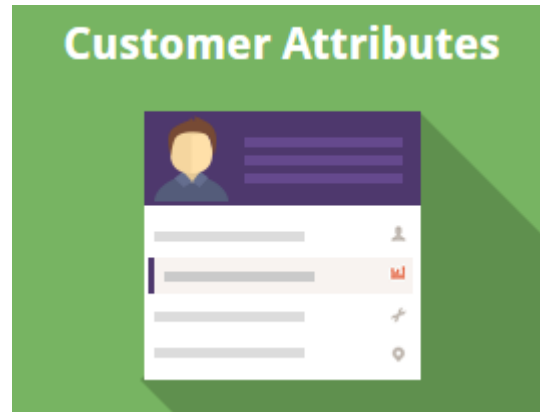


Customer Attributes For Magento 2



Magento 2 Extension User Guide

Here you will find the latest Customer Attributes
user guide version *

* This user guide was created 31.03.2017



User Guide: [Customer Attributes for Magento 2](#)

Support: <http://amasty.com/contacts/>

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To configure general extension settings please go to **Stores** → **Configuration** → **Customer Attributes**.

Save Config

General Settings

Display customer attributes on the "select customer" grid
[website] ▼
This applies to the customers grid which is used to select a customer during order creation at the backend

Allow customers to change their group
[website] ▼

Display Customer Attributes on the 'selected customer' grid - Please set this option to 'Yes' to see the attributes when you select a customer during order creation from the backend.

Allow customers to change their group - This option lets customers choose and change their customer group. To make the option work please create customer attribute of 'Customer Group Selector' input type.



To create a new attribute please go to **Customers** → **Customer Attributes** → **Manage Attributes**. Here you can add new attributes and edit already created ones.

Customer Attributes

Search [Reset Filter](#) 5 records found

Code	Label	Type	Sorting Order	Show on the Customers Grid	Show on the Orders Grid	Show on the Order View page
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
affiliate_program	Would you like to join an affiliate program?	Yes/No	4	Yes	Yes	Yes
company_name	What is your company name?	Text Field	2	Yes	Yes	Yes
company_position	Your position in the company	Text Field	3	Yes	Yes	Yes
customer_group	Choose your customer group	Dropdown	1	Yes	Yes	Yes

Click on the necessary attribute to edit its settings.



3. Attribute Configuration

Attribute Properties

Default label *

Attribute Code *

For internal use. Must be unique with no spaces

Store View * **Main Website**
Main Website Store
Default Store View

Catalog Input Type for Store Owner

Text Field
Text Area
Date
Multiple Select
Multiple Checkbox Select with Images
Dropdown
Yes/No
Single Radio Select with Images
Customer Group Selector
Static Text
Single File Upload

Default value

Values Required

Input Validation

Default Label/ Attribute Code - Specify an attribute label and a code. The code will be used only for internal needs.

Store View - Select the store view for which the attribute will be available.

Catalog Input Type for Store Owner - It's possible to choose among various input types depending on your specific needs.

NOTE: after the attribute code and the catalog input type are specified and saved they can't be changed.



3. Attribute Configuration

Catalog Input Type for Store Owner	<input type="text" value="Text Field"/>
Default value	<input type="text" value="Sales Manager"/>
Values Required	<input type="text" value="Yes"/>
Input Validation	<input type="text" value="None"/> <ul style="list-style-type: none">NoneDecimal NumberInteger NumberEmailURLLettersLetters (a-z, A-Z) or Numbers (0-9)CNPJ ValidationCPF ValidationNickname validationRoyalty Card NumberRUT code validation
Attribute Configuration	
Show on the Customers Grid	
Show on the Orders Grid	
Show on the Order View page	<input type="text" value="No"/>
In the Account Information block at the Backend	

Default Value - Specify the value which will be preselected by default if necessary.

Values Required - If the option is set to 'yes' customers won't be able to leave this attribute field blank while getting registered.

Input Validation - Specify the type of input validation.



3. Attribute Configuration

Select pages on which the attribute will be displayed. Specify **attribute display order**.

Attribute Configuration

Show on the Customers Grid	<input type="checkbox"/> Yes <input type="checkbox"/> ▼
Show on the Orders Grid	<input type="checkbox"/> Yes <input type="checkbox"/> ▼
Show on the Order View page	<input type="checkbox"/> Yes <input type="checkbox"/> ▼
	In the Account Information block at the Backend
Show on the Account Information page	<input type="checkbox"/> Yes <input type="checkbox"/> ▼
	On the Frontend
Hide if Filled	<input type="checkbox"/> Yes <input type="checkbox"/> ▼
	On the Account Information page on the Frontend
Show on the Billing page	<input type="checkbox"/> Yes <input type="checkbox"/> ▼
	During Checkout
Hide if Filled	<input type="checkbox"/> Yes <input type="checkbox"/> ▼
	On the Billing page during Checkout
Show on the Registration page	<input type="checkbox"/> Yes <input type="checkbox"/> ▼
Sorting Order	<input type="text" value="3"/>
	The order to display field on frontend



4. Attribute Options Management

[← Back](#) [Delete Attribute](#) [Save and Continue Edit](#) [Save Attribute](#)

Manage Titles (Size, Color, etc.) ⌵

Default Store View

Manage Options (values of your attribute)

Is Default	Default Store View	Admin	
<input checked="" type="radio"/>	<input type="text" value="Retailer"/>	<input type="text" value="Retailer"/>	Delete
<input type="radio"/>	<input type="text" value="Wholesale"/>	<input type="text" value="Wholesaler"/>	Delete
<input type="radio"/>	<input type="text" value="Distributor"/>	<input type="text" value="Distributor"/>	Delete

[Add Option](#)

You can specify values only for selectable attributes.


Default Store View - Specify attribute title that will be visible on the frontend.

Manage Options - Create as many attribute values as you need, specify the value that will be preselected by default.



4. Attribute Options Management

Choose **input types with images** (Multiple checkbox select with images, Single radio buttons select with images) to upload pictures for attribute values.













Manage Titles (Size, Color, etc.) 

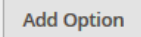
Default Store View

How did you find us?

Manage Options (values of your attribute)

Note. Please save attribute for uploading images.

	Default Store View	Admin	Icon Image	Remove Icon Image	
	<input type="radio"/>	Facebook	Facebook		<input type="checkbox"/> 
			 No file selected.		
	<input type="radio"/>	Instagram	Instagram		<input type="checkbox"/> 
			 No file selected.		
	<input type="radio"/>	Pinterest	Pinterest		<input type="checkbox"/> 
			 No file selected.		





5. Attribute Relations Management

To manage attribute relations please go to **Customers** → **Customer Attributes** → **Manage Attribute Relations**.

Attribute Relation

admin

[Add New Relation](#)

Filters | Default View | Columns

1 records found

20 per page | 1 of 1

Relation Name ↓	Parent Attribute	Dependent Attributes	Attribute Codes	Action
Distributor	Choose your customer group	Would you like to join an affiliate program?, What is your company name?, Your position in the company	customer_group, affiliate_program, company_name, company_position	Edit

Attribute Relation - On the 'Attribute Relation' grid you'll see all created relations. It's possible to add an unlimited number of new relations and manage already created once.



5. Attribute Relations Management

Edit Relation "Distributors" admin

← Back Delete Relation Reset Save and Continue Edit Save

Relation Information

Relation Name *
For internal use

Parent Attribute *

Attribute Options *

- Distributor
- Retailer
- Wholesaler

Dependent Attributes *

- Would you like to join an affiliate program?
- What is your company name?
- Your position in the company
- How did you find us

Relation Name - Specify a relation name that will be used for internal needs only.

Parent Attribute - Choose the attribute that will be parent.

Attribute Options - Select attribute values that will trigger the display of dependent attributes.

Dependent Attributes - Specify which attributes will be dependent. These attributes will be displayed only if a customer selects one of the specified values of a parent attribute.



5. Attribute Relations Management

Dependent attributes are shown because the '**Distributor**' option is chosen. According to our settings 'Distributor' is the value of a parent attribute which triggers the display of dependent attributes.

Choose your customer group

Distributor ▼

Your company name *

Best Flowers

Your position in the company *

Sales Manager

Would you like to join an affiliate program?

Yes ▼



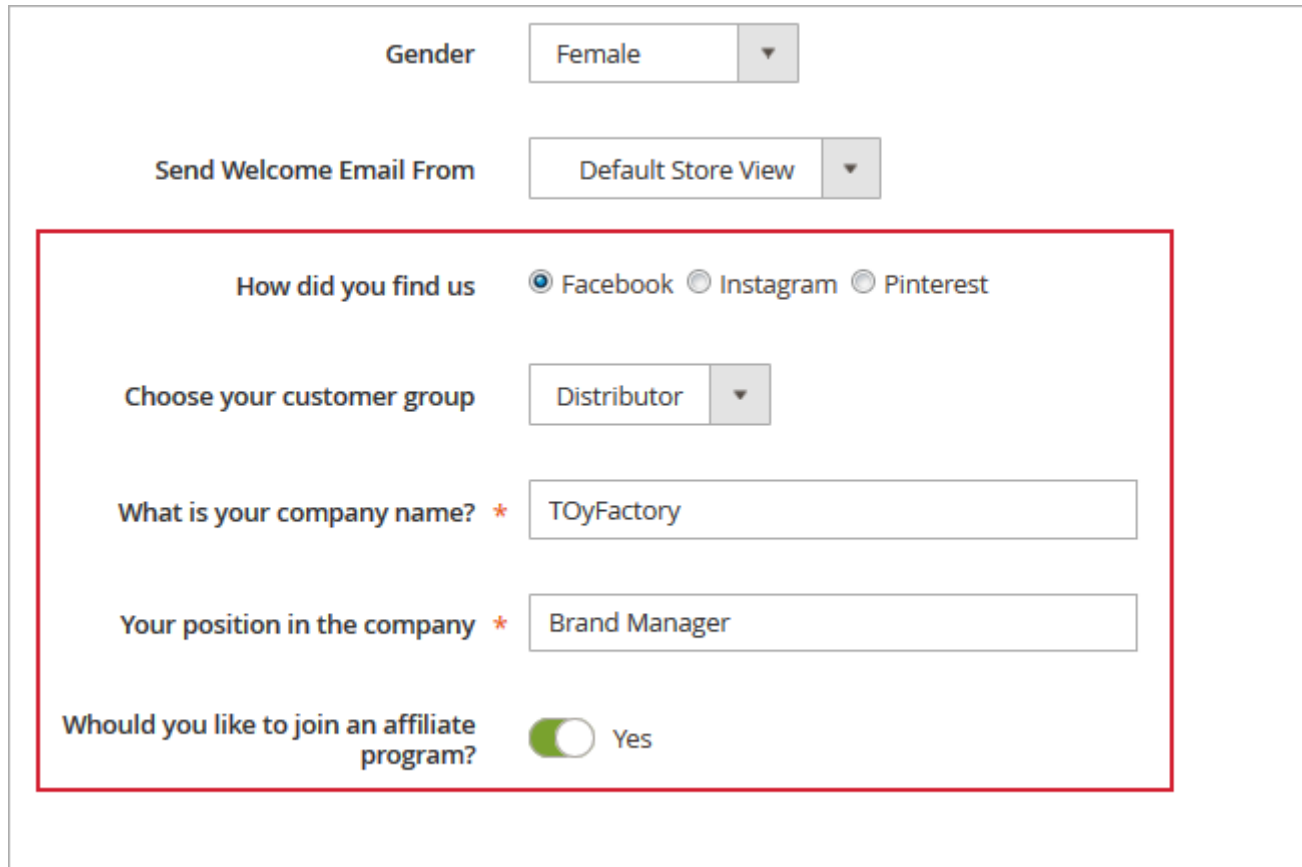
Show additional attributes on the Customers grid. Filter the list of shoppers using custom attributes. E.g. you can find out where customers see information about your store and fine tune your marketing strategy accordingly.

NOTE: Custom attributes will be also displayed on the 'Select Customer' grid when a store admin generates orders from the backend. Apart from that, you can display custom attributes on the order grid as well as on the order info page.

Account created	Date of Birth	Tax VAT Number	Gender	How did you find us	Choose your customer group ↑	Your position in the company	What is your company name?	Would you like to join an affiliate program?	Action
default ore ew	Dec 15, 1973		Female	Facebook	Distributor	Brand Manager	TOyFactory	Yes	Edit
default ore ew			Male	Facebook	Retailer	CEO	Bright Solutions	No	Edit
default ore ew			Female	Instagram	Retailer	Sales Manager	Best Flowers	No	Edit



Show custom attributes on the **customer info page**. You can edit attributes for already existing customers and specify attribute values for new customers which you create from the admin panel.

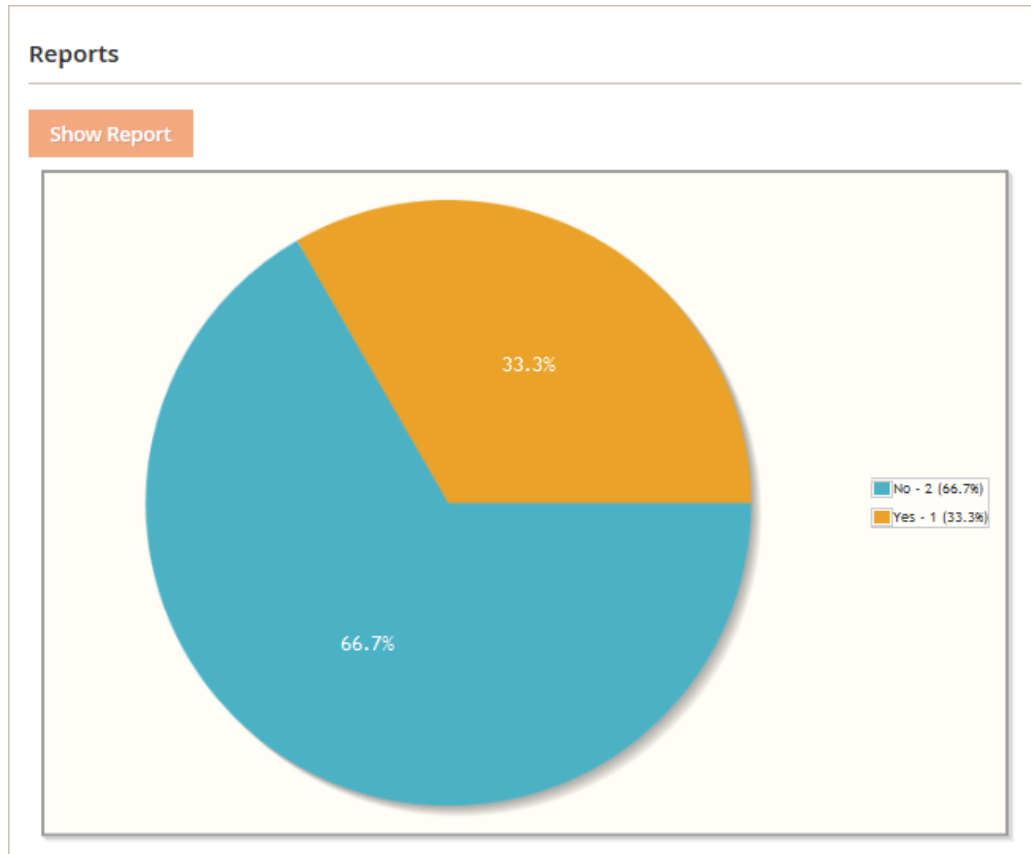


The screenshot shows a customer information form with the following fields:

- Gender:** A dropdown menu with "Female" selected.
- Send Welcome Email From:** A dropdown menu with "Default Store View" selected.
- How did you find us:** Radio buttons for "Facebook" (selected), "Instagram", and "Pinterest".
- Choose your customer group:** A dropdown menu with "Distributor" selected.
- What is your company name? *** A text input field containing "TOyFactory".
- Your position in the company *** A text input field containing "Brand Manager".
- Whould you like to join an affiliate program?** A toggle switch set to "Yes".

A red rectangular box highlights the following fields: "How did you find us", "Choose your customer group", "What is your company name? *", "Your position in the company *", and "Whould you like to join an affiliate program?".




To see an attribute usage report please go to **Customers** → **Customer Attributes** → **Manage Attributes** → open the necessary attribute and click on the Reports tab in the Attribute Information menu.



NOTE: reports are created only for selectable attributes such as checkboxes, multiple selects, dropdowns, yes/no and radio buttons.

Show Extra Attributes on the **Checkout** page.

How did you find us?

Facebook Instagram Pinterest

Choose your customer group

Distributor ▼

Your company name *

Best Flowers

Your position in the company *

Sales Manager

Would you like to join an affiliate program?

Yes ▼



8. Attributes Display on the Frontend

Display custom attributes on the **Registration** page.

First Name *

Last Name *

Sign Up for Newsletter

Sign-in Information

Email *

Password *

Password Strength: Very Strong

Confirm Password *

Additional Settings

How did you find us

Facebook Instagram Pinterest

Choose your customer group

Wholesaler

Create an Account



Thank you!

Should you have any questions or feature suggestions, please contact us at:

<http://amasty.com/contacts/>

Your feedback is absolutely welcome!



User Guide: [Multi Warehouse Inventory](#)

Support: <http://amasty.com/contacts/>