

For more details see the RMA extension page.

# RMA

Benefit from a powerful Magento RMA system. The module enables you to create custom request types and their statuses. Provide shoppers with better shopping experience by adding the convenient return and exchange functionality to your Magento store.

- Manage RMA requests efficiently
- Create requests for any type of products
- Provide RMA functionality for guest users
- Allow creating RMA requests per item
- Add the unlimited number of custom statuses

# **Extension Configuration**

To configure the extension, please go to **System**  $\rightarrow$  **Configuration**  $\rightarrow$  **Amasty Extensions**  $\rightarrow$  **RMA** and expand the **General** section.

🍿 Magento <sup>-</sup> Ad	min Pane	G	obal Record Se	arch	Logge	d in as adm	in   Wednes	day, January 1	10, 201	8   Try Megento Go for Free   Log
Dashboard Sales	Catalog	Mobile	Customers	Promotions	Newsletter	CMS	Reports	System		Get help for this patient of the set of t
Current Configuration Sco Default Config Manage Stores	pe: ¢ @	RMA Gene	oral							Save Cont
Configuration		En	abled		Yes				٥	[STORE VIEW]
GENERAL		Alk	ow return items	for certain order	- Allow retu	im for all s	tatuses			[STORE VIEW]
General		sta	tus		Canceled					
Web					Closed					
Design					Complete					
					Suspected	Fraud				
Currency Setup					On Hold					
Store Email Addresses					Payment R	eview				
Contacts					Pending					
Reports					Pending Pa					
Content Management					Pending Pa	yPal			_	
		En	able per item R	MA	Yes				\$	[STORE VIEW]
CATALOG		Alle	ow return the sa	ime item	Yes				•	[STORE VIEW]
Catalog			Itiple times						•	1
Inventory		Alle	ow Guest RMA		Yes	_			•	[STORE VIEW]
Google Sitemap									-	
RSS Feeds			nimal time perio	d allowed for ompletion (days)						[STORE VIEW]
Email to a Friend			ximal time perio							[STORE VIEW]
CUSTOMERS		RM	A after order o	empletion (days)						
Newsletter		Pri	nt Label		Yes				\$	[STORE VIEW]
Customer Configuration										

**Enabled** — enable or disable the module;



**Allow return items for certain order status** — allow returning products depending on their order status;

**Enable per item RMA** — enable RMA requests for particular items;

**Allow return the same item multiple times** — this option allows customers to return an item several times;

Allow Guest RMA — enable to allows guest visitors to create RMA requests;

**Minimal time period allowed for RMA after order completion (days)** — set the minimal period of time after the order completion when RMA requests are allowed;

**Maximal time period allowed for RMA after order completion (days)** — set the maximal period of time after the order completion when RMA requests are allowed;

**Print Label** — enable label printing for RMA requests.

#### Shipping

#### Expand the **Shipping** section.

Shipping		۲
Use default shipping address	No \$	[STORE VIEW]
Shipping Address	Alternative address	[STORE VIEW]
	1	
Shipping Confirmation Text	I confirm I've shipped the box with the printed label	[STORE VIEW]
	1	

Use default shipping address — enable to use the default shipping address for RMA requests;



**Shipping Address** — specify alternative shipping address if you are not going to utilize the default one;

**Shipping Confirmation Text** — fill in the confirmation text about successful shipping.

#### **Conditions Setup**

Next, please expand the **Properties** section.

roperties				
Reasons	Value	[STORE VIEW]		
	Not as expected	Delete		
	Broken	Delete		
		O Add Value		
Conditions	Value		[STORE VIEW]	
	Damaged	🛞 Delete		
	Open	Delete		
		Add Value		
Resolutions	Value		[STORE VIEW]	
	Refund	🛞 Delete		
	Replace	Delete		
		Add Value		

Here you can define reasons, conditions, and resolutions for RMA requests.

Use the **Add Value** button to add new reason, condition, or resolution. Also, you can delete any value by clicking the **Delete** button.

Provide as many values as you can so customers will be able to describe the reason for an RMA request, the condition of an item and the resolution they require.

# **Email Configuration**

To provide customers with better communication, please configure the options in the **Email** section.



2018/01/10 09:56	5/11	RMA	
Email			٥
RMA Department Name	Owner	[GLOBAL]	
RMA Department Email	owner@example.com	[GLOBAL]	
Notify Customer by Email	Yes	¢ [GLOBAL]	
Notify Admin by Email	Yes	¢ [GLOBAL]	
Max Attachment Size (Mb)		[GLOBAL]	

**RMA Department Name** — fill in the RMA department title;

RMA Department Email — specify the email address of the RMA department;

Notify Customer by Email — enable this options to notify customers via email;

Notify Admin by Email — enable this option to notify store admin via email;

Max Attachment Size (Mb) — define the maximal attachment size.

To manage the email templates, please go to **System**  $\rightarrow$  **Transactional Emails**.

#### **Adding Extra Fields**

You can provide shoppers with extra fields to complete their RMA requests. Please expand the **Extra Fields** section.

Extra Fields		۲
Block Title	Bank Details	[GLOBAL]
Field #1		[GLOBAL]
Field #2		[GLOBAL]
Field #3		[GLOBAL]
Field #4		[GLOBAL]
Field #5		[GLOBAL]

#### **Disabling RMA Requests for Products**

With the module, you can disable RMA requests for particular products. Please open the required product and set the **Allow for RMA** option to **No**.



#### **RMA Requests Management**

To view the existing RMA requests, please go to **Sales**  $\rightarrow$  **RMA**  $\rightarrow$  **Requests**.

#### **Request Management**

D 🕴	Store View	Order ID	Created	Updated	Status	Is Shipped	Customer Name	Customer Email
	All Store View: \$		From: 📰	From: 📰	•	+		
11	Main Website Main Store English	10000008	Apr 6, 2017 7:54:20 AM	Apr 6, 2017 7:54:20 AM		No	John Doe	john.doe@example.com
10	Main Website Main Store English	10000007	Sep 23, 2015 7:05:35 AM	Oct 5, 2015 6:39:32 AM	Product Shipped	No	Peter Parker	demo@example.com
9	Main Website Main Store English	10000005	Mar 28, 2014 6:56:40 AM	Mar 31, 2014 6:03:51 AM	Product Received	No	Peter Parker	demo@example.com
8	Main Website Main Store English	10000004	Mar 28, 2014 6:56:13 AM	Mar 31, 2014 6:04:33 AM	Product Shipped	No	Peter Parker	demo@example.com
7	Main Website Main Store English	10000005	Mar 26, 2014 1:11:35 AM	Mar 26, 2014 1:11:35 AM		No	Peter Parker	demo@example.com
6	Main Website Main Store English	10000005	Mar 26, 2014 1:11:26 AM	Mar 26, 2014 1:11:26 AM		No	Peter Parker	demo@example.com

You can see all incoming requests on the grid. Click on the request open the existing request or hit the **Create RMA** button to create a new request.



2018/01/10 09:56			7/11	RM
Request Configuration	RMA Request 9 fo	r order #100000005 Back Reset Save Save and Co	ntinue Edit	Generate Shipping Label
RMA Items				
Notes	Information			
	ID	9		
		10000005		
	Order #			
	Email	demo@example.com		
	Customer	Peter Parker		
	Comments History			
	Status			
	Product Received \$			
	Comment			
		6		
	Choose File No file ch	osen 📀 Submit		
	Notify Customer by Emai			
	Mar 31, 2014 6:03:51	AM		
	Admin			
	Status has been chan	ged to Product Received		
	Mar 31, 2014 6:03:43	AM		
	Admin			
	Status has been chan	ged to Product Shipped		
	Mar 28, 2014 6:56:40	AM		
	Customer			
	Status has been chan	ged to NEW		

Click on the order ID or customer name to turn to the Order View page or Customer Information page.

RMA requests can be achieved from the Order View page. You need to select the RMA tab.

In the Comments History section you can modify the request's status, view the history of comments and add a new one.

Switch to the **RMA Items** tab to view products included in this request.

Request Configuration	RMA Request 9 for order #1					
Request	• Ba	ck Reset 🥥	Save 🖉 Save	and Continue Edit	Remove Shippi	ng Label
RMA Items						
Notes	Product	SKU	Reason	Item Condition	Reason to Return	Qty
14005	Seagate 500GB HD - 5400RPM	500gb5400	Broken	Damaged	Refund	1

In the **Notes** tab you can create notes for internal use.





Hit the Generate Shipping Label button to create it for this request.

#### **RMA Statuses Management**

To view already existing request statuses or create a new one please go to **Sales**  $\rightarrow$  **RMA**  $\rightarrow$  **Statuses**.

Stat	us Man	agement	O Add Status	
Page 📧	1	of 1 pages	View 20   per page   Total 6 records found	Reset Filter Search
Select Al	I   Unsel	lect All   Selec	t Visible   Unselect Visible   0 items selected	Actions    Submit
	ID	Status	Name	Sort †
Any \$		÷		
0	6	Active	Deleted	
0	1	Inactive	NEW	1
0	2	Active	Processing	2
0	3	Active	Product Shipped	3
0	4	Active	Product Received	4
0	5	Active	Complete	5

Click on any status on the grid to view and edit its settings or hit the **Add Status** button.

Status Configuration	Edit Status 'Processing'	Back Reset      Dele	te 📀 Save 🥥 Save and Continue Edit
General			
Labels	General		
Email Templates	 Label *	Processing	
	Status	Active	•
	Email Template	Amasty: RMA	\$
	Sort	2	

In the General tab you can specify:

- Label
- Status



- Email Template
- Sorting order

In the **Labels** tab you can fill in the label title for different Store Views.

tatus Configuration	Ed	it Status 'Processing'	Back Reset      Delete     Save     Save and Continue Ed
General	_		
Labels	Store	View Specific Labels	
Email Templates	 Θ	Main Website	
		Main Store	
		English	
		French	
		German	

In the **Email Templates** tab please select the appropriate templates for different Store Views.

Status Configuration	Edit \$	Status 'Processing'	Back Reset Oleter	Save Save and Continue Edit
General				
Labels	Store Vie	ew Specific Templates		
Email Templates	 Θ	Main Website		
		Main Store		
		English	Amasty: RMA	•
		French	Amasty: RMA (French)	\$
		German	Amasty: RMA (German)	•

# **RMA Requests on the Frontend**

To view the RMA history or make a new request customer should click on the **My Returns** tab on the account page.



MY ACCOUNT	My Return Requests				Order #100000010 - 4/7/17 - \$20.00 \$ Return	
Account Dashboard					Recent orders. You can file return for an older order at 'My Orders' pa	
Account Information						
Address Book	1 Item(s)				Show 10 + per page	
My Orders	ID	Date	Order #	Status		
Billing Agreements	11	4/6/17	10000008	NEW	View   Delete	
Recurring Profiles	1 ltem(s)				Show 10 \$ per page	
My Product Reviews						
My Tags						
My Wishlist						
My Applications	« Back	<u>« Back</u>				
Newsletter Subscriptions						
My Downloadable Products						
My Returns						

To create an RMA request guest customer should click on the **Orders and Returns** link in the store footer and specify the order ID and email address.

Please enter your email address and order #.	
Email Address *	
Order # *	
	* Required Fields
	risquires rists

Rate the user guide from 0 votes (Details) OOOORate COVISITOR VOTES COVISITOR VOTES



From: https://amasty.com/docs/ - Amasty Extensions FAQ

Permanent link: https://amasty.com/docs/doku.php?id=magento\_1:rma



