

Advanced Permissions for Magento 2



Magento Extension User Guide

Official extension page: [Advanced Permissions for Magento 2](#)



User Guide: [Advanced Permissions for Magento 2](#)

Support: <http://amasty.com/contacts/>

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1. Create a role with advanced permissions

To create a sub-admin with advanced permissions you need to create a role first. Go to Admin panel -> System -> Permissions -> User Roles

ROLE INFORMATION

Role Information

Role Info 

Role Name *

Specify role name here.

Role Resources

Advanced: Scope

Advanced: Categories

Advanced: Products

Advanced: Affected Entities

DASHBOARD

SALES

PRODUCTS

CUSTOMERS

MARKETING

CONTENT

REPORTS

STORES

SYSTEM

FIND PARTNERS & EXTENSIONS



1. Create a role with advanced permissions

The screenshot displays the 'Category manager' interface. On the left is a vertical sidebar with navigation icons for Dashboard, Sales, Products, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Extensions. The main content area is titled 'Category manager' and includes a search bar, a notification bell with '2', and a user profile 'admin'. Below the title is a navigation bar with 'Back', 'Delete Role', 'Reset', and a prominent orange 'Save Role' button. A sidebar on the left of the main content area lists 'ROLE INFORMATION' options: Role Info, Role Resources (highlighted), Role Users, Advanced: Scope, Advanced: Categories, Advanced: Products, and Advanced: Affected Entities. The main content area is titled 'Roles Resources' and features a 'Resource Access' dropdown menu set to 'Custom'. Below this is a tree view of resources with checkboxes for selection. The tree structure is: Dashboard (unchecked), Sales (checked), Operations (checked), Orders (checked), Actions (checked), Create (checked), View (checked), Send Order Email (checked), Reorder (checked), Edit (checked), Cancel (checked), Accept or Deny Payment (checked), Capture (checked), Invoice (checked), Credit Memos (checked), Hold (checked), Unhold (checked), Ship (checked), Comment (checked), and Send Sales Emails (checked). Two callout boxes are present: one pointing to the 'Custom' dropdown with the text 'Switch to Custom access.', and another pointing to the 'Send Order Email' resource with the text 'Choose the resources the admin will have access to.'



1. Create a role with advanced permissions

The screenshot displays the 'Category manager' interface. On the left is a vertical sidebar with navigation icons for Dashboard, Sales, Products, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Extensions. The main area shows a tree view of system permissions. At the top right, there are buttons for 'Back', 'Delete Role', 'Reset', and 'Save Role'. The 'System' folder is expanded, and its sub-items are: 'Amasty Role Permissions', 'Allow to Create Categories', 'Allow to Delete Categories', 'Allow to Save Customers', 'Allow to Create And Edit Products', 'Allow to Delete Products', 'Allow to Delete Customers', and 'Allow to View/Edit Product Owner'. The 'System' folder and its first three sub-items have green checkmarks. An orange callout box points to these three items with the text: 'Specify which actions will be available for a sub-admin user.'

Category manager

← Back Delete Role Reset Save Role

- [-] New Relic Reporting Section
- [-] Terms & Conditions
- [-] Order Status
- [-] Taxes
- [-] Currency
 - [-] Currency Rates
 - [-] Currency Symbols
- [-] Attributes
 - [-] Product
 - [-] Update Attributes
 - [-] Attribute Set
- [-] Ratings
- [-] Other Settings
- [-] Customer Groups
- [-] System
 - [-] Amasty Role Permissions
 - [-] Allow to Create Categories
 - [-] Allow to Delete Categories
 - [-] Allow to Save Customers
 - [-] Allow to Create And Edit Products
 - [-] Allow to Delete Products
 - [-] Allow to Delete Customers
 - [-] Allow to View/Edit Product Owner
 - [-] Data Transfer
 - [-] Import
 - [-] Export
 - [-] Import/Export Tax Rates
 - [-] Import History
 - [-] Magento Connect
 - [-] Connect Manager
 - [-] Package Extensions
 - [-] Tools
 - [-] Cache Management
 - [-] Web Setup Wizard
 - [-] Index Management

1. Create a role with advanced permissions

Category manager

Search   admin ▾

← Back

Delete Role

Reset

Save Role

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Advanced: Products

Advanced: Affected Entities

Role Users

Search

[Reset Filter](#)

4 records found

20 per page



1 of 1



<input type="checkbox"/>	User ID ↓	User Name	First Name	Last Name	Email	Status
Any ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	1	admin	admin	admin	admin@example.com	Active
<input type="checkbox"/>	2	demouser	demouser	demouser	demouser@example.com	Active
<input checked="" type="checkbox"/>	3	category manager	manager	manager	category@example.com	Active
<input type="checkbox"/>	4	marketing manager	marketing	marketing	marketing@example.com	Active

Assign the role to the user/users you need.

DASHBOARD

SALES

PRODUCTS

CUSTOMERS

MARKETING

CONTENT

REPORTS

STORES

SYSTEM

FIND PARTNERS & EXTENSIONS



1. Create a role with advanced permissions

Category manager

← Back Delete Role Reset **Save Role**

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Advanced: Products

Advanced: Affected Entities

Choose Access Scope

Limit Access To

Allow All Stores

Allow All Stores

Specified Websites












Specified Store Views

Specify store views or websites for which role permissions will work.

- DASHBOARD
- SALES
- PRODUCTS
- CUSTOMERS
- MARKETING
- CONTENT
- REPORTS
- STORES
- SYSTEM
- FIND PARTNERS & EXTENSIONS



1. Create a role with advanced permissions

-  MAGENTO
-  DASHBOARD
-  SALES
-  PRODUCTS
-  CUSTOMERS
-  MARKETING
-  CONTENT
-  REPORTS
-  STORES
-  SYSTEM
-  FIND PARTNERS & EXTENSIONS

Category manager

Search   admin ▾


← Back Delete Role Reset **Save Role**

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope 

**Advanced:
Categories**

Advanced: Products

Advanced: Affected
Entities

Category Access

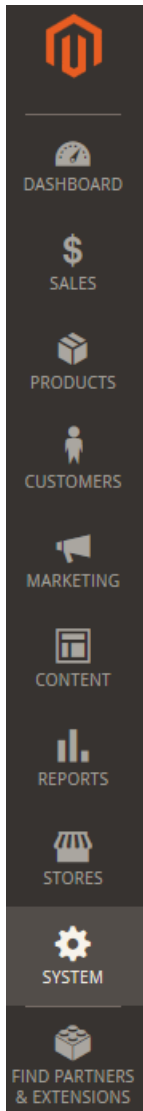
Allow Access To

- Default Category (1181)
 - What's New (0)
 - Women (0)
 - Men (0)
 - Tops (678)
 - Jackets (176)
 - Hoodies & Sweatshirts (208)
 - Tees (192)
 - Tanks (102)
 - Bottoms (304)
 - Gear (46)
 - Bags (14)
 - Fitness Equipment (23)
 - Watches (9)
 - Collections (13)
 - Training (6)
 - Promotions (0)
 - Sale (0)

**Choose the categories
that will be available
for this custom role.**



1. Create a role with advanced permissions



Category manager

Search icon, notification bell with '2', and user profile 'admin' with a dropdown arrow.

← Back Delete Role Reset **Save Role**

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Advanced: Products

Advanced: Affected Entities

Product Access

Allow Access To

- All Products
- All Products**
- Selected Products
- Own Created Products

Allow the access to all products, only specific products or to products that have been created by a particular sub-admin user (product owner).



1. Create a role with advanced permissions

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Advanced: Products 

Advanced: Affected Entities

Product Access

Allow Access To

Selected Products



Choose Selected Products to specify particular items that will be available for a sub-admin.

Search

[Reset Filter](#)

2046 records found

20



per page



1

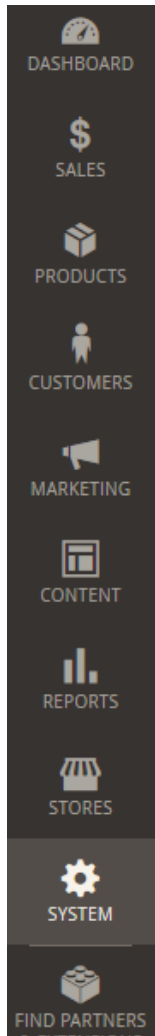
of 103



<input type="checkbox"/>	ID ↑	Name	Type	Attribute Set	Status	Visibility	SKU	Price
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>								<input type="text"/>
<input type="checkbox"/>								<input type="text"/>
<input checked="" type="checkbox"/>	2046	Set of Sprite Yoga Straps	Grouped Product	Gear	Enabled	Catalog, Search	24-WG085_Group	
<input checked="" type="checkbox"/>	2045	Erika Running Short	Configurable Product	Bottom	Enabled	Catalog, Search	WSH12	\$45.00
<input checked="" type="checkbox"/>	2044	Erika Running Short-32-Red	Simple Product	Bottom	Enabled	Not Visible Individually	WSH12-32-Red	\$45.00
<input type="checkbox"/>	2043	Erika Running Short-	Simple Product	Bottom	Enabled	Not Visible Individually	WSH12-32-Purple	\$45.00




1. Create a role with advanced permissions







← Back Delete Role Reset **Save Role**

ROLE INFORMATION

- Role Info
- Role Resources
- Role Users
- Advanced: Scope
- Advanced: Categories
- Advanced: Products 
- Advanced: Affected Entities**

Affected Entities

- Limit Access To Orders Yes 
- Limit Access To Invoices And Transactions Yes 
- Limit Access To Shipments Yes 
- Limit Access To Credit Memos Yes 

Switch the settings to 'Yes' to restrict the access to affected tabs.



2. Create a sub-admin user

To create a user to which you want to assign a custom role please go to System -> Permissions -> All Users

Users



admin ▾

Click here to add a new user

Add New User

Search

Reset Filter

4 records found

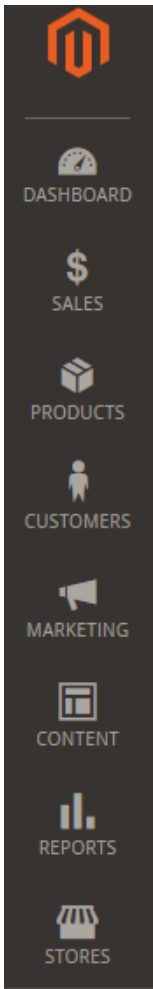
20 per page



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ID	User Name	First Name	Last Name	Email	Status
1	admin	admin	admin	admin@example.com	Active
3	category manager	manager	manager	category@example.com	Active
2	demouser	demouser	demouser	demouser@example.com	Active
4	marketing manager	marketing	marketing	marketing@example.com	Active



2. Create a sub-admin user

← Back Delete User Reset Force Sign-In **Save User**

USER INFORMATION

User Info

User Role

Account Information

User Name * category manager

First Name * manager

Last Name * manager

Email * category@example.com

New Password

Password Confirmation

Interface Locale English (United States) / English (United States) ▼

This account is Active ▼

Current User Identity Verification

Your Password *

Specify account information and click Save User button.



4. Rule: Viewed N products with a specific product subselection

← Back Delete User Reset Force Sign-In **Save User**

USER INFORMATION

User Info

User Role

Search [Reset Filter](#)

4 records found 20 per page 1 of 1

Assigned	Role
Any	
<input type="radio"/>	Administrators
<input type="radio"/>	Super-admin
<input checked="" type="radio"/>	Category manager
<input type="radio"/>	Marketing manager

Choose the role for created admin user or vice versa – assign the role to a specific user (see page 6).



3. Change product owner

Joust Duffle Bag ← Back Save

Reflective Laptop Sleeve		
Eco Collection	No	[GLOBAL]
Performance Fabric	No	[GLOBAL]
Erin Recommends	No	[GLOBAL]
New	No	[GLOBAL]
Sale	No	[GLOBAL]
Product Owner	- Not Specified -	
Downloadable		

Product Owner dropdown options:
- Not Specified -
admin admin
demouser demouser
manager manager
marketing marketing

Configurations (dropdown arrow)

To assign or change a product owner of the specific product please go to Products -> Catalog -> open the necessary product, scroll down product settings and specify product owner in the drop down.



Thank you!

Should you have any questions or feature suggestions, please contact us at:

<http://amasty.com/contacts/>

Your feedback is absolutely welcome!



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