

Advanced Permissions for Magento 2



Magento Extension User Guide

Official extension page: [Advanced Permissions for Magento 2](#)



User Guide: [Advanced Permissions for Magento 2](#)

Support: <http://amasty.com/contacts/>

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1. Create a role with advanced permissions

To create a sub-admin with advanced permissions you need to create a role first. Go to Admin panel -> System -> Permissions -> User Roles

← Back Reset **Save Role**

ROLE INFORMATION

Role Information

Role Info

Role Name *

Specify role name here.

Role Resources

Advanced: Scope

Advanced: Categories

Advanced: Products

Advanced: Affected Entities

DASHBOARD

SALES

PRODUCTS

CUSTOMERS

MARKETING

CONTENT

REPORTS

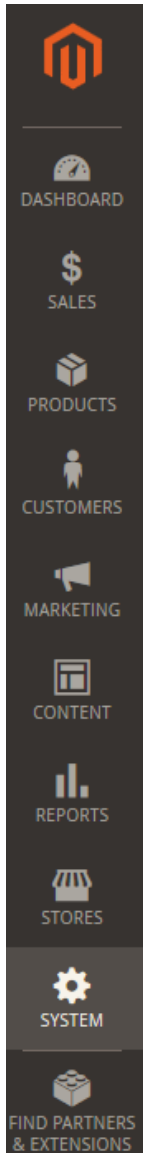
STORES

SYSTEM

FIND PARTNERS & EXTENSIONS



1. Create a role with advanced permissions



Category manager

Search icon, Notification bell with '2', User profile 'admin' with dropdown arrow.

← Back Delete Role Reset **Save Role**

ROLE INFORMATION

- Role Info
- Role Resources**
- Role Users
- Advanced: Scope
- Advanced: Categories
- Advanced: Products
- Advanced: Affected Entities

Roles Resources

Switch to Custom access.

Resource Access

Custom ▼

Resources

- Dashboard
- Sales
- Operations
- Orders
 - Actions
 - Create
 - View
 - Send Order Email
 - Reorder
 - Edit
 - Cancel
 - Accept or Deny Payment
 - Capture
 - Invoice
 - Credit Memos
 - Hold
 - Unhold
 - Ship
 - Comment
 - Send Sales Emails

Choose the resources the admin will have access to.



1. Create a role with advanced permissions

The screenshot shows the 'Category manager' interface. On the left is a sidebar with navigation icons for Dashboard, Sales, Products, Customers, Marketing, Content, Reports, Stores, System, and Find Partners & Extensions. The main area displays a tree view of permissions. The 'System' folder is expanded, showing 'Amasty Role Permissions' with several sub-items. A callout box points to these permissions with the text: 'Specify which actions will be available for a sub-admin user.' The 'Save Role' button is highlighted in orange in the top right corner.

- ← Back
- Delete Role
- Reset
- Save Role

- [-] New Relic Reporting Section
- [-] Terms & Conditions
- [-] Order Status
- [-] Taxes
- [-] Currency
- [-] Currency Rates
- [-] Currency Symbols
- [-] Attributes
- [-] Product
- [-] Update Attributes
- [-] Attribute Set
- [-] Ratings
- [-] Other Settings
- [-] Customer Groups
- [+] System
 - [+] Amasty Role Permissions
 - [+] Allow to Create Categories
 - [+] Allow to Delete Categories
 - [-] Allow to Save Customers
 - [-] Allow to Create And Edit Products
 - [-] Allow to Delete Products
 - [-] Allow to Delete Customers
 - [-] Allow to View/Edit Product Owner
 - [-] Data Transfer
 - [-] Import
 - [-] Export
 - [-] Import/Export Tax Rates
 - [-] Import History
 - [-] Magento Connect
 - [-] Connect Manager
 - [-] Package Extensions
 - [-] Tools
 - [-] Cache Management
 - [-] Web Setup Wizard
 - [-] Index Management



1. Create a role with advanced permissions

Category manager

Search admin

← Back Delete Role Reset **Save Role**

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Advanced: Products

Advanced: Affected Entities

Role Users

Search

[Reset Filter](#)

4 records found

20 per page

< 1 of 1 >

<input type="checkbox"/>	User ID ↓	User Name	First Name	Last Name	Email	Status
Any ▼	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	1	admin	admin	admin	admin@example.com	Active
<input type="checkbox"/>	2	demouser	demouser	demouser	demouser@example.com	Active
<input checked="" type="checkbox"/>	3	category manager	manager	manager	category@example.com	Active
<input type="checkbox"/>	4	marketing manager	marketing	marketing	marketing@example.com	Active

Assign the role to the user/users you need.

DASHBOARD

SALES

PRODUCTS

CUSTOMERS

MARKETING

CONTENT

REPORTS

STORES

SYSTEM

FIND PARTNERS & EXTENSIONS



1. Create a role with advanced permissions

Category manager

← Back Delete Role Reset **Save Role**

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope ✎

Advanced: Categories

Advanced: Products

Advanced: Affected Entities

Choose Access Scope

Limit Access To

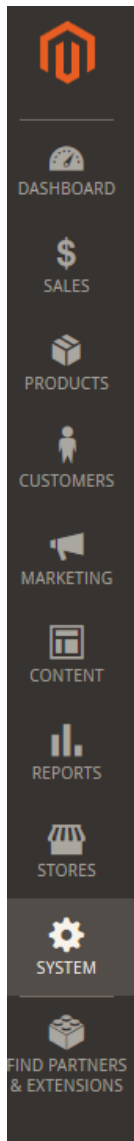
Allow All Stores ▲
Allow All Stores
Specified Websites
Specified Store Views

Specify store views or websites for which role permissions will work.

- DASHBOARD
- SALES
- PRODUCTS
- CUSTOMERS
- MARKETING
- CONTENT
- REPORTS
- STORES
- SYSTEM
- FIND PARTNERS & EXTENSIONS



1. Create a role with advanced permissions



Category manager

Search icon, Notification bell with 2, User profile icon labeled 'admin' with a dropdown arrow.

← Back Delete Role Reset **Save Role**

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

**Advanced:
Categories**

Advanced: Products

Advanced: Affected
Entities

Category Access

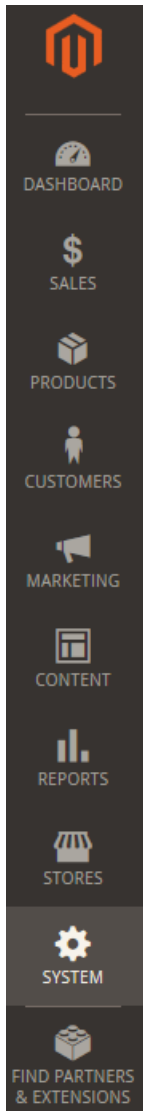
Allow Access To

- Default Category (1181)
 - What's New (0)
 - Women (0)
 - Men (0)
 - Tops (678)
 - Jackets (176)
 - Hoodies & Sweatshirts (208)
 - Tees (192)
 - Tanks (102)
 - Bottoms (304)
 - Gear (46)
 - Bags (14)
 - Fitness Equipment (23)
 - Watches (9)
 - Collections (13)
 - Training (6)
 - Promotions (0)
 - Sale (0)

Choose the categories that will be available for this custom role.



1. Create a role with advanced permissions



Category manager

Search icon, Notification bell with '2', User profile 'admin' with a dropdown arrow.

← Back Delete Role Reset **Save Role**

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Advanced: Products

Advanced: Affected Entities

Product Access

Allow Access To

All Products	▲
All Products	
Selected Products	
Own Created Products	

Allow the access to all products, only specific products or to products that have been created by a particular sub-admin user (product owner).



1. Create a role with advanced permissions

ROLE INFORMATION

Role Info

Role Resources

Role Users

Advanced: Scope

Advanced: Categories

Advanced: Products 

Advanced: Affected Entities

Product Access

Allow Access To

Selected Products



Choose Selected Products to specify particular items that will be available for a sub-admin.

Search

[Reset Filter](#)

2046 records found

20



per page



1

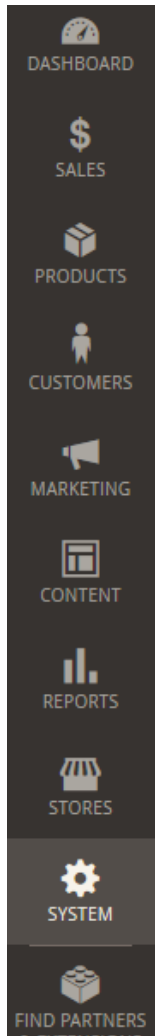
of 103



<input type="checkbox"/>	ID ↑	Name	Type	Attribute Set	Status	Visibility	SKU	Price
<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/>								<input type="text"/>
<input type="checkbox"/>								<input type="text"/>
<input checked="" type="checkbox"/>	2046	Set of Sprite Yoga Straps	Grouped Product	Gear	Enabled	Catalog, Search	24-WG085_Group	
<input checked="" type="checkbox"/>	2045	Erika Running Short	Configurable Product	Bottom	Enabled	Catalog, Search	WSH12	\$45.00
<input checked="" type="checkbox"/>	2044	Erika Running Short-32-Red	Simple Product	Bottom	Enabled	Not Visible Individually	WSH12-32-Red	\$45.00
<input type="checkbox"/>	2043	Erika Running Short-	Simple Product	Bottom	Enabled	Not Visible Individually	WSH12-32-Purple	\$45.00




1. Create a role with advanced permissions



← Back Delete Role Reset **Save Role**

ROLE INFORMATION

- Role Info
- Role Resources
- Role Users
- Advanced: Scope
- Advanced: Categories
- Advanced: Products 
- Advanced: Affected Entities**

Affected Entities

Limit Access To Orders Yes ▼

Limit Access To Invoices And Transactions Yes ▼

Limit Access To Shipments Yes ▼

Limit Access To Credit Memos Yes ▼

Switch the settings to 'Yes' to restrict the access to affected tabs.



2. Create a sub-admin user

To create a user to which you want to assign a custom role please go to System -> Permissions -> All Users

Users



admin ▾

Click here to add a new user

Add New User

Search

Reset Filter

4 records found

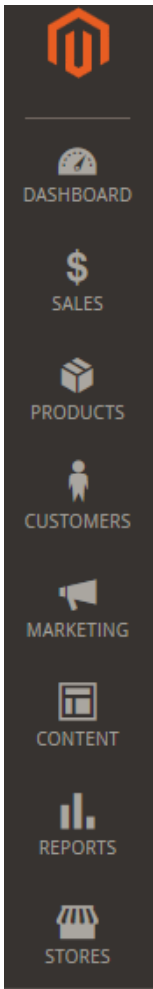
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ID	User Name	First Name	Last Name	Email	Status
1	admin	admin	admin	admin@example.com	Active
3	category manager	manager	manager	category@example.com	Active
2	demouser	demouser	demouser	demouser@example.com	Active
4	marketing manager	marketing	marketing	marketing@example.com	Active



2. Create a sub-admin user

← Back Delete User Reset Force Sign-In **Save User**

USER INFORMATION

User Info

User Role

Account Information

User Name *

First Name *

Last Name *

Email *

New Password

Password Confirmation

Interface Locale ▼

This account is ▼

Current User Identity Verification

Your Password *

Specify account information and click Save User button.



4. Rule: Viewed N products with a specific product subselection

← Back Delete User Reset Force Sign-In **Save User**

USER INFORMATION

User Info

User Role

Search [Reset Filter](#)

4 records found 20 per page 1 of 1

Assigned	Role
Any	<input type="text"/>
<input type="radio"/>	Administrators
<input type="radio"/>	Super-admin
<input checked="" type="radio"/>	Category manager
<input type="radio"/>	Marketing manager

Choose the role for created admin user or vice versa – assign the role to a specific user (see page 6).



3. Change product owner

Joust Duffle Bag ← Back Save

Reflective Laptop Sleeve

Eco Collection	No	[GLOBAL]
Performance Fabric	No	[GLOBAL]
Erin Recommends	No	[GLOBAL]
New	No	[GLOBAL]
Sale	No	[GLOBAL]
Product Owner	- Not Specified -	
Downloadable		

Product Owner dropdown options:
- Not Specified -
admin admin
demouser demouser
manager manager
marketing marketing

Configurations

To assign or change a product owner of the specific product please go to Products -> Catalog -> open the necessary product, scroll down product settings and specify product owner in the drop down.



Thank you!

Should you have any questions or feature suggestions, please contact us at:

<http://amasty.com/contacts/>

Your feedback is absolutely welcome!



User Guide: [Advanced Permissions for Magento 2](#)

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