

Efficient Order Export for Magento 2



Magento Extension User Guide

Official extension page: [Efficient Order Export for Magento 2](#)



User Guide: [Efficient Order Export for Magento 2](#)

Support: <http://amasty.com/contacts/>

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General Settings

Enable module
[global]

Yes	▲
Yes	
No	

To activate the extension please go to **Stores** → **Configuration** → **Efficient Order Export**.



Profiles

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Profile ID	Name	Stores	AutoExecution
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
1	Processing Orders	Default Store View	No
2	Pending Orders	Default Store View	Yes
3	Complete Orders	Default Store View	Yes

Please go to **System** → **Efficient Order Export** section → **Profiles** to view all available export profiles and create new ones.



Profile Information

Automatic Execution
Run automatically after each new order

Name *

Skip child products

Skip parent products

Automatic Execution - Turn this setting to 'Yes' to start order export process automatically after each new order is placed.

Skip Child Products - Enable this option if you want to exclude child products from export (for example, to export only main configurable products).


Skip Parent Products - If the option is set to 'yes' the module will ignore parent products (bundle and configurable) during the export process.



Status For Processed Orders

Change status with ▼
Exported orders will get specified status after export

Store View

Store View * ▼ 

Change Status with
Specify a status that orders will get after export.

Store View
Select store view from which the data should be exported.



4. Export Profile Settings: Filters

Order Number Filters

Use Order Number Filters

Starting From #
Order number to start export from. Ex. 100000040. Leave empty to ignore.

Ending With #
Order number to end export with. Leave empty to ignore.

Skip Starting From
In case of "Yes" export will start from the order, next to the specified in the "Starting From #" field. Else specified order will be exported as well.

Automatically Increment Starting From
Automatically fill "Starting From #" field with the last exported order number after each profile run

Use Order Number Filters - Turn this setting to 'Yes' if you want to preselect starting and ending order numbers.

Starting From #/ Ending with # - Limit the export file with specific starting and ending order numbers. Leave the fields blank to export all order numbers.

Skip Starting from - Switch to 'Yes' to start the export from the order that comes next after the one indicated in the 'Starting From #' field.

Automatically Increment Starting From -Set this option to 'Yes' to automatically populate the 'Starting From #' field with the last exported order. In combination with the enabled 'Skip Starting From' option this would let you export only new orders with each profile run.



Invoice Number Filters


Use Invoice Number Filter ▼


Shipment Number Filters

Use Shipment Number Filters ▼

Date Range

Use Date Range ▼

From Date 

To Date 

Invoice numbers/Shipping numbers

Turn these settings to Yes if you want to preselect starting and ending invoice/shipment numbers. The settings are similar to the previous settings block.

Date Range

Enable this option and specify a certain date range for which you want to export orders.



4. Export Profile Settings: Filters

The screenshot shows two sections of a settings page. The top section, titled 'Customer Groups', has a 'Filter by Customer Group' dropdown set to 'Yes'. Below it is a list of customer groups: 'NOT LOGGED IN', 'General', 'Wholesale', and 'Retailer'. The 'General' group is selected. The bottom section, titled 'Other Export Filters', has an 'Order Status' dropdown with options: 'Complete', 'Suspected Fraud', 'On Hold', 'Payment Review', 'PayPal Canceled Reversal', 'PayPal Reversed', 'Pending', 'Pending Payment', 'Pending PayPal', and 'Processing'. The 'On Hold' status is selected.

Filter by Customer Group

Turn this setting to 'Yes' if you want to export orders for a particular customer group.

For Customer Groups

Select customer groups for which you'd like to export orders.

Order Statuses

It's also possible to export orders with particular order statuses.



File Properties

File Name *

Just name, with no extension. Will be used both for file saved to local folder and for one uploaded via FTP. **NOTE:** if "Add Timestamp" is disabled, file will be overaten on each export run!

File Path (Local) *

Absolute path, or relative to Magento install root, ex. "var/". make sure that this directory exists and is writeable.

Add Timestamp ▼

Timestamp will be added as a prefix to the file or as a new folder. If it is a folder, the file will be saved in it.

File Name

Select a name of the exported file.

Warning!

If the 'Add Timestamp' option is disabled, the file will be overwritten on each new export run.

File Path (local)

Specify the path to where the exported file should be placed.

Add Timestamp

You can either add a timestamp to a file name as a prefix or create a new folder to place the file in it.



Data Format

File Format

Field Names In The First Row

Split Order Items

Order Items Delimiter

File Format - Choose the format of the file you want to export orders to.

NOTICE: *In case you select an XML or CSV format you need to specify additional configuration settings for each of the formats.*



5. Export Profile Settings: File Options

FTP/SFTP Configuration

Upload Exported File By FTP

FTP Hostname
If you use non-standard port (not 21), please specify hostname like example.com:23, where 23 is your custom port

Type

FTP Login

FTP Password

Use Passive Mode

File Path (FTP)

Delete Local File After FTP Upload

Upload exported File by FTP

You can save the file with exported data either to the server, where Magento 2 is installed or upload it via FTP to a different server.

Type

You can use either the FTP or SFTP type.

Please provide all the necessary info about FTP/SFTP to which you want the files to be uploaded.



E-mail Settings

Send Exported File to E-mail

E-mail From

E-mail Address

E-mail Message Subject

Compress Exported File in ZIP

Email Address

Please define an e-mail address and a message subject if you want to receive the file via e-mail.



6. Export Profile Settings: Filed Mapping

Field Mapping

Fields To Export

Export Specified Fields Only ▲

Export All Fields

Export Specified Fields Only

Manage Mappings

DataBase Field	Mapping	
sales_order.entity_id ▼	entity_id	Delete
sales_order.shipping_description ▼	shipping_description	Delete

Add Mapping

Fields to Export - To export custom product options, please choose 'Export Specified Fields Only'. It's also possible to export all fields.

Manage Mappings

Database Field - Choose the fields that you would like to export in this dropdown.



Mapping - Specify how each field should be named in the exported file.



6. Export Profile Settings: Filed Mapping

Run History

Search [Reset Filter](#) 35 records found

Run At	File Size	Exported File	Exported Archive
From 	From		
To 	To		
2016-06-06 10:58:13	5436551	Download File	Download Archive
2016-06-06 12:03:39	5436551	Download File	Download Archive
2016-06-06 12:03:46	5436551	Download File	Download Archive
2016-06-06 12:03:52	5436551	Download File	Download Archive
2016-06-06 12:03:58	5436551	Download File	Download Archive

In the **Run History** tab you can download the exported file or an archive, containing it.

NOTICE: To view history of all existing export profiles, please go to **System** → **Efficient Order Export section** → **History**.



7. Export of 3-d Party Extension Data

Field Mapping

Name *

Table to join *

Base Table Key *
Indicate field from sales_flat_order table based on which the foreign table will be joined (in most cases it is entity_id field).

Referenced Table Key *
Field from the foreign table (the one indicated in the "Table Name"), by which the table will be joined to the order table.

Name - Indicate the field name for the data of the third-party extension.

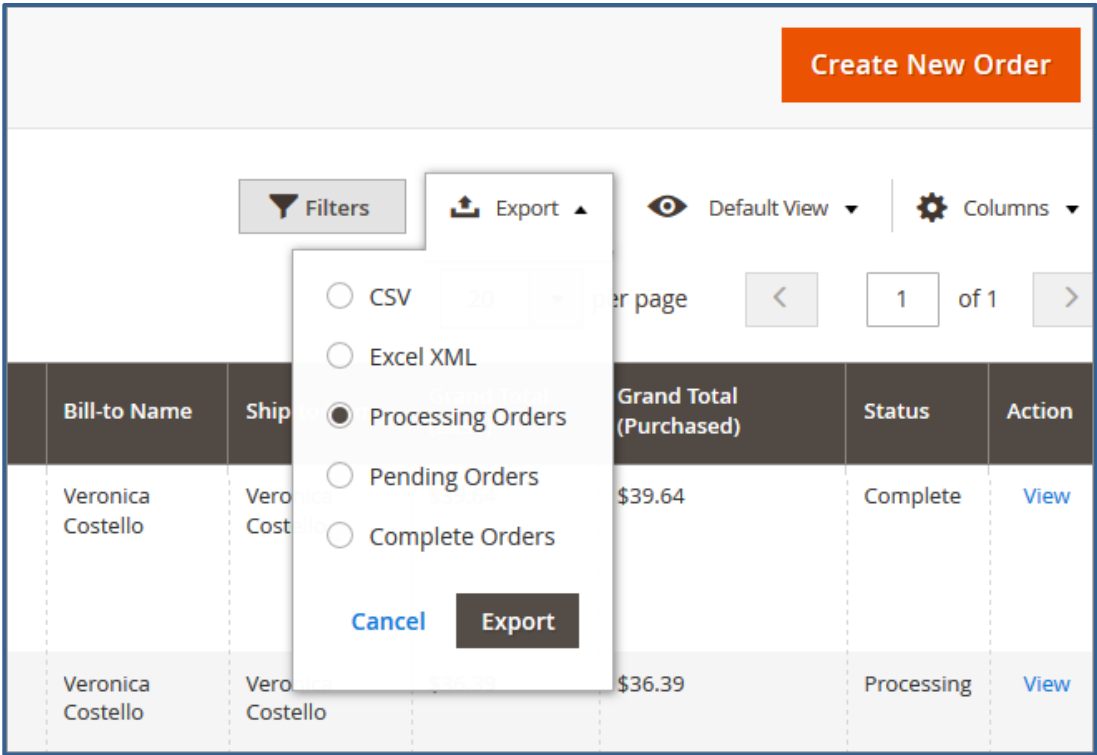
Table to Join - Indicate db table of the third-party extension, from which the data should be taken.

Base Table Key - Specify to which field of the sales_flat_order table the third-party extension table should be added (in most cases it is the entity_id field).

Referenced Table Key - Indicate a field of the third-party extension table, by which the table will be added to the Magento 2 order table (usually it is the field that contains an order id).



8. Run export profiles from the Order Grid



Using this **Export option** you can run any export profile from the *Orders* grid. Just select the required profile and specify the necessary order status.



Thank you!

Should you have any questions or feature suggestions, please contact us at:

<http://amasty.com/contacts/>

Your feedback is absolutely welcome!

