PM	1	$27.20

Pre-order Bestsellers

#	Name	Qty	Revenue
1	Aeon Capri	5	$192.00
2	Luma Analog Watch	4	$137.60
3	Joust Duffle Bag	3	$81.60
4	Fusion Backpack	2	$94.40
5	Summit Watch	2	$86.40

In the **From/To** tab, you can adjust the time period for stats display.

Order Grid

To navigate the order grid, go to **admin panel → Sales → Orders**. You can filter the pre orders by clicking the **Pre Order** column.

Orders

Order Info

On the order info page all the products ordered in advance will be marked as pre order.

Pre Order for Simple Products

Pre order message and customizable button on a product page.

To enable pre order function for a simple product:

- Go to **Admin Panel → Catalog → Products**
- Select an existing product or create a new one
- On the product info page, press **Advanced Inventory**
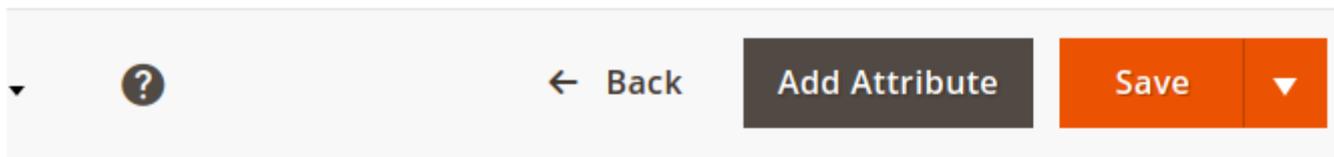
In the **Advanced Inventory** tab, untick **Use Config Settings** checkbox under **Backorders** field and select **Allow Pre-Orders** option from the dropdown.

You can specify custom **Pre-Order Cart Button** and **Pre-Order Note** for a simple product. Leave it blank, and the values that you set in the **Display Options** will be applied.

Pre-order note, e.g. "Available in 2 weeks" is saved for each particular order. Once admin changes the information to "Available in 5 weeks", it will be applied to new orders only.

Pre Order via Mass Action
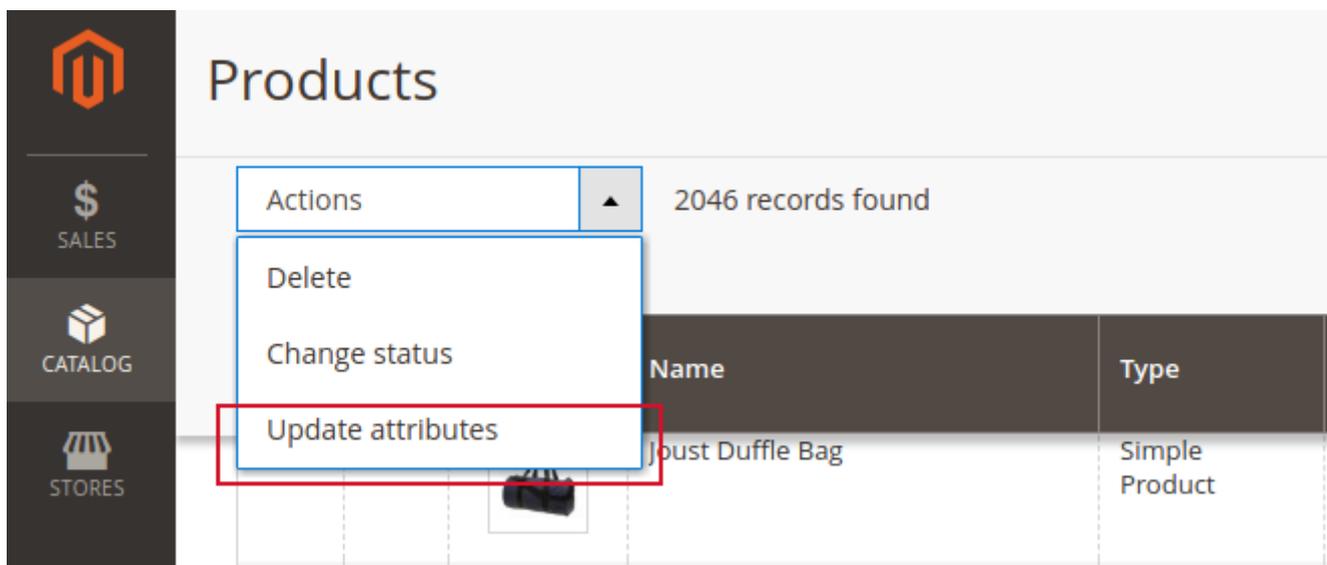
To activate pre order and customize pre order note & cart button in bulk (for many products at the same time):

- Go to **Admin Panel → Catalog → Products →** Move to Grid
- Select necessary products on the grid
- Choose **Update attributes** in *Actions* dropdown
- On the **Products Information** page, click **Advanced Inventory** tab
- Find **Backorders** field, check *Change* checkbox, uncheck *Use Config Settings*, Select *Allow Pre-Orders* from the drop-down

- Then switch to *Pre-Order* section on the bottom, check *Change* checkboxes, and edit **Pre-Order Cart Button** and **Pre-Order Note** texts

Pre Order for Configurable Products

To activate pre orders for configurable, grouped or bundle products, you need either to enable the feature for each particular simple product of the compound one (See Pre Order for Simple Products Settings) or activate it via mass action (Check Pre Order via Mass Action Settings)

To find out what are the simple products of configurable, grouped, or bundle items:

- Select this product on the grid
- View all associated simple products in the *Configurations* section of the product details tab.

Configurations

Add Products Manually   **Edit Configurations**

Current Variations

<   1   of 1   >

Image	Name	Weight	Status	Attributes	Actions
	Chaz Kangeroo Hoodie-XS-Black	1.0000	Enabled	Size: XS, Color: Black	Select ▼
	Chaz Kangeroo Hoodie-XS-Gray	1.0000	Enabled	Size: XS, Color: Gray	Select ▼
	Chaz Kangeroo Hoodie-XS-Orange	1.0000	Enabled	Size: XS, Color: Orange	Select ▼

Pre order option for a configurable product on the front-end.

Use Pre-Order Condition in Catalog and Cart Price Rules

With the extension, you can assign a discount to pre-order products via Catalog and Cart Price Rules. This way, you will save your time with no necessity to edit the price for each product individually. All you need to do is to create a rule and specify the appropriate conditions.

Catalog Price Rule

To create a **Catalog Price Rule** for pre-order products, please navigate to **Marketing → Catalog Price Rule**:

Catalog Price Rule

demouser ▾

| Apply Rules | **Add New Rule** |

ℹ️ We found updated rules that are not applied. Please click "Apply Rules" to update your catalog.

Search   Reset Filter

2 records found   20 ▾ per page   <   1 of 1   >

ID	Rule ↓	Start	End	Status	Web Site
		From / To	From / To		
1	20% off all Women's and Men's Pants		--	Active	Main Website
2	Sale		--	Active	Main Website

Click the **Add New Rule** button.

New Catalog Price Rule

demouser ▾

← Back   Reset   Save and Apply   Save and Continue Edit   **Save**

Rule Information ✏ ⌃

Rule Name * | Pre-Order Discount on Summer Collection

Description | Pre-order the products from our new collection and get 20% off

Active * 🔘 Yes

Websites * | Main Website ❓

Customer Groups * | NOT LOGGED IN
General
Wholesale
Retailer

From | 07/7/2021 📅

To | 07/20/2021 📅

Priority | 2

Add the **Rule Name** and its **Description**, specify the **Websites** and **Customer Groups** for which the rule will be available, and set the rule **Priority**.

In the **From/To** fields, you can adjust the particular time period when the rule is active.

‹	Jul	▼	2021	▼	›

Sun	Mon	Tue	Wed	Thu	Fri	Sat
27	28	29	30	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Go Today   Close

Customer Groups *

From   07/7/2021

To   07/20/2021

Priority   2

Conditions

Conditions (don't add conditions if rule is applied to all products)

If **ALL** of these conditions are **TRUE** :

Pre-order (Amasty Pre Order) Yes ⊗

Category is 12, 14 ⊗

⊕

Actions ✎

Apply	Apply as percentage of original ▾	
Discount Amount *	20	
Discard subsequent rules	No ▾	

In the **Conditions** tab, you can choose all necessary conditions for your rule.

Choose **Pre-Order (Amasty Pre-Order)** condition and set it to 'Yes' to apply the rule to pre-order products.

If **ALL** of these conditions are **TRUE** :

Please choose a condition to add.

Climate
Collar
Color
Eco Collection
Erin Recommends
Features
Format
Gender
Material
New
Pattern
Performance Fabric
SKU
Sale
Size
Sleeve
Strap/Handle
Style Bags
Style Bottom
Style General
Pre-order (Amasty Pre Order)

If **ALL** of these conditions are **TRUE** :

Pre-order (Amasty Pre Order)   Yes

No
Yes

Add other conditions if needed.

In the **Actions** tab, adjust the discount type for the rule.

Actions ✏

| Apply | Apply as percentage of original ▼ |

Discount Amount *   20

Discard subsequent rules   No ▼

When everything is ready, click the **Save** or **Save and Apply** button.

Cart Price Rule

To create a **Cart Price Rule** for pre-order products, please navigate to **Marketing → Catalog Price Rules**:

Cart Price Rules

demouser ▾

Add New Rule

| Search | Reset Filter | 5 records found | | | 20 ▾ per page | | < | 1 | of 1 | > |

ID	Rule	Coupon Code	Start	End	Status	Web Site	Priority ↓
			From 📅 To 📅	From 📅 To 📅	▾	▾	
1	Buy 3 tee shirts and get the 4th free			--	Active	Main Website	0
2	Spend $50 or more - shipping is free!			--	Active	Main Website	0
3	20% OFF Ever $200-plus purchase!*			--	Active	Main Website	0
4	$4 Luma water bottle (save 70%)	H20		--	Active	Main Website	0
5	Pre-Order Discount		Jul 15, 2021	--	Active	Main Website	2

Click the **Add New Rule** button.

Rule Information ✎

Rule Name *   Pre-Order Discount

Description   Pre-order the product and get 15% Off

Active *   🟢 Yes

Websites *   Main Website ❓

Customer Groups *   NOT LOGGED IN
General
Wholesale
Retailer

Coupon *   No Coupon ▼

Uses per Customer   5

Usage limit enforced for logged in customers only.

From   07/15/2021 📅

To   07/21/2021 📅

Priority   2

Public In RSS Feed   🟢 Yes

Add the **Rule Name** and its **Description**, specify the **Websites** and **Customer Groups** for which the rule will be available, and set the rule **Priority**.

In the **From/To** fields, you can adjust the particular time period when the rule is active.

Also, for the Cart Price Rule, you can set **Uses per Customer** and add a **Coupon** code.

Conditions

Actions

| Apply | Percent of product price discount ▾ |

| Discount Amount * | 15 |

| Maximum Qty Discount is Applied To | 0 |

| Discount Qty Step (Buy X) | 0 |

Apply to Shipping Amount   ⬤ No

Discount amount is applied to subtotal only

Discard subsequent rules   ⬤ No

Apply the rule only to cart items matching the following conditions (leave blank for all items).

If **ALL** of these conditions are **TRUE** :

Pre-order (Amasty Pre Order) **Yes** ⊗

⊕

| Free Shipping | No ▾ |

Labels

Manage Coupon Codes

In the **Actions** tab of the rule, you can adjust the discount settings and add the needed conditions. Add **Pre-Order (Amasty Pre-Order)** condition and set it to 'Yes' to apply the rule to pre-order products.

Configure Labels and adjust coupon codes settings if needed.

When everything is ready, click the **Save** button.

amasty

Frontend examples

The pre order message you've specified for each particular product in the **Advanced Inventory** tab is displayed on a shopping cart page.

Shopping Cart

Item		Price	Qty	Subtotal
	Savvy Shoulder Tote	$24.00	1	$24.00
	Driven Backpack Available in a month!	$36.00	1	$36.00

Summary

Estimate Shipping and Tax ⌄

Subtotal	$60.00
Tax	$0.00

Order Total   **$60.00**

Go to Checkout

Check Out with Multiple Addresses

Warning message in the **Orders** tab of a customer's account.

Order # 000000014   PENDING

April 5, 2019

Reorder   Print Order

Please be aware this is a preorder. The products will be shipped to you once they become available.

Items Ordered

Product Name	SKU	Price	Qty	Subtotal
Overnight Duffle <i>Available Soon</i>	24-WB07	**$45.00**	Ordered: 1	**$45.00**

Subtotal	$45.00
Shipping & Handling	$5.00
Tax	$3.71
Grand Total	**$53.71**

Pre order note is also displayed at the **Checkout** in order summary section

Order Summary

2 Items in Cart   ⌃

Driven Backpack $36.00

Qty: 1

Will be available within 2 weeks!

Endeavor Daytrip Backpack $33.00

Qty: 1

Will be available soon!

Find out how to install the Pre Order extension via Composer.

amasty

From:

https://amasty.com/docs/ - **Amasty Extensions FAQ**

Permanent link:

https://amasty.com/docs/doku.php?id=magento_2:pre_order

Last update: **2023/10/23 14:22**