For more details see how the Special Occasion Coupons for Magento 2 extension works.

Guide for Special Occasion Coupons for Magento 2

Generate and grant your shoppers discount coupons for birthdays, newsletter subscriptions, order placement or any other event you want to. Use appealing email templates to draw customers' attention and build their loyalty.

- Generate coupons based on multiple events
- Send promo codes to customers automatically
- Choose the date of dispatch and set the expiry period for each coupon type
- Automatically delete unused coupons
- Use predefined or custom email templates

General Settings

To configure the extension, go to Stores \rightarrow Configuration \rightarrow Amasty Extensions \rightarrow Special Occasion Coupons.

General		
Email Sender [store view]	General Contact	•
Remove not used Coupons after Creation (days)	30	
[store view]	Indicate -1 if you would like not to remove coupons automatically	
Cronjob Information		
Customer Birthday		
New Registartion		
Newsletter Subscribtion		
Wishlist Created		
No Customer Activity		
Order Placed		
One More Year With Us		

Email Sender - choose a sender for emails.

Remove not used Coupons after Creation (days) - set the period after which the expired coupons will be automatically deleted. Thus, you can clean your promotions section from obsolete coupons. Indicate -1 if you would like not to remove coupons automatically.

Cronjob Information

In this tab, you can see coupon cronjobs statuses.

Cronjob Information

Current Time 2020-12-10 09:12:23

Cron (Last 5)

amasty_birth_send	pending	2020-07-18 02:34:22
amasty_birth_send	pending	2020-07-18 02:34:22
amasty_birth_send	pending	2020-07-18 02:34:22
amasty_birth_send	success	2020-07-18 02:34:22

You can manage cron tasks in the **System** \rightarrow **Cron Tasks List** section.

Cror	n Tas	sks List					👤 de	mouser 👻
							Run	Cron
0	Last Cro	on Activity: 6 hours 55 minutes ago						
				T Filters	•	Default View	• 🏟 a	olumns 👻
Action	ns '	317 records found		20 💌	per page	<	1 of 1	6 >
	ID	Job Code	Status	Messages	Created At	Scheduled At	Executed At	Finished At
	1390	amasty_birth_send	SUCCESS	5	Jul 18, 2020 2:34:22 AM	Jul 18, 2020 2:35:00 AM	Jul 18, 2020 2:35:17 AM	Jul 18, 2020 2:35:17 AM
	1391	amasty_birth_send	PENDING	6	Jul 18, 2020 2:34:22 AM	Jul 18, 2020 2:40:00 AM		
	1392	amasty_birth_send	PENDING	6	Jul 18, 2020 2:34:22 AM	Jul 18, 2020 2:45:00 AM		
	1393	amasty_birth_send	PENDING	5	Jul 18, 2020 2:34:22 AM	Jul 18, 2020 2:50:00 AM		
	1422	amazon_payments_process_queued_refunds	SUCCESS	5	Jul 18, 2020 2:34:22 AM	Jul 18, 2020 2:35:00 AM	Jul 18, 2020 2:35:17 AM	Jul 18, 2020 2:35:17 AM
	1423	amazon_payments_process_queued_refunds	PENDING	5	Jul 18, 2020 2:34:22 AM	Jul 18, 2020 2:40:00 AM		

Customer Birthday

You can configure the automatic dispatch of emails with warm greetings and discounts on a specified date. Also, the extension is protected from abuse: the coupon code can be sent only once per year even if the user changed his birth date.

Last update: 2022/10/19 magento_2:special_occasion_coupons https://amasty.com/docs/doku.php?id=magento_2:special_occasion_coupons https://amasty.com/docs/doku.php?id=magento_2:special_occasion_coupons

Customer Birthday		
Enabled [store view]	Yes	•
Send Coupon After (days) [store view]	0	
	Indicate 0 for the same day, or -1,-2, etc to send the coupon before the o	late.
Email Template [store view]	Birthday Coupon (Default)	•
Discount type [store view]	Percent of product price discount	•
Discount Amount [store view]	5	
Expire Coupon in (days) [store view]	1	
Coupon Uses [store view]	1	
Uses per Customer [store view]	1	
Apply for Customer Group Only [store view]	NOT LOGEED IN General Retailer Wholesale	▲ ▼ //
Min Order Amount [store view]	0	

Enabled - set to Yes to generate automatic coupons for customers' birthdays.

Send Coupon After (days) - send coupons before, after of right on the birthday. Indicate 0 for the same day, or **-1,-2**, etc to send the coupon before the date. For example, if you set **-5**, the coupon will be sent 5 days before the birthday. In case you want to send coupons 3 days after the birthday, set **3**. To send coupons on the same day, specify **0**.

Email Template - choose a suitable template for emails.

Discount type - set the strategy for a discount. 3 options are available:

- Percent of product price discount
- Fixed amount discount
- Fixed discount amount for the whole cart

Discount Amount - specify the particular discount amount (fixed of percentage, depending on the value selected above).

Expire Coupon in (days) - set the period after which coupons will expire.

Coupon Uses - fill in how many times one coupon can be used.

Uses per Customer - specify how many times a particular customer can use the birthday coupon.

Apply for Customer Group Only - make coupons available for particular customer segments.

Min Order Amount - you can also stimulate bulk purchases and make coupons application available for specific order amounts.

New Registration

You can also use pre-configured coupons for new customers. All the settings are the same as in the birthday coupons. Just choose a suitable email template to notify shoppers.

New Registartion		
Enabled [store view]	Yes	•
Send Coupon After (days) [store view]	0 Indicate 0 for the same day, or -1,-2, etc to send the coupon before the c	date.
Email Template [store view]	Registration Coupon (Default)	•
Discount type [store view]	Percent of product price discount	•
Discount Amount [store view]	5	
Expire Coupon in (days) [store view]	1	
Coupon Uses [store view]	1	
Uses per Customer [store view]	1	
Apply for Customer Group Only [store view]	NOT LOGEED IN General Retailer Wholesale	•
Min Order Amount [store view]	0	

Newsletter Subscription

To enlarge your customer email base, you can also give coupons for newsletter subscription. The coupons will be sent in the email for a successful subscription, so here you don't have to select the **Send Coupon After (days)** and **Email Template** options. The rest settings are identical to birthday coupons.

Newsletter Subscribtion

Enabled	Yes 💌
[store view]	
Discount type [store view]	Percent of product price discount
[store view]	
Discount Amount	
[store view]	5
Expire Coupon in (days)	1
[store view]	1
Coupon Uses	1
[store view]	
	[]
Uses per Customer [store view]	1
[store view]	
Apply for Customer Group Only	
[store view]	NOT LOGEED IN
	General
	General
	Retailer
	Wholesale
	· · · · · · · · · · · · · · · · · · ·
Min Order Amount	0
[store view]	

Important: To send the coupon in the subscription success email, please add the following variable to the subscription success template:

{{var subscriber.getCoupon()}}

To do this please go to **Marketing** \rightarrow **Communications** \rightarrow **Email Templates** and click the 'Add New Template' button.

Last update: 2022/10/19											
Last update: 2022/10/19 13:32	magento_	2:special_	occasion	_coupons http:	s://amasty	.com/docs/do	oku.php?id=	magento_	2:special	occasion	coupons
15:52		–			-						-

Ema	il Templa	tes				Q 💄 admin 🗸
			-		Ad	dd New Template
Search	Reset Filter 0	records found	[20 v pe	r page 🧹	1 of 1 >
ID	Template	Added	Updated	Subject	Sender	Template Type Action
		From 🚞	From 🛗			•
		То	То			
		10]		

Choose Newsletter **Subscription Success** template and click the 'Load Template' button.



Insert the variable in the template and specify the text you need:

Template Content 🔺	{{template config_path="design/email/header_template"}}	
	{{trans "Hello"}} {{var customer_name}}, {{trans "Thank you for creating account with"}} {{var website_name}} ! {{trans "We have noticed you have placed an	
	order and decided to send you a discount coupon to invite your back in our store"}}!	
	{{depend coupon}} {{trans "Feel free to use this coupon"}}: {{var coupon}} {{trans "Please note that it expires in"}} {{var	
	coupon_days}} day(s) {/depend}}	1
Template Styles		
Template Styles		/

Once you save the template, please go to **Stores** \rightarrow **Configuration** \rightarrow **Newsletter** and choose the template you saved for the 'Success Email Template' setting.

CUSTOMERS	^	General Options			
Newsletter		Enabled [store view]	Yes	•	✓ Use system value
AMASTY EXTENSIONS	~	Subscription Options			
		Allow Guest Subscription [store view]	Yes	Ŧ	✓ Use system value
		Need to Confirm [store view]	No	~	✓ Use system value
		Confirmation Email Sender [store view]	Customer Support	•	✔ Use system value
		Confirmation Email Template [store view]	Subscription Confirmation (D Email template chosen based on then fallback when "Default" option is selec		✔ Use system value

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fallback when "Default" option is selected.



With the extension, you can also create custom templates for any other coupon email types and send them instead of the default ones. To do this, please go to **Marketing** \rightarrow **Communications** \rightarrow **Email Templates**.

Wishlist Created

To get insights about customer shopping preferences, you can motivate them to use wishlists more often by granting coupon for adding an item to a wishlist. All options as for the birthday coupons are available for wishlists as well.

Wishlist Created		
Enabled [store view]	Yes	•
Send Coupon After (days) [store view]	0 Indicate 0 for the same day, or -1,-2, etc to send the coupon before the c	late.
Email Template [store view]	Wishlist Created Coupon (Default)	•
Discount type [store view]	Percent of product price discount	•
Discount Amount [store view]	5	
Expire Coupon in (days) [store view]	1	
Coupon Uses [store view]	1	
Uses per Customer [store view]	1	
Apply for Customer Group Only [store view]	NOT LOGEED IN General Retailer Wholesale	•
Min Order Amount [store view]	0	

No Customer Activity

To return customers, you can give discounts when a shopper hasn't been at your store for a particular number of days. Just activate the option, set the **Send Coupon After Last Log-In (days)** option to the required value and choose the email template. Other settings are described in the birthday coupons section.

No Customer Activity

Enabled [store view]	Yes 💌
Send Coupon After Last Log-In (days)	30
[store view] Email Template [store view]	Last Log-In Coupon (Default)
Discount type [store view]	Percent of product price discount
Discount Amount [store view]	5
Expire Coupon in (days) [store view]	1
Coupon Uses [store view]	1
Uses per Customer [store view]	1
Apply for Customer Group Only [store view]	NOT LOGEED IN General
	Retailer Wholesale
Min Order Amount [store view]	0

Order Placed

If you enable this section, customers will receive a discount coupon for their next purchases once they place an order in your store. As usual, see the description for each setting in the birthday coupons section.

Order Placed		
Enabled [store view]	Yes	•
Email Template [store view]	Order Placed Coupon (Default)	•
Discount type [store view]	Percent of product price discount	•
Discount Amount [store view]	5	
Expire Coupon in (days) [store view]	1	
Coupon Uses [store view]	1	
Uses per Customer [store view]	1	
Apply for Customer Group Only [store view]	NOT LOGEED IN General Retailer	•
	Wholesale	11
Min Order Amount [store view]	0	

One More Year With Us

Using this option, you can thank your long-term customers with coupons. Just configure all the settings as in the previous steps.

One More Year With Us

Enabled [store view]	Yes	•
Email Template [store view]	One More Year With Us Coupon (Default)	•
Discount type [store view]	Percent of product price discount	•
Discount Amount [store view]	5	
Expire Coupon in (days) [store view]	1	
Coupon Uses [store view]	1	
Uses per Customer [store view]	1	
Apply for Customer Group Only [store view]	NOT LOGEED IN General Retailer Wholesale	•
Min Order Amount [store view]	0	

Storefront Examples

Here you can see some examples of email templates:

Birthday Coupon template:

	O LUMA	
	Hello , Thank you for creating account with ! Happy Birthday to You!	
ew Pic	kup Order template:	
	O LUMA	
	,	
	Thank you for your order from Main Website Store. Once your package ships we will send you a tracking number. You can check the status of your order by logging into your account.	i .
	If you have questions about your order, you can email us at support@example.com.	
	Your Order #	
	Placed on	
	Billing Info	
	Payment Method	

Newletter Subscription template:



Registrartion Coupon template:



Find out how to install the Special Occasion Coupons extension via Composer.

From: https://amasty.com/docs/ - Amasty Extensions FAQ

Permanent link: https://amasty.com/docs/doku.php?id=magento_2:special_occasion_coupons



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