

For more details see the RMA extension page.

# RMA

Benefit from a powerful Magento RMA system. The module enables you to create custom request types and their statuses. Provide shoppers with better shopping experience by adding the convenient return and exchange functionality to your Magento store.

- Manage RMA requests efficiently
- Create requests for any type of products
- Provide RMA functionality for guest users
- Allow creating RMA requests per item
- Add the unlimited number of custom statuses

## **Extension Configuration**

To configure the extension, please go to **System**  $\rightarrow$  **Configuration**  $\rightarrow$  **Amasty Extensions**  $\rightarrow$  **RMA** and expand the **General** section.

n Magento Admin Pane	Global Record Search	Logged in as admin   Wednesday, Januar	y 10, 2018   <u>Try Magenio Go for Free</u>   <u>Log Out</u>
Dashboard Sales Catalog	Mobile Customers Promotions	Newsletter CMS Reports System	Get help for this page
Current Configuration Scope: Default Config Manage Stores	RMA General		Save Config
Configuration	Enabled	Yes	(STORE VIEW)
GENERAL     General     Web     Design     Currency Setup     Store Email Addresses     Contacts     Reports     Content Management	Allow return items for certain order status	Allow return for all statuses Canceled Closed Complete Suspected Fraud On Hold Payment Review Pending Pending Payment Pending PayPal	[STORE VIEW]
Content management	Enable per item RMA	Yes	(STORE VIEW)
<ul> <li>CATALOG</li> <li>Catalog</li> </ul>	Allow return the same item multiple times	Yes	[STORE VIEW]
Inventory Google Sitemap	Allow Guest RMA	Yes	(STORE VIEW)
RSS Feeds Email to a Friend	Minimal time period allowed for RMA after order completion (days) Maximal time period allowed for		[STORE VIEW]
► CUSTOMERS	RMA after order completion (days)		(orone rent)
Newsletter Customer Configuration	Print Label	Yes	[STORE VIEW]

**Enabled** — enable or disable the module;



**Allow return items for certain order status** — allow returning products depending on their order status;

**Enable per item RMA** — enable RMA requests for particular items;

**Allow return the same item multiple times** — this option allows customers to return an item several times;

Allow Guest RMA — enable to allows guest visitors to create RMA requests;

**Minimal time period allowed for RMA after order completion (days)** — set the minimal period of time after the order completion when RMA requests are allowed;

**Maximal time period allowed for RMA after order completion (days)** — set the maximal period of time after the order completion when RMA requests are allowed;

**Print Label** — enable label printing for RMA requests.

#### Shipping

#### Expand the Shipping section.

Shipping		۲
Use default shipping address	No \$	[STORE VIEW]
Shipping Address	Alternative address	[STORE VIEW]
Shipping Confirmation Text	I confirm I've shipped the box with the printed label	[STORE VIEW]

Use default shipping address — enable to use the default shipping address for RMA requests;



**Shipping Address** — specify alternative shipping address if you are not going to utilize the default one;

**Shipping Confirmation Text** — fill in the confirmation text about successful shipping.

#### **Conditions Setup**

Next, please expand the **Properties** section.

openues			
Reasons	Value		[STORE VIEW]
	Not as expected	🙁 Delete	
	Broken	🛞 Delete	
		Add Value	
Conditions	Value		[STORE VIEW]
	Damaged	🛞 Delete	
	Open	🙁 Delete	
		Add Value	
Resolutions	Value		[STORE VIEW]
	Refund	🛞 Delete	
	Replace	O Delete	
		Add Value	

Here you can define reasons, conditions, and resolutions for RMA requests.

Use the **Add Value** button to add new reason, condition, or resolution. Also, you can delete any value by clicking the **Delete** button.

Provide as many values as you can so customers will be able to describe the reason for an RMA request, the condition of an item and the resolution they require.

## **Email Configuration**

To provide customers with better communication, please configure the options in the **Email** section.



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**RMA Department Name** — fill in the RMA department title;

RMA Department Email — specify the email address of the RMA department;

Notify Customer by Email — enable this options to notify customers via email;

Notify Admin by Email — enable this option to notify store admin via email;

Max Attachment Size (Mb) — define the maximal attachment size.

To manage the email templates, please go to **System**  $\rightarrow$  **Transactional Emails**.

#### **Adding Extra Fields**

You can provide shoppers with extra fields to complete their RMA requests. Please expand the **Extra Fields** section.

Extra Fields		۲
Block Title	Bank Details	[GLOBAL]
Field #1		[GLOBAL]
Field #2		[GLOBAL]
Field #3		[GLOBAL]
Field #4		[GLOBAL]
Field #5		[GLOBAL]

#### **Disabling RMA Requests for Products**

With the module, you can disable RMA requests for particular products. Please open the required product and set the **Allow for RMA** option to **No**.



#### **RMA Requests Management**

To view the existing RMA requests, please go to **Sales**  $\rightarrow$  **RMA**  $\rightarrow$  **Requests**.

#### **Request Management**

Page 🔄	age 🔄 1 🗈 of 1 pages   View 20 💠 per page   Total 11 records found							
ID 🖡	Store View	Order ID	Created	Updated	Status	Is Shipped	Customer Name	Customer Email
	All Store View: \$		From: 📰	From: 📰	•	+		
11	Main Website Main Store English	10000008	Apr 6, 2017 7:54:20 AM	Apr 6, 2017 7:54:20 AM		No	John Doe	john.doe@example.co
10	Main Website Main Store English	10000007	Sep 23, 2015 7:05:35 AM	Oct 5, 2015 6:39:32 AM	Product Shipped	No	Peter Parker	demo@example.com
9	Main Website Main Store English	10000005	Mar 28, 2014 6:56:40 AM	Mar 31, 2014 6:03:51 AM	Product Received	No	Peter Parker	demo@example.com
8	Main Website Main Store English	10000004	Mar 28, 2014 6:56:13 AM	Mar 31, 2014 6:04:33 AM	Product Shipped	No	Peter Parker	demo@example.com
7	Main Website Main Store English	10000005	Mar 26, 2014 1:11:35 AM	Mar 26, 2014 1:11:35 AM		No	Peter Parker	demo@example.com
6	Main Website Main Store English	10000005	Mar 26, 2014 1:11:26 AM	Mar 26, 2014 1:11:26 AM		No	Peter Parker	demo@example.com

You can see all incoming requests on the grid. Click on the request open the existing request or hit the **Create RMA** button to create a new request.



2018/01/10 09:56			7/11	RM
Request Configuration	RMA Request 9 fo	or order #100000005	ntinue Edit	Generate Shipping Label
RMA Items				
Notes	Information			
	ID	9		
		100000005		
	Order #	10000005		
	Email	demo@example.com		
	Customer	Peter Parker		
	Comments History			
	Status			
	Product Received \$			
	Comment			
	Choose File No file ch	osen Submit		
	Notify Customer by Email			
	Mar 31 2014 6-03-51	AM		
	Admin	08		
	Status has been char	ged to Product Received		
	Mar 31 2014 6-03-43	AM		
	Admin	08		
	Status has been char	ged to Product Shipped		
	Mar 28, 2014 6-56-40	AM		
	Customer			
	Status has been char	ged to NEW		

Click on the order ID or customer name to turn to the Order View page or Customer Information page.

RMA requests can be achieved from the Order View page. You need to select the RMA tab.

In the Comments History section you can modify the request's status, view the history of comments and add a new one.

Switch to the **RMA Items** tab to view products included in this request.

Request Configuration	RMA Request 9 for order #10	000005				
Request	Back Reset Ø Save Ø Save and Continue Edit Ren					ng Label
RMA Items						
Notes	Product	SKU	Reason	Item Condition	Reason to Return	Qty
10000	Seagate 500GB HD - 5400RPM	500gb5400	Broken	Damaged	Refund	1

In the **Notes** tab you can create notes for internal use.





Hit the Generate Shipping Label button to create it for this request.

#### **RMA Statuses Management**

To view already existing request statuses or create a new one please go to **Sales**  $\rightarrow$  **RMA**  $\rightarrow$  **Statuses**.

Stat	Status Management							
Page 🕢	1	of 1 pages	View 20   per page   Total 6 records found	Re	set Filter	Search		
Select A	Unsel	ect All   Select	Visible   Unselect Visible   0 items selected	Actions	•	Submit		
	ID	Status	Name			Sort †		
Any \$		÷						
0	6	Active	Deleted					
	1	Inactive	NEW			1		
	2	Active	Processing			2		
	3	Active	Product Shipped			3		
	4	Active	Product Received			4		
0	5	Active	Complete			5		

Click on any status on the grid to view and edit its settings or hit the **Add Status** button.

Status Configuration	Edit Status 'Processing'	Back Reset      Dele	te 📀 Save 🥥 Save and Continue Edit
General			
Labels	General		
Email Templates	 Label *	Processing	
	Status	Active	•
	Email Template	Amasty: RMA	\$
	Sort	2	

In the General tab you can specify:

- Label
- Status



- Email Template
- Sorting order

In the **Labels** tab you can fill in the label title for different Store Views.

Status Configuration	Edi	t Status 'Processing'	Back	Reset 🛞 D	Delete 📀 Save	Save and Continue Edit
General						
Labels	 Store	View Specific Labels				
Email Templates	 Θ	Main Website				
		Main Store				
		English				
		French				
		German				

In the **Email Templates** tab please select the appropriate templates for different Store Views.

Edit Status 'Processing'	Back Reset O Delet	e 🥥 Save 🥥 Save and Continue Edit
Store View Specific Templates		
Main Website		
Main Store		
English	Amasty: RMA	\$
French	Amasty: RMA (French)	\$
German	Amasty: RMA (German)	\$
	Edit Status 'Processing' Store View Specific Templates Main Website Main Store English French German	Edit Status 'Processing' <ul> <li>Back</li> <li>Reset</li> <li>Delet</li> </ul> Store View Specific Templates           Main Website           Main Store           English         Amasty: RMA           French         Amasty: RMA (French)           German         Amasty: RMA (German)

## **RMA Requests on the Frontend**

To view the RMA history or make a new request customer should click on the My Returns tab on the account page.

RMA



MY ACCOUNT	My Return Requests				Order #100000010 - 4/7/17 - \$20.00 \$ Return
Account Dashboard					Recent orders. You can file return for an older order at 'My Orders' page
Account Information					
Address Book	1 Item(s)				Show 10 \$ per page
My Orders	ID	Date	Order #	Status	
Billing Agreements	11	4/6/17	10000008	NEW	View   Delete
Recurring Profiles	1 item(s)				Show 10 \$ per page
My Product Reviews					
My Tags					
My Wishlist					
My Applications	« Back				
Newsletter Subscriptions					
My Downloadable Products					
My Returns					

To create an RMA request guest customer should click on the **Orders and Returns** link in the store footer and specify the order ID and email address.

Please enter your email address and order #.	
Email Address *	
Order # *	
	* Required Fields
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