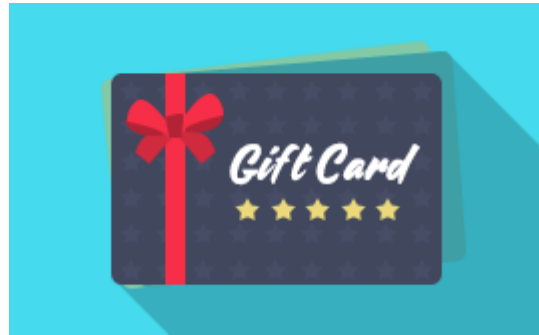


Gift Card for Magento 2



Magento Extension User Guide

Official extension page: [Gift Card for Magento 2](#)



User Guide: [Gift Card for Magento 2](#)

Support: <http://amasty.com/contacts/>

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1. General Settings

General

Enabled
[store view] Yes

Product Types, Which Can Be Bought With Gift Card
[store view]

- Gift Card
- Simple Product
- Virtual Product
- Bundle Product
- Downloadable Product
- Grouped Product
- Configurable Product

Email Options

Gift Card options

To configure general extension settings please go to **Stores → Configuration → Gift Card**

Enabled
Set the option to *Yes* to run the extension.

Product types which can be bought with a gift card
Specify product types which customers will be able to purchase using a gift card.



2. Email Options

Email Options

Send confirmation to sender
[store view] Yes ▼

Sender Confirmation Email Template
[store view] [Gift Card] Sender Confirmation Em: ▼

Expiry Notification Email Template
[store view] [Gift Card] Expiry Notification Email · ▼
Notice of the expiry of the Gift Card

Send copy to
[store view]
Separated by comma

Email Template
[store view] [Gift Card] Send gift card (Default) ▼

Email Sender
[store view] General Contact ▼

Gift Card options

Send confirmation to sender
Enable this option to notify a gift card sender once the certificate is sent to the recipient.

Sender confirmation email template
Select the corresponding sender confirmation email template from the templates list.

Expiry notification email template
Choose the expiry notification email template from the list.

Send copy to
Specify an email address to which email copies should be sent.

Email sender
Select an email sender.



3. Gift Card Options

Gift Card options

Lifetime (Days)
[store view]

Allow Message ▼
[store view]

Allow customers to use gift cards they bought for themselves ▼
[store view]

Allow customers to choose delivery date for certificates ▼
[store view]

Notify Customers before Certificate Expires ▼
[store view]

Number of Days before Expiry
[store view]

When set to 0 (zero), the notification is sent once the certificate expires.

Lifetime (days)

Specify the number of days during which the gift card will be valid.

Allow message

Let customers write messages for each gift card they purchase.

Notify Customers before Certificate Expires

Set the option to 'yes' to enable notifications dispatch when the certificate lifetime expires.

Number of Days before Expiry

Specify when email reminders should be sent.



4. Email Address

General Contact ⌵

Sender Name [store view] Use system value

Sender Email [store view] Use system value

Sales Representative ⌵

Sender Name [store view] Use system value

Sender Email [store view] Use system value

Customer Support ⌵

Sender Name [store view] Use system value

Sender Email [store view] Use system value

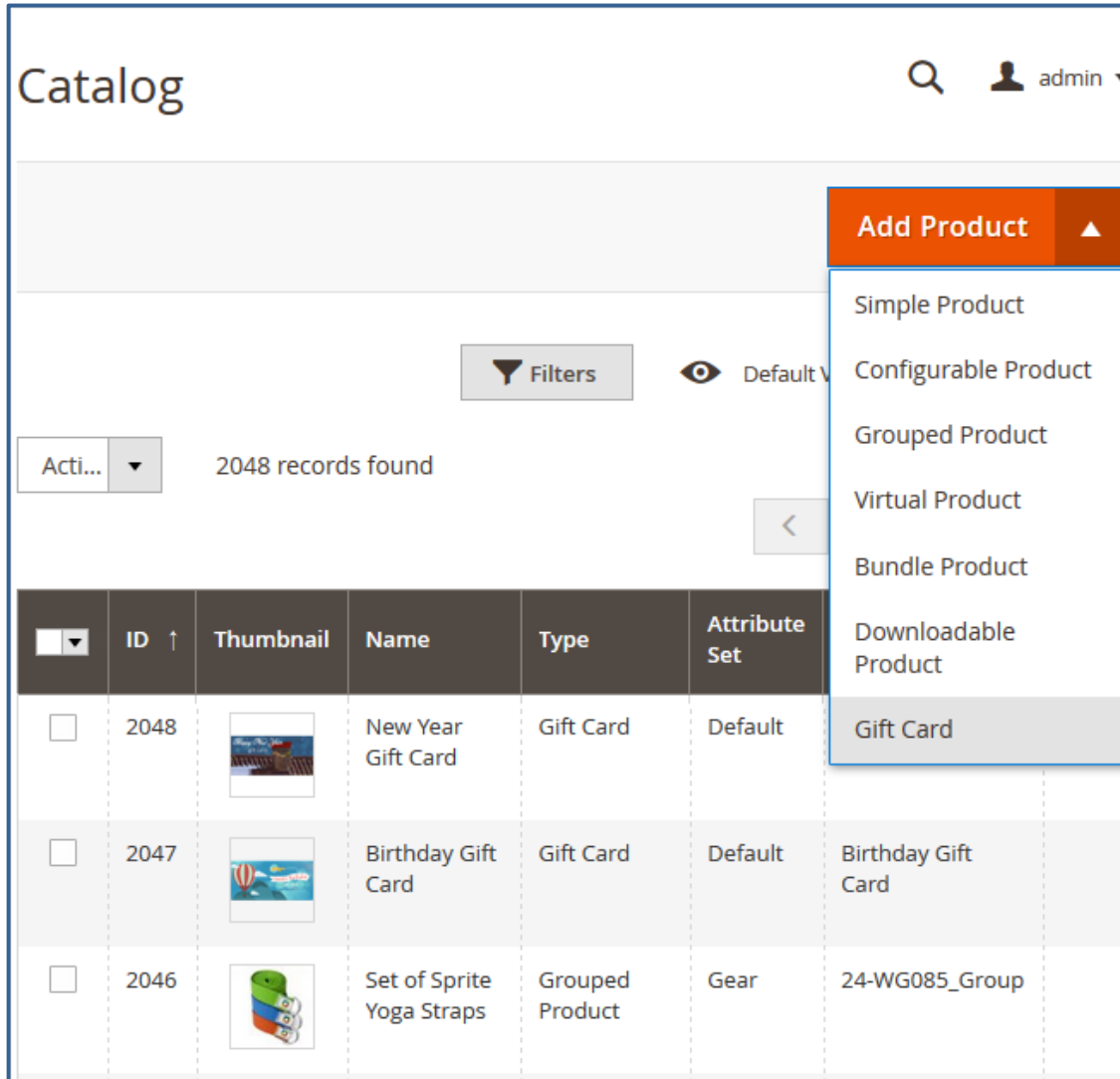
Custom Email 1 ⌵

To specify store email addresses from which you want to send gift card emails and expiration notifications please go to




Stores → Configuration → Store Email Addresses



5. Product Creation



The screenshot shows the Magento 2 Catalog interface. At the top left, the word "Catalog" is displayed. In the top right corner, there is a search icon and a user profile icon labeled "admin". Below the header, there is a "Filters" button and a "Default View" icon. A status bar indicates "2048 records found". A table with columns for ID, Thumbnail, Name, Type, and Attribute Set is visible. The "Add Product" button is highlighted in orange, and its dropdown menu is open, showing options: Simple Product, Configurable Product, Grouped Product, Virtual Product, Bundle Product, Downloadable Product, and Gift Card (which is highlighted).

ID	Thumbnail	Name	Type	Attribute Set
2048		New Year Gift Card	Gift Card	Default
2047		Birthday Gift Card	Gift Card	Default
2046		Set of Sprite Yoga Straps	Grouped Product	Gear

To create a gift card product please go to **Products → Catalog → Add Product** and select the gift card product type in the dropdown.



6. Gift Card Information Settings

Birthday Gift Card



Store View: All Store Views ▾



← Back

Add Attribute

Card Type *
[global] Virtual ▾

Lifetime (days)
[global] 30 Use Config Settings

Allow Message
[store view] Yes ▾ Use Config Settings

Email Template
[store view] [Gift Card] Send gift card (Default) ▾ Use Config Settings

Choose gift card code pool *
[global] Birthday Codes ▾

Choose gift card images
[global]

- Gift Card 1
- Gift Card 2
- Gift Card 3
- Gift Card 4
- Gift Card 5
- Happy Birthday Gift Card 1

Gift Card product settings include the same options as other product types except for Prices and Gift Card Information settings.

Card Type

Select one of the card types: Virtual; Printed; Combined.

Lifetime in days

It's possible to set individual lifetime for each particular gift card or use default settings.

Allow Message

Enable/disable a message option for each gift card product or use default settings.

Gift Card

It's also possible to set an individual template per gift card product or use general configuration settings.


Choose gift card code pool

Select one of the available gift card code sets.







Choose gift card images

Choose a gift card image/images from the list of predefined images or upload your own ones.



Prices 

Amounts *

Website	Amount	
All Websites [USD] 	\$ 100.00	
All Websites [USD] 	\$ 300.00	
All Websites [USD] 	\$ 500.00	
<input type="button" value="Add"/>		

Open Amount * No
[website]

Enable fee for purchase * No
[website]

Amounts - You can set fixed price for a gift card product. The prices will be displayed on the frontend product page.



7. Gift Card Price Settings

Open Amount * <input checked="" type="checkbox"/> Yes [website]	
Open Amount Min Value [website]	<input type="text" value="\$ 100.00"/>
Open Amount Max Value [website]	<input type="text" value="\$ 1,000.00"/>
Enable fee for purchase * <input checked="" type="checkbox"/> Yes [website]	
Add a fee for purchase [website]	<input type="text" value="Percent"/>
Specify fee value [website]	<input type="text" value="-5"/>

Open Amount - Enable the option to let customers specify a custom gift card amount.

Open Amount Min/Max Value - Limit an open amount with min/max values.

Enable fee for purchase - Set the option to 'yes' to add an extra fee for a gift card product or vice versa - make the gift card product price lower than the certificate value.

Add a fee for purchase - Select a fee type either fixed or percent.

Specify fee value - in case you specify a negative amount, the price of a gift card product will be decreased accordingly. If you want to add an extra fee, either percent or fixed, please specify a positive value. E.g. -10 or 10.



Gift Code Pools

🔍 👤

Add New

🔽 Filters | 👁 Default View | ⚙ Columns

Acti... ▾ | 4 records found | 20 ▾ per page | < | 1 of 1 | >

<input type="checkbox"/>	ID	Gift Code Pool Title	Code Pool Template	Gift Code Qty	Unused Gift Codes ↓	Action
<input type="checkbox"/>	1	Birthday Codes	BIRTHDAY_{L}{L}{D}{D}{D}	250	248	Edit
<input type="checkbox"/>	3	Friends Codes	GIFT_{L}{L}{D}{D}{D}	350	350	Edit
<input type="checkbox"/>	2	New Year Codes	NY_{L}{L}{D}{D}{D}	500	500	Edit
<input type="checkbox"/>	4	Christmas Codes	XMAS_{L}{L}{D}{D}{D}	500	500	Edit

To create gift card code pools please go to

Marketing → Gift Cards → Code Pools → click on the Add New button.

Gift Code Pools

On the Gift Code Pools grid you'll see all previously generated gift code sets. You can easily delete or edit them if needed.



General Information

Code Pool Name *

Generate Codes

Generated codes
template

{L} - letter, {D} - digit
e.g. PROMO_{L}{L}{D}{D}{D} results in PROMO_DF627

Generated codes
qty

Import Codes

CSV File

No file selected.

Each gift code on a new line

Code Pool Name

Specify the name for each code pool you create.

Generated Code Templates

Specify the template for codes generation.

Generated Codes Quantity

Set the codes quantity that should be generated.

Import Codes

You can import gift card codes using a CSV file.



Export to: CSV ▼

Search [Reset Filter](#) 250 records found

20 ▼ per page < 1

Code	Used	Action
<input type="text"/>	<input type="text"/>	
BIRTHDAY_SF254	Yes	
BIRTHDAY_LS683	Yes	
BIRTHDAY_GK895	No	Delete
BIRTHDAY_SJ694	No	Delete
BIRTHDAY_JU247	No	Delete
BIRTHDAY_UR555	No	Delete
BIRTHDAY_TE385	No	Delete
BIRTHDAY_PP457	No	Delete

After all settings are configured click the Save button to generate the codes and then open the Codes List tab.

Codes List

In the codes list tab you'll find all generated or imported codes.







9. Gift Card Images

Gift Card Images admin

[Add New](#)

Filters Default View Columns

10 records found 20 per page 1 of 1

Image Thumbnail	Image title	Status	Action
	Gift Card 1	Active	Edit
	Gift Card 2	Active	Edit
	Gift Card 3	Active	Edit
	Gift Card 4	Active	Edit

To upload gift card images please go to **Marketing** → **Gift Cards** → **Images**.

Gift Card Images

See uploaded images on the grid. Click on the *Add New* button to upload a new image.



9. Gift Card Images

← Back Delete Reset Save and Continue Edit **Save**


General Information

Image Title *

Status * Active ▼

Upload Image No file selected.

Please, specify code position



Specify code position

Use the drag-and-drop option to specify code position on a gift card image.



To manage gift code accounts please go to **Marketing → Gift Cards → Accounts.**

Gift Code Accounts

🔍 👤 admin ▾

Add New

🔿 Filters | 👁 Default View ▾ | ⚙ Columns ▾

Actions ▾ | 2 records found | 20 ▾ per page | < | 1 of 1 | >

<input type="checkbox"/>	ID ↑	Gift Code	Initial Value	Current Value	Status	Order	Expiry Date	Action
<input type="checkbox"/>	2	BIRTHDAY_LS683	200.0000	200.0000	Active	4	2017-02-21 09:55:46	Edit
<input type="checkbox"/>	1	BIRTHDAY_SF254	300.0000	300.0000	Active	3	2017-02-15 14:21:49	Edit

Gift Code Accounts

On the gift card code accounts grid you can view and edit the accounts of all purchased gift cards.



10. Gift Code Accounts

Edit Gift Code Account

admin

← Back Delete Reset Save & Send Email **Save**

General Information

Resend Gift Card

Order History

Information

Order ID [000000004](#)

Gift Card Code BIRTHDAY_LS683

Status * Active

Website * Main Website

Initial code value 200.0000

Current Balance *

Expiry Date

Comment

Order ID

Click on the order ID to get redirected to the corresponding order page.

Edit gift card codes data:

Status;
Store view;
Current balance;
The date of expiration;

Comment

Admin users can write a comment for each gift card code for their internal needs.



Edit Gift Code Account

← Back

General Information

Resend Gift Card

Order History

Send Gift Card

Recipient Email

jane@example.com

Recipient Name

Jane Green

Send Email from the
Following Store View

Default Store View



Send Gift Card -
Specify recipient's data to resend a gift card code if needed.

In the **Order History** tab you'll find all orders for which the gift card was used.



New Template admin

← Back Reset Convert to Plain Text Preview Template **Save Template**

Load default template

Template

Template Information

Template Name *

Template Subject *

Template Content *

- Amasty_GiftCard**
 - [Gift Card] Expiry Notification Email Template
 - [Gift Card] Send gift card
 - [Gift Card] Sender Confirmation Email Template
- Magento_Checkout**
 - Payment Failed
- Magento_Contact**
 - Contact Form
- Magento_Customer**
 - Change Email
 - Change Email and Password
 - Forgot Password
 - New Account
 - New Account (Magento/luma)
 - New Account Confirmation Key
 - New Account Confirmed
 - New Account Without Password
 - Remind Password
 - Reset Password

To create or edit an email template please go to **Marketing** → **Communications** → **Email Templates**.

Choose the template you need and click on the Load Template button.



[← Back](#) [Reset](#) [Convert to Plain Text](#) [Preview Template](#) [Save Template](#)

Load default template

Template: [Gift Card] Send gift card ▼

[Load Template](#)

Template Information

Template Name *

Template Subject * Gift certificate {{var gift_code}}

[Insert Variable...](#)

Template Content *

```

{{template config_path="design/email/header_template"}}
<table cellspacing="0" cellpadding="0" class="message-container">
<tr>
<td>
    Dear {{var recipient_name}},<br>
    {{var sender_name}} purchased a {{var initial_value}} gift card for you at {{var store.getFrontendName()}}.<br>

```

Template Content

In this field you can edit the template content according to your needs.





Dear Bob Page,

W. Simons purchased a \$200.00 gift card for you at Megastore.
Please find below message from W. Simons:

Happy Birthday!

Please use the following gift card code at Megastore:

PROMO_NH455




Look forward to seeing you at our store.

What's New Women Men Gear Training Sale **Gift Cards**

Home > Gift Cards

Gift Cards


Compare Products  2 Items

You have no items to compare.


Recently Ordered

Birthday Gift Card

[Add to Cart](#) [View All](#)



Birthday Gift Card
From \$100.00



New Year Gift Card
From \$95.00


See the example of gift card products added to a separate category.



Happy Birthday Gift Card

Be the first to review this product


\$300.00 SKU#: birthday-greetings



Card Value in USD *

\$300.00

Choose card Image *



Sender Name *

John Forbes

Sender Email *

john.forbes@example.com

Recipient Name *

Jane Green

Recipient Email *

jane@example.com

Date of certificate delivery *

01/19/2017

Select timezone *

Central European Standard Time (Europe/Amsterdam)

Message

Happy Birthday, dear Jane!

Here is the example of a gift card product page where a customer can select the gift card value (if there are any), specify recipient's information and write a greeting message.



Gift Cards

- Account Dashboard
- Account Information
- Address Book
- My Downloadable Products
- My Orders
- My Credit Cards
- Newsletter Subscriptions
- Billing Agreements
- My Product Reviews
- My Wish List

Gift Cards

Specify Gift Code

Gift Codes

Code: **BIRTHDAY_SF254**

Status: **Active**

Current Balance: **\$300.00**

Valid till: **2017-02-15**

[Remove](#)

Compare Products

You have no items to compare.

Recently Ordered


- Birthday Gift Card

To activate a gift card code, the recipient should open the corresponding tab in a customer account, enter the code and click on the 'Submit' button. Information about activated codes will be displayed below.





What's New Women Men Gear Training Sale Gift Cards

Shopping Cart

Item	Price	Qty	Subtotal
 <p>Beaumont Summit Kit Color: Yellow Size: M</p> <p>Move to Wishlist</p>	\$42.00	1	\$42.00

Update Shopping Cart

Apply Gift Card Code 

Apply Discount Code 

Add Gift Card Check Gift Card status

Customers can check a gift card status as well as apply the gift card on a shopping cart page.



Training Sale Gift Cards

Price	Qty	Subtotal
\$42.00		

Update Shopping Cart

Apply Discount Code ▾

Summary

Estimate Shipping and Tax ▾

Subtotal	\$42.00
Shipping (Flat Rate - Fixed)	\$5.00
Gift Card BIRTHDAY_SF254	-\$42.00
Order Total	\$5.00

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

Once a gift card code is applied, the order total will be automatically recalculated.



Thank you!

Should you have any questions or feature suggestions, please contact us at:

<http://amasty.com/contacts/>

Your feedback is absolutely welcome!



User Guide: [Gift Card for Magento 2](#)

Support: <http://amasty.com/contacts/>